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Victory Securities (Holdings) Company Limited

勝利證券(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8540)

**VOLUNTARY ANNOUNCEMENT
GRANT OF LICENSES TO AN ASSOCIATE OF THE GROUP
FOR OPERATION OF VIRTUAL ASSET TRADING PLATFORM**

This announcement is made by Victory Securities (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors (“**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that Victory Fintech Company Limited (“**VFCL**”), an associate of the Group, has received formal notification from the Securities and Futures Commission (the “**SFC**”) about the application for (1) a license to carry on Type 1 (dealing in securities) and 7 (providing automated trading services) regulated activities under section 116 of the SFO (“**SFO License**”); and (2) a license to provide a virtual asset (“**VA**”) service of operating a VA exchange under section 53ZRK of the Anti-Money Laundering and Counter-Terrorist Financing Ordinance (“**AMLO**”) (“**AMLO License**”). The SFO License and AMLO License have been approved by the SFC subject to certain conditions imposed by the SFC.

In view of the rapid development of VA related business with the support from the Hong Kong Government in recent years, the Board believes that, upon securing of the regulatory approvals, VFCL’s operation of a virtual asset trading platform is in line with the Group’s strategy to provide more diversified services to its clients and will create opportunities for synergies amongst the various business lines and will add value to the Group’s business. Moreover, following VFCL’s licenses approval, the Group has now become one of the few market participants which have access to the key components in the VA ecosystem under the comprehensive regulatory regime introduced by the SFC, the Board expected that there will be more business opportunities from the VA business sector and it can continue to expand and bring in new sources of revenue to the Group.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Victory Securities (Holdings) Company Limited
Kou Kuen
Chairman

Hong Kong, 16 February 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen (Chairman), Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the HKEX website at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.victorysec.com.hk.