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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
PROPOSED RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES HELD
ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS**

Reference is made to the announcement of Pacific Legend Group Limited (the “**Company**”) dated 27 January 2026 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) Shares held on the Record Date on a non-underwritten basis (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Rights Issue and the Placing Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the aforementioned transactions above; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the aforementioned transactions above; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Friday, 6 February 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 13 February 2026.

The expected timetable for the proposed Rights Issue has been revised as follows:

Events	Hong Kong Date and Time 2026
Expected despatch date of the circular, proxy form and notice of the EGM.....	Friday, 13 February
Latest time for lodging transfer documents of the Shares in order to be qualified for attendance and voting at the EGM	4:00 p.m. on Tuesday, 3 March

Events

**Hong Kong Date and Time
2026**

Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both days inclusive).....	Wednesday, 4 March to Tuesday, 10 March
Latest time for lodging proxy forms for the EGM (not less than 48 hours prior to the time of the EGM)	10:00 a.m. on Sunday, 8 March
Record date for determining attendance and voting at the EGM.....	Tuesday, 10 March
Expected date and time of EGM to approve the Rights Issue	10:00 a.m. on Tuesday, 10 March
Announcement of the poll result of the EGM	Tuesday, 10 March
Register of members of the Company re-opens.....	Wednesday, 11 March
Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue	Wednesday, 11 March
First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue.....	Thursday, 12 March
Latest time for the Shareholders to lodge transfer documents of the Shares in order to be qualified for the Rights Issue.....	4:00 p.m. on Friday, 13 March
Closure of register of members to determine the eligibility of the Rights Issue (both days inclusive)	Monday, 16 March to Friday, 20 March
Record date for the Rights Issue	Friday, 20 March
Register of members of the Company re-opens.....	Monday, 23 March
Despatch of the Prospectus Documents (including the PAL and Prospectus) (in case of the Excluded Shareholders, the Prospectus only).....	Monday, 23 March
First day of dealings in nil-paid Rights Shares.....	Wednesday, 25 March
Latest time for splitting the PAL.....	4:00 p.m. on Friday, 27 March

Events**Hong Kong Date and Time
2026**

Last day of dealings in nil-paid Rights Shares	Wednesday, 1 April
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Thursday, 9 April
Announcement of the number of the Unsubscribed Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Thursday, 16 April
Commencement of placing of the Unsubscribed Shares and NQS Unsold Rights Shares by the Placing Agent, on best effort basis	Friday, 17 April
Latest time for placing the Unsubscribed Shares and NQS Unsold Rights Shares	4:00 p.m. on Thursday, 23 April
Latest Time for the termination of the Placing Agreement	5:00 p.m. on Friday, 24 April
Announcement of results of the Rights Issue (including results of the Placing and the Net Gain per Unsubscribed Share and NQS Unsold Rights Share under the Compensatory Arrangements)	Monday, 4 May
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if the Rights Issue is terminated)	Tuesday, 5 May
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 6 May
Designated broker commences to provide matching services for odd lots of Shares	Wednesday, 6 May
Payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	Tuesday, 12 May
Designated broker ceases to provide matching services for odd lots of Shares	Wednesday, 20 May

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Pacific Legend Group Limited
Wong Wing Man
Chairperson and Executive Director

Hong Kong, 6 February 2026

As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi, Mr. Law Sai Kit and Mr. Lam Chun Hin as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.