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AMASSE CAPITAL
寶積資本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

PROPOSED AMENDMENTS TO THE EXISTING AMENDED AND RESTATED ARTICLES OF ASSOCIATION AND ADOPTION OF THE FIFTH AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Amasse Capital Holdings Limited (the "**Company**") pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") in relation to the proposed amendments to the existing amended and restated articles of association of Company (the "**Articles of Association**").

The board of directors of the Company (the "**Board**") proposes to make certain amendments to the Articles of Association for the purposes of, among others, (i) reflecting and aligning with the regulatory requirements, including the relevant requirements of the GEM Listing Rules, in connection with hybrid meetings and electronic voting requirements, treasury shares and the electronic dissemination of corporate communications by listed issuers; (ii) modernising and providing flexibility to the Company in relation to the conduct of general meetings; and (iii) making certain other housekeeping changes (collectively, the "**Proposed Amendments**"). The Board also proposes to adopt the fifth amended and restated memorandum and articles of association of the Company incorporating and consolidating all the Proposed Amendments.

The Proposed Amendments and the adoption of the fifth amended and restated memorandum and articles of association of the Company are subject to the consideration and approval by the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the annual general meeting to be convened by the Company (the "**AGM**") within the statutory period (i.e. within six months after the end of the financial year) in accordance with the requirements of the laws of Hong Kong and the Listing Rules.

A circular containing, among other things, particulars relating to the Proposed Amendments and the adoption of the fifth amended and restated memorandum and articles of association of the Company together with a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board
Amasse Capital Holdings Limited
Chan Wai Kit
Executive Director

Hong Kong, 16 February 2026

As at the date of this announcement, the executive Directors are Mr. Xie Lei, Mr. Fan Kaiye, Mr. Wu Peisheng, Mr. Chan Wai Kit, Ms. Jiang Dandan and Ms. Li Xianchang; and the independent non-executive Directors are Mr. Liu Zhanqing, Mr. Lin Haining and Ms. Wong Chi Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein orthis announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.