LH
LUK HING ENTERTAINMENT GROUP

LUK HING ENTERTAINMENT GROUP HOLDINGS LIMITED
陸慶娛樂集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8052)

FURTHER DELAY IN DESPATCH OF CIRCULAR FOR MAJOR TRANSACTION

Reference are made to the announcement of Luk Hing Entertainment Group Holdings Limited (the "**Company**") dated 14 July 2025, 1 August 2025, 8 August 2025, 15 August 2025, 22 August 2025, 29 August 2025, 5 September 2025, 12 September 2025, 19 September 2025, 26 September 2025, 3 October 2025, 10 October 2025, 17 October 2025, 24 October 2025, 31 October 2025, 7 November 2025, 14 November 2025, 21 November 2025, 28 November 2025, 5 December 2025, 12 December 2025, 19 December 2025, 2 January 2026, 9 January 2026, 16 January 2026, 23 January 2026, 30 January 2026, 6 February 2026 and 13 February 2026 (the "**Announcements**") in relation to, among others, major transaction in relation to the issuance of convertible bonds. Terms used herein shall have the same meanings as those defined in the Announcements, unless the context requires otherwise.

As disclosed in the Announcements, a circular (the "**Circular**") containing, among other things, (i) the details of the Subscription Agreement and the transactions contemplated thereunder; and (ii) other information required to be included in the circular under the requirements of the GEM Listing Rules will be despatched on or before 20 February 2026.

As additional time is required for the Company to finalise certain information to be included in the Circular, including, among other things, the indebtedness statement of the Group as at 30 November 2025, it is expected that the Circular will be despatched on or before 27 February 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Luk Hing Entertainment Group Holdings Limited
Choi Siu Kit
Executive Director

Hong Kong, 23 February 2026

As at the date of this announcement, the executive Directors are Mr. Choi Siu Kit and Mr. Ying Kan Man; and the independent non-executive Directors are Ms. Tse Mei Ling, Mr. Lynch Stephen Joseph Chor and Ms. Woo Man Hung.

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk, in the case of the announcement, on the "Latest Listed Company Information" page of the GEM for 7 days from the day of its posting. This announcement will also be published on the Company's website at www.lukhing.com.