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Data Union Capital International Holdings Group Limited
數盟資本國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8375)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

Reference is made to the announcements of the Data Union Capital International Holdings Group Limited (the "**Company**"; together with its subsidiaries, the "**Group**") dated 15 August 2025, 8 September 2025 and 21 January 2026 (the "**Announcements**") in relation to, inter alia, the Dubai Subsidiary and its proposed business in providing software-as-a-service ("**SaaS**") and digital marketing solutions through the utilisation of the Pilot Algorithm System ("**PAS**"). Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings given to them in the Announcements.

Contracted Sales Achievement

The Board of Directors is pleased to announce that following a PAS roadshow in Hong Kong hosted by the Group on 2 February 2026, the Dubai Subsidiary signed a contract for SaaS annual licenses and subscriptions, set up and deployment, maintenance and technical services, and add-on services (the "**Contract**") related to the PAS, totaling US$3 million, with a distributor based in Macau (the "**Distributor**").

The Contract is set to commence and is expected to be completed within one year from the contract start date. This successful engagement not only enhances our market presence but also lays the foundation for our future growth and collaboration. The Directors believe that the conclusion of the Contract will broaden the Group's future revenue base and enhance investment returns to the Company and its shareholders as a whole.

To the best of the Directors' knowledge, information, and belief, having made all reasonable enquiries, the Distributor and its ultimate beneficial owners are third parties independent of the Company and its connected persons, as defined under the GEM Listing Rules.

Establishment of the People's Republic of China ("PRC") Subsidiaries

On 26 January 2026, the Group established a subsidiary in the PRC, which supports the operations and sales activities for its SaaS solutions and innovative digital products business in the PRC. The main roles of this subsidiary will include, but not limit to, the development of marketing plans, expansion of the sales network, technical upgrades, and research and development for the PAS.

Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of any material changes to the businesses of the Group as and when appropriate in accordance with the requirements of the GEM Listing Rules and applicable laws and regulations.

The Board wishes to state that no forecast or prediction of the Group's profits has been made regarding the signed Contract. Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
Data Union Capital International Holdings Group Limited
Mai Junhui
Chairman of the Board

Hong Kong, 3 February 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Mai Junhui (Chairman & Chief Executive Officer) and Mr. Zhong Chuanyong, and three independent non-executive Directors, namely Mr. Deng Kaihong, Mr. Wu Yuantao and Ms. Li Weiwei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.datauniocapital.com.