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HAO WEN HOLDINGS LIMITED
皓文控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8019)

VOLUNTARY ANNOUNCEMENT
MEMORANDUM OF UNDERSTANDING

Reference is made to the announcement of Hao Wen Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 11 February 2026 (the "**Announcement**"). Unless otherwise defined, capitalized terms herein shall have the same meanings as those defined in the Announcement.

This announcement is made by the Company on a voluntary basis to provide information on the latest business development of the Group to the shareholders of the Company and potential investors.

MEMORANDUM OF UNDERSTANDING

The Board is pleased to announce that, on 1 March 2026, the Company and Chengmai Junli entered into a supplemental MOU (the "**Supplemental MOU**").

The Supplemental MOU sets out the intention of, among others, (i) the Company to place up to 106,000,000 new shares of the Company (the "**Share(s)**") under a specific mandate through a placing agent (representing approximately 22.94% of the enlarged issued share capital of the Company) (the "**Possible Placing**"); and (ii) Chengmai Junli to subscribe up to 106,000,000 new Shares to be allotted and issued under the Possible Placing (the "**Possible Subscription**").

The terms and conditions thereof, including but not limited to the placing price per Share, are subject to further negotiations among the Company and Chengmai Junli and the entering into definitive agreements. The Possible Subscription and Possible Placing are subject to shareholders' approval and applicable requirements under the Rules Governing the Listing of Securities on GEM.

* *For identification purposes only*

REASONS FOR ENTERING INTO THE SUPPLEMENTAL MOU

The Directors consider that the Possible Subscription and Possible Placing represents an opportunity to raise additional funds for the Group's general working capital needs and strengthen the Group's financial position. The Directors believe that the Possible Subscription and Possible Placing will benefit the Group's long-term development and broaden its Shareholder and capital base to facilitate the future growth and development of its business.

GENERAL

Shareholders and potential investors of the Company should note that the Supplemental MOU only sets out the intentions of the parties to the Possible Subscription and Possible Placing, and the Supplemental MOU will not be legally binding on the parties and will not create any statutory obligations. If a legally binding and formal agreement has been agreed and/or signed, the Company will make a further announcement in due course in compliance with the Rules Governing the Listing of Securities on GEM.

There is no assurance that the Possible Subscription and the Possible Placing will materialise or eventually be consummated. The Possible Subscription and the Possible Placing may or may not proceed. Shareholders and potential investors of the Company should note that the Possible Subscription and the Possible Placing, is subject to, among other things, the entering into a legally binding and formal agreement and the fulfillment (or, where applicable, waiver) of the conditions precedents contained therein. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
HAO WEN HOLDINGS LIMITED
FENG Keming
Executive Director

Hong Kong, 1 March 2026

As at the date hereof, the Board comprises Mr. FENG Keming and Ms. BAI Jie as executive Directors, and Mr. CHAN Kwan Yiu, Ms. MA Sijing and Ms. HO Yuen Ki as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEX website at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company's website at http://www.tricor.com.hk/webservice/008019.