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Yunhong Guixin Group Holdings Limited
運鴻硅鑫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8349)

(1) APPOINTMENT OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR
(2) CHANGE IN COMPOSITION OF BOARD COMMITTEES
AND
(3) RE-COMPLIANCE WITH THE GEM LISTING RULES

APPOINTMENT OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the "**Board**") of directors (the "**Director(s)**") of Yunhong Guixin Group Holdings Limited (the "**Company**") is pleased to announce that Mr. Chan Yik Pun (陳奕斌) ("**Mr. Chan**") was appointed as an independent non-executive Director with effect from 26 January 2026.

The biographical details of Mr. Chan are set out as follows:

Mr. Chan Yik Pun (陳奕斌)

Mr. Chan Yik Pun, aged 44 years old, has over 18 years of experience in financial accounting. He is currently the head of finance (offshore) of Tianfang Jincheng (Hong Kong) Limited, the company secretary of Beijing Biostar Pharmaceuticals Co., Ltd. (stock code: 2563) and the independent non-executive director of China Suntien Green Energy Corporation Limited (新天綠色能源股份有限公司) (stock code: 956).

Mr. Chan has extensive experience in financial management, corporate governance, and capital markets. He served as the company secretary at Natural Food International Holding Limited (stock code: 1837) from June 2018 to October 2023. He previously held senior financial positions, including the financial controller of the hotel division at Sun Hung Kai Real Estate Agency Ltd. (a subsidiary of Sun Hung Kai Properties Limited, stock code: 16). Prior to that, he served as the financial controller at Tianfang Hospitality Management Pte. Ltd., where he oversaw financial consolidation, tax compliance, and corporate reporting for both Hong Kong and overseas operations. Mr. Chan has extensive experience in IPO execution, mergers and acquisitions, having worked closely with legal advisors, sponsors, auditors, and valuation professionals. He also served as the financial controller and the company secretary at Zall Group Ltd. (currently known as Zall Smart Commerce Group Ltd.) (stock code: 2098) and the senior financial manager at Chaoyue Group Limited (currently known as International Business Settlement Holdings Limited) (stock code: 147). Earlier in his career, he held audit and financial control roles at international accounting firms and listed companies, gaining expertise in financial reporting, internal controls, and regulatory compliance.

Mr. Chan has obtained a bachelor's degree in accounting from Monash University in December 2004. Mr. Chan was awarded as a certified public accountant issued by the Hong Kong Institute of Certified Public Accountants in September 2013.

Mr. Chan entered into a service contract with the Company for an initial term of three years commencing from 26 January 2026. The service contract may be terminated in accordance with the provisions therein by either party giving to the other not less than one month's prior written notice. Pursuant to the articles of association of the Company, Mr. Chan is subject to retirement by rotation and is eligible for re-election. Mr. Chan will be entitled to Director's fee of HK$120,000 per annum which is determined with reference to his experience and responsibilities with the Company, the prevailing market conditions and the terms of the remuneration policy of the Company.

Save as disclosed above, as at the date of this announcement, Mr. Chan (i) does not have any other interest in the shares or underlying shares of the Company or of its associated corporation (within the meaning of Part XV of the Securities and Futures Ordinance); (ii) does not hold any other positions in the Company or its subsidiaries; (iii) does not have any other relationship with any Directors, senior management, substantial shareholders or controlling shareholders of the Company; and (iv) has not held any directorship in any listed public companies in Hong Kong or overseas in the last three years.

Save as disclosed above, there is no other information to be disclosed pursuant to any of the requirements of the provisions under Rule 17.50(2)(h) to (v) of the Rules Governing the Listing of Securities on the GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") nor are there other matters that need to be brought to the attention of the shareholders in relation to the appointment of Mr. Chan.

Mr. Chan has confirmed that (i) he met the independence criteria as set out in Rule 5.09(1) to (8) of the GEM Listing Rules; (ii) he has no past or present financial or other interest in the business of the Company or its subsidiaries or any connection with any core connected person (as defined under the GEM Listing Rules) of the Company; and (iii) there are no other factors that may affect his independence at the time of his appointment.

The Board would like to take this opportunity to express its warm welcome to Mr. Chan for joining the Board.

CHANGE IN COMPOSITION OF BOARD COMMITTEES

Following the appointment of Mr. Chan with effect from 26 January 2026, the composition of the following Board committees shall be changed as follows:

(1) the audit committee of the Company (the "**Audit Committee**"): Mr. Chan was appointed as a member;

(2) the nomination committee of the Company (the "**Nomination Committee**"): Mr. Chan was appointed as the chairperson;

(3) the remuneration committee of the Company (the "**Remuneration Committee**"): Mr. Chan was appointed as a member; and

(4) the risk management committee of the Company: Mr. Chan was appointed as a member.

RE-COMPLIANCE WITH THE GEM LISTING RULES

Following the appointment of Mr. Chan as an independent non-executive Director, the Board comprises three independent non-executive Directors and these independent non-executive Directors represent at least one-third of the Board. Following Mr. Chan's appointment as a member of the Audit Committee, the Audit Committee comprises three members, and he is an independent non-executive Director with appropriate professional qualifications or accounting or related financial management expertise. Following the appointment of Mr. Chan as a member of the Remuneration Committee and the chairperson of the Nomination Committee, the Remuneration Committee and Nomination Committee comprise a majority of independent non-executive Directors. Accordingly, the Company is in compliance with the requirements of Rules 5.05, 5.05A, 5.28, 5.34 and 5.36A of the GEM Listing Rules.

By order of the Board
Yunhong Guixin Group Holdings Limited
Shi Dongying
Executive Director

Hong Kong, 26 January 2026

As at the date of this announcement, the executive Directors are Mr. Li Yubao, Ms. Zhang Yaping and Ms. Shi Dongying; and the independent non-executive Directors are Mr. Lu Wenbo and Mr. Lau Jing Yeung William and Mr. Chan Yik Pun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for 7 days from the date of its publication and on the website of the Company at www.nantongrate.com.