THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Amasse Capital Holdings Limited**, you should at once hand this circular and the accompanying revised form of proxy to the purchaser or to the transferee or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

AMASSE CAPITAL
寶積資本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

SUPPLEMENTAL CIRCULAR
PROPOSED RE-ELECTION OF DIRECTORS AND SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING

This supplemental circular should be read together with the circular of the Company dated 25 February 2026.

A supplemental notice convening the annual general meeting of Amasse Capital Holdings Limited to be held at 908, 9/F, Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong on Thursday, 26 March 2026 at 10:30 a.m. is set out in this supplemental circular. A revised form of proxy for use at the AGM is enclosed with this supplemental circular.

Whether or not you are able to attend the AGM, please complete and sign the accompanying the revised form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not later than 48 hours before the time appointed for holding the AGM or any adjournment thereof. Completion and return of the revised form of proxy will not preclude you from attending and voting in person at the AGM should you so wish.

This circular will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at www.amasse.com.hk.

6 March 2026

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

CONTENTS

Page

Definitions 1

Letter from the Board 4

Appendix I — Details of the Retiring Directors proposed to be re-elected at the AGM . . . . . App I-1

Supplemental notice of Annual General Meeting AGM-1

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

"AGM"	the annual general meeting of the Company to be held at 908, 9/F, Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong on Thursday, 26 March 2026 at 10:30 a.m. to consider and, if appropriate, to approve the resolutions contained in the Supplemental notice of the meeting which are set out on pages AGM-1 to AGM-2 of this circular, or any adjournment thereof
"Articles of Association"	the existing amended and restated articles of association of the Company
"Board"	the board of Directors
"CCASS"	Central Clearing and Settlement System, a securities settlement system used within the Hong Kong Exchanges and Clearing Limited market system
"close associate(s)"	has the meaning ascribed to such term in the GEM Listing Rules
"Companies Act"	the Companies Act (as revised) of the Cayman Islands
"Company"	Amasse Capital Holdings Limited (寶積資本控股有限公司), a company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on GEM
"controlling shareholder(s)"	has the meaning ascribed to such term in the GEM Listing Rules
"core connected person(s)"	has the meaning ascribed to such term in the GEM Listing Rules
"Director(s)"	the director(s) of the Company
"Extended Mandate"	a general mandate proposed to be granted to the Directors at the AGM to add the aggregate number of Shares repurchased by the Company under the Repurchase Mandate to the Issue Mandate, subject to a maximum of 10% of the issued Shares as at the date of passing of the relevant resolution granting such mandate
"Fifth Amended and Restated Memorandum and Articles of Association"	the fifth amended and restated memorandum and articles of association of the Company proposed to be adopted with effect from the close of the AGM following the passing of the relevant special resolution
"GEM"	GEM of the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM

"General Mandates"	the Issue Mandate, the Repurchase Mandate and the Extended Mandate
"Group"	the Company and its subsidiaries
"HK$" or "Hong Kong dollar(s)"	Hong Kong dollars, the lawful currency of Hong Kong
"HKSCC"	Hong Kong Securities Clearing Company Limited
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Issue Mandate"	a general mandate proposed to be granted to the Directors at the AGM to exercise the power of the Company to allot, issue and deal with new Shares up to a maximum of 20% of the issued Shares as at the date of passing of the ordinary resolution granting such mandate
"Latest Practicable Date"	3 March 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained in this circular
"Memorandum"	the existing amended and restated memorandum of association of the Company
"Nomination Committee"	nomination committee of the Company
"Repurchase Mandate"	a general mandate proposed to be granted to the Directors at the AGM to exercise the power of the Company to repurchase Shares up to a maximum of 10% of the issued Shares as at the date of passing of the ordinary resolution granting such mandate
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"Share(s)"	ordinary share(s) of HK$0.01 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s)
"substantial shareholder(s)"	has the meaning ascribed to such term in the GEM Listing Rules
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Takeovers Code"	the Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission of Hong Kong as amended from time to time
"%"	per cent

AMASSE CAPITAL
寶積資本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

Executive Directors:
Mr. Xie Lei
Mr. Fan Kaiye
Mr. Wu Peisheng
Mr. Chan Wai Kit
Ms. Jiang Dandan
Ms. Li Xianchang

Independent Non-executive Directors:
Mr. Liu Zhanqing
Mr. Lin Haining
Ms. Wong Chi Yan
Mr. Xie Jian

Registered Office:
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head Office and Principal Place of Business in Hong Kong:
Room 1201, 12/F
Prosperous Building
48-52 Des Voeux Road Central
Hong Kong

6 March 2026

To the Shareholders

Dear Sir or Madam,

PROPOSED RE-ELECTION OF DIRECTORS AND SUPPLEMENTAL NOTICE OF THE ANNUAL GENERAL MEETING

INTRODUCTION

This supplemental circular should be read together with the circular of the Company dated 25 February 2026 which contains, among other things, information regarding the resolutions to be proposed at the AGM. The purpose of this supplemental circular is to give you the supplemental notice of the AGM and provide you with further information regarding the resolutions to be proposed at the AGM for approving the re-election of Directors.

PROPOSED RE-ELECTION OF DIRECTORS

Subsequent to the despatch of the circular and the Supplemental notice of the AGM, the composition of the Board and committees of the Board has changed as follow:

(i) On 3 March 2026, Mr. Xie Jian was appointed as an independent non-executive Director, a member of the audit committee, the nomination committee and the remuneration committee.

As at the Latest Practicable Date, the Board comprised Mr. Xie Lei, Mr. Fan Kaiye, Mr. Wu Peisheng, Mr. Chan Wai Kit, Ms. Jiang Dandan and Ms. Li Xianchang, as executive Directors; Mr. Liu Zhanqing, Mr. Lin Haining, Ms. Wong Chi Yan and Mr. Xie Jian as independent non-executive Directors.

In accordance with article 108 and 112 of the Articles of Association, Mr. Xie Lei, Mr. Fan Kaiye, Mr. Wu Peisheng, Mr. Chan Wai Kit, Ms. Jiang Dandan, Ms. Li Xianchang, Mr. Liu Zhanqing, Mr. Lin Haining, Ms. Wong Chi Yan and Mr. Xie Jian will retire from office and being eligible, have offered themselves for re-election at the AGM.

The Nomination Committee has assessed and reviewed each of the independent non-executive Directors' annual written confirmation of independence based on the independence guidelines as set out in Rule 5.09 to the GEM Listing Rules and are independent in accordance with the terms of the guidelines. The Nomination Committee also evaluated the performance of each of the retiring Directors during the year ended 30 September 2025 based on the nomination policy of the Company and considered that their respective experiences, qualifications and character can bring further contributions to the Board and its diversity. Upon the nomination by the Nomination Committee, the Board has recommended the retiring Directors to stand for re-election as Directors at the AGM. For good corporate governance, each of the retiring Directors abstained from voting at the relevant Board meeting on the respective propositions of their recommendations for re-election by the Shareholders. The Board believes that the continuous appointment of the retiring Directors contributes to the stability and diversity of the Board.

In view of the above, new ordinary resolution in respect of re-election of Mr. Chan Wai Kit and Mr. Xie Jian as Directors will be submitted to the Shareholders for consideration at the AGM.

The Directors consider that the resolutions as set out in the supplemental notice of AGM including there-election of Directors are in the best interests of the Company and its Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions at the AGM.

The biographical details of Mr. Chan Wai Kit and Mr. Xie Jian are set out in the Appendix I to this supplemental circular.

THE AGM AND REVISED FORM OF PROXY

Set out on AGM-1 of this supplemental circular is a supplemental notice convening the AGM to consider and, if appropriate, to approve, among others, the newly added ordinary resolutions relating to the proposal for the re-election of Directors.

Pursuant to the Rule 17.47(4) of the GEM Listing Rules, any vote of the Shareholders at a general meeting must be taken by poll. Therefore, all resolutions as set out in the Supplemental notice of the AGM to be proposed at the AGM shall be voted by poll. An announcement on the results of the vote by poll will be made by the Company after the AGM in the manner prescribed under Rule 17.47(5) of the GEM Listing Rules.

A revised form of proxy for use at the AGM is enclosed with this circular and such form of proxy is also published on the website of Stock Exchange (www.hkexnews.hk) and the Company's website (www.amasse.com.hk) respectively. Whether or not you are able to attend the AGM, please complete and sign the form of proxy in accordance with the instructions printed thereon and return it, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority, to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not later than 48 hours before the time appointed for holding the AGM or any adjournment thereof. Completion and delivery of the form of proxy will not preclude you from attending and voting in person at the AGM or any adjournment thereof if you so wish and in such event the form of proxy shall be deemed to be revoked.

If you have not yet deposited the original form of proxy, you are requested to deposit only the revised form of proxy if you intend to appoint a proxy to attend the AGM on your behalf. Any Shareholder who has already deposited the original form of proxy should note that:

(i) if the revised form of proxy is deposited before the Closing Time, the revised form of proxy will revoke and supersede the original form of proxy previously deposited by the Shareholder. The revised form of proxy (if duly completed) will be treated as a valid form of proxy deposited by the Shareholder; and

(ii) if no revised form of proxy is deposited before the Closing Time, the original form of proxy (if duly completed) will be treated as a valid form of proxy deposited by the Shareholder. The proxy so appointed pursuant to the original form of proxy will be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the newly added ordinary resolutions as set out in the supplemental notice of AGM.

Apart from the new ordinary resolutions and other information as set out in this supplemental circular, all other matters to be dealt with at the AGM remain unchanged. For details of other resolutions to be considered and approved at the AGM and other relevant matters, please refer to the circular of the Company dated 25 February 2026.

RECOMMENDATION

The Directors consider that (i) the granting of the General Mandates; (ii) the re-election of Directors; and (iii) the proposed amendments to the Memorandum and Articles of Association and the adoption of the Fifth Amended and Restated Memorandum and Articles of Association are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the AGM.

RESPONSIBILITY STATEMENT

This supplemental circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

GENERAL INFORMATION

The Directors consider that the newly added ordinary resolutions in relation to the re-election of Directors as set out in the supplemental notice of AGM are in the best interests of the Company and its Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions at the AGM.

Yours faithfully,
By order of the Board
Amasse Capital Holdings Limited
Chan Wai Kit
Executive Director

Pursuant to the GEM Listing Rules, the details of the Directors who will retire at the AGM according to the Articles of Association and will be proposed to be re-elected at the AGM are provided below:

EXECUTIVE DIRECTOR

Mr. Chan Wai Kit, aged 42, has been appointed as an executive Director with effect on 2 February 2026. He obtained a bachelor degree in information systems and a master degree of accounting from Curtin University of Technology, Australia. He has been appointed as a committee member of the 9th and 10th Committee of Maoming City of The Chinese People's Political Consultative Conference since January 2017. He has extensive experience in information technology, accounting, finance, corporate governance, strategic planning, as well as mergers and acquisitions.

Mr. Chan has been an independent non-executive director of Vicon Holdings Limited (stock code: 3878) since September 2021 and China Tontine Wines Group Limited (stock code: 389) since September 2024, the share of which are both listed on the Main Board of the Stock Exchange.

He has been an executive director of Mobile Internet (China) Holdings Limited (stock code: 1439) since March 2023, the shares of which were previously listed on the Main Board of the Stock Exchange and the listing of its shares was cancelled on 14 August 2024. He was an executive director of Asia Television Holdings Limited (stock code: 707), the shares of which are listed on Main Board of the Stock Exchange, from November 2018 to March 2023.

INDEPENDENT NON-EXECUTIVE DIRECTOR

Mr. Xie Jian, aged 58, currently serves as the director of the Government and Enterprise Center at the Zhuhai Branch of China Post Group Co., Ltd. He is a Deputy to the 13th and 14th National People's Congress ("**NPC**"), and during the 14th NPC, he was elected as a member of the Presidium. In March 2024, he was appointed as a Specially Invited Supervisor for the second term of the National Commission of Supervision. With nearly four decades of experience in the postal and logistics sectors, Mr. Xie has been recognized for his exceptional contributions, including receiving the "Outstanding Communist Party Member" award from China Post Group Co., Ltd. His extensive background and distinguished service in postal operations and logistics bring valuable expertise to the board.

AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the annual general meeting (the "**AGM**") of Amasse Capital Holdings Limited (the "**Company**") will be held at 908, 9/F, Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong on Thursday, 26 March 2026 at 10:30 a.m. for the following purposes:

ORDINARY RESOLUTIONS

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:

Due to the matters as set out in the supplemental circular of the Company dated 6 March 2026 (the "**Supplemental Circular**"), the following resolutions in additional to the resolutions as set out in the Original Notice will also be considered and, if thought fit, with or without amendments, as ordinary resolutions of the Company:

2(J). To re-elect Mr. Chan Wai Kit as executive Director.

2(K).To re-elect Mr. Xie Jian as an independent non-executive Director.

By order of the Board
Amasse Capital Holdings Limited
Chan Wai Kit
Executive Director

Hong Kong, 6 March 2026

Registered Office:
Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head Office and Principal Place of Business in Hong Kong:
Room 1201, 12/F
Prosperous Building
48-52 Des Voeux Road Central
Hong Kong

Notes:

1. Details of the resolution stated above are set out in the Supplemental Circular. A revised form of proxy containing, among others, the above resolution is enclosed with the Supplemental Circular. Please refer to the section headed "The AGM and Revised Form of Proxy" on page 6 of the Supplemental Circular for arrangements on the completion and submission of the revised form of proxy.

2. Apart from the newly added resolutions and other information as set out in the Supplemental Circular, all other matters to be dealt with at the AGM remain unchanged. For details of the other resolutions to be considered and approved at the AGM, eligibility for attending/voting at the AGM, closure of register of members of the Company and other relevant matters, please refer to the circular of the Company dated 25 February 2026.

As at the date of this supplemental notice, the executive Directors are Mr. Xie Lei, Mr. Fan Kaiye, Mr. Wu Peisheng, Mr. Chan Wai Kit, Ms. Jiang Dandan and Ms. Li Xianchang; the independent non-executive Directors are Mr. Liu Zhanqing, Mr. Lin Haining, Ms. Wong Chi Yan, and Mr. Xie Jian.

This supplemental notice will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its posting and will also be published on the Company's website at www.amasse.com.hk.