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Goldway Education Group Limited

金滙教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

BUSINESS UPDATE IN RELATION TO PROPOSED BUSINESS COOPERATION

On 26 February 2026, the Company entered into the MOU with the Cooperator in relation to the Proposed Cooperation.

Pursuant to the MOU, the Company and the Cooperator intend to cooperate to provide one-stop comprehensive Traditional Chinese Medicine healthcare services through the establishment and operation of offline Traditional Chinese Medicine wellness centers. The Company and the Cooperator will further negotiate to establish the details of the Proposed Cooperation and sign a formal agreement.

Except that the Cooperator must comply with (i) relevant applicable laws and regulations, and (ii) confidentiality obligations regarding matters related to the MOU, the MOU is not legally binding to the parties with respect to the proposed cooperation.

To the best of the Directors' information and belief, having made all reasonable enquiries, the Cooperator is a third party independent of the Company and its connected persons.

As the MOU is not legally binding on the Proposed Cooperation, it may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

DEFINITIONS

In this announcement, unless the context otherwise requires, the expressions below have the following meanings:

"Company"	Goldway Education Group Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on GEM
"Connected Person"	has the meaning ascribed to it under the GEM Listing Rules
"Cooperator"	河南仲逸堂養生酒業有限公司, a company incorporated in China with limited liability
"Director(s)"	the director(s) of the Company
"GEM"	GEM operated by the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM
"Hong Kong"	the Hong Kong Special Administrative Region of China
"MOU"	the memorandum of understanding dated 26 February 2026 made between the Company and the Cooperator
"China"	the People's Republic of China
"Proposed Cooperation"	the proposed cooperation between the Company and the Cooperator pursuant to the MOU
"Shareholder(s)"	the holder(s) of Shares
"Share"	ordinary shares of HK$0.0005 each in the share capital of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

By Order of the Board
Goldway Education Group Limited
Li Yan Lin
Executive Director

Hong Kong, 26 February 2026

As at the date of this announcement, the executive Directors are Mr. Leung Wai Tai and Ms. Li Yan Lin, and the independent non-executive Directors are Mr. Yu Lap Pan, Mr. Wong Chi Man and Mr. Wong Ming Fair Victor.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company's website at www.goldwayedugp.com.

* *For identification purpose only*