METASURFACE

METASURFACE TECHNOLOGIES HOLDINGS LIMITED
元续科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8637)

POSITIVE PROFIT ALERT

This announcement is made by Metasurface Technologies Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and an assessment of the information currently available to the Board, the Group is expected to record a profit and profit attributable to the owners of the Company for the year ended 31 December 2025 in the range of approximately S$9.3 million to S$11.3 million, as compared with the profit and profit attributable to the owners of the Company for the year of approximately S$3.2 million for the year ended 31 December 2024. Based on currently available information, the increase in profit for the year ended 31 December 2025 was mainly attributable to (i) the higher demand for the Group's precision machining and precision welding products and services across the semiconductor industry supply chain resulting in an increase in the Group's revenue and gross profit and (ii) the absence of listing expense, as disclosed in the Company's announcement dated 6 August 2025, and (iii) the remeasurement gain arising from classification of an associate company to an investment carried at fair value through other comprehensive income for the year ended 31 December 2025.

As at the date of this announcement, the Company is still in the course of preparing the results of the Group for the year ended 31 December 2025 (the "**Annual Results**"). The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025, which have not been reviewed by the Company's auditors, nor reviewed by the audit committee of the Company. Such financial information will be subject to finalisation and necessary adjustments. The Annual Results are expected to be announced by the Company by the end of March 2026. Shareholders and potential investors are advised to read the announcement of Annual Results of the Company when it is published.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Metasurface Technologies Holdings Limited
CHUA Chwee Lee (Cai Shuili)
Chairman, Chief Executive Officer and Executive Director

Singapore
10 March 2026

As at the date of this announcement, the executive Directors of the Company are Dato' Sri CHUA Chwee Lee (CAI Shuili), Ms. JEE Wee Jene and Mr. SOH Cheng Joo; the non-executive Director is Mr. THNG Chong Kim; and the independent non-executive Directors are Mr. TAN Chek Kian, Mr. ANG Yong Sheng, Jonathan (HONG Yongsheng) and Mr. CHAN Yang Kang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement is available for viewing on the website of the Company at www.metatechnologies.com.sg and the website of the Stock Exchange at www.hkexnews.hk.