

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **ROMA (META) GROUP LIMITED**

**羅馬（元宇宙）集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8072)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2017/2018, 2023/2024 AND 2024/2025 ANNUAL REPORT**

Reference is made to the annual report of Roma (meta) Group Limited (the “Company”) for the year ended 31 March 2018, 2024 and 2025 (the “Annual Reports/Annual Report”) published on 28 June 2018, 24 July 2024 and 23 July 2025 respectively. Unless otherwise defined in this announcement or the context requires, capitalised terms used herein shall have the same meanings as those defined in the Annual Reports.

In addition to the disclosure under section headed “Share Option Scheme” in the Report of Directors and note 34(a) to consolidated financial statements as set out in the 2025 Annual Report, the Company would like to supplement additional information in relation to share option scheme pursuant to the disclosure requirements of Chapter 23 of the GEM Listing Rules as follows:

As at 1 April 2024 and 31 March 2025, the number of options available for grant under the scheme mandate was 70,208,166 shares and 3,510,408 shares (upon share consolidation) respectively.

The total number of shares available for issue under the share option scheme is 3,510,408 shares (upon share consolidation), representing 2.09% of the issued shares as at the date of the 2025 Annual Report.

In addition to the disclosure under section headed “Share Option Scheme” in the Report of Directors and note 33(a) to consolidated financial statements as set out in the 2024 Annual Report, the Company would like to supplement additional information in relation to share option scheme pursuant to the disclosure requirements of Chapter 23 of the GEM Listing Rules as follows:

As at 1 April 2023 and 31 March 2024, the number of options available for grant under the scheme mandate was 70,208,166 shares.

The total number of shares available for issue under the share option scheme is 70,208,166, representing 8.33% of the issued shares as at the date of the 2024 Annual Report.

\* For identification purpose only

In addition to note 15 to consolidated financial statements as set out in the 2018 Annual Report, the Company would like to supplement additional information in relation to chief executive officer (CEO)'s remuneration pursuant to the disclosure requirements of Chapter 18 of the GEM Listing Rules as follows:

The remuneration of Mr. Lum Pak Sum, the then CEO from 5 June 2017 to 30 September 2017 was as below:

Fees HK\$'000	Salaries, allowances and benefits in kind HK\$'000	Discretionary Bonus HK\$'000	Contribution to defined contribution retirement plans HK\$'000		Total HK\$'000
			—	173	
—	—	—	—	6	179

For and on behalf of  
**Roma (meta) Group Limited**  
**Yue Kwai Wa Ken**  
*Executive Director, Chief Executive Officer,  
Chairman and Company Secretary*

Hong Kong, 23 January 2026

*As at the date of this announcement, the executive Directors are Mr. Yue Kwai Wa Ken (Chairman and Chief Executive Officer) and Mr. Li Sheung Him Michael; and the independent non-executive Directors are Mr. Chung Man Lai, Ms. Li Tak Yin and Ms. Suen Tin Yan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Latest Listed Company Information page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.romagroup.com](http://www.romagroup.com).*