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**Madison Holdings Group Limited**

**麥迪森控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 08057)**

**EXTENSION OF LONG STOP DATE  
IN RELATION TO  
THE GRANT OF OPTION UNDER SPECIFIC MANDATE**

References are made to the announcements of the Company dated 28 November 2025 and 30 November 2025 (collectively, the “**Announcements**”) in relation to, among others, the entering into of the Third Option Agreement, the Third Loan Extension Agreement and the Supplemental Third Option Agreement. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

**EXTENSION OF LONG STOP DATE**

Pursuant to the terms and conditions of the Third Option Agreement (as supplemented and amended by the Supplemental Third Option Agreement), if the conditions precedent have not been satisfied (or as the case may be, waived) at or before 5:00 p.m. on 13 February 2026 (the “**Long Stop Date**”), or such later date as the Company and SRA may agree, the Third Option Agreement (as supplemented and amended by the Supplemental Third Option Agreement) will lapse and become null and void and the parties thereto shall be released from all obligations thereunder, save for the liabilities for any antecedent breaches thereof.

As additional time is required for the fulfilment of certain conditions precedent as set out in the Third Option Agreement (as supplemented and amended by the Supplemental Third Option Agreement), on 12 February 2026, the Company and SRA have entered into a second supplemental agreement to the Third Option Agreement (as supplemented and amended by the Supplemental Third Option Agreement) and agreed to extend the Long Stop Date from 13 February 2026 to 31 March 2026, or such later date as the Company and SRA may agree.

Save and except for the aforesaid change of the Long Stop Date, all other terms and conditions of the Third Option Agreement (as supplemented and amended by the Supplemental Third Option Agreement) remain unchanged and in full force and effect in all respects.

By order of the Board  
**Madison Holdings Group Limited**  
**Ji Zuguang**

*Chairman and non-executive Director*

Hong Kong, 12 February 2026

*As at the date of this announcement, the executive Directors are Mr. Jiang Tian, Dr. Cheung Yuk Shan Shirley and Mr. Su Lei; the non-executive Directors are Mr. Ji Zuguang and Mr. Ip Cho Yin J.P.; and the independent non-executive Directors are Mr. Chu Kin Wang Peleus, Dr. Lau Reimer, Mary Jean and Mr. Zhou Li.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at [www.madison-group.com.hk](http://www.madison-group.com.hk).*