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TAI KAM HOLDINGS LIMITED
泰錦控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8321)

SUPPLEMENTAL AND COMPLETION ANNOUNCEMENT IN RELATION TO SHARE SUBSCRIPTION AND PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

Financial Adviser and Placing Agent

建泉融資有限公司
VBG Capital Limited

Reference is made to the announcements of Tai Kam Holdings Limited (the "**Company**") dated 9 November 2025 and 25 February 2026, and the circular of the Company dated 24 December 2025 (the "**Circular**"). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Circular.

SUPPLEMENTAL AGREEMENT

As the Subscriber was described inadvertently in the Subscription Agreement and extension letter of the Subscription Agreement (the "**Extension Letter**") as acting for and on behalf of Redbridge Capital Global Opportunities Sub Fund 1 and Redbridge Capital Global Opportunities Sub Fund 2, on 9 March 2026, the Company and the Subscriber entered into a supplemental agreement (the "**Supplemental Agreement**"), among others, to rectify the Subscriber's identity to the effect that the Subscriber is, and was always intended to be, acting for and on behalf of RCGO3 Sub Fund.

Save as amended by the Supplemental Agreement, all other terms of the Subscription Agreement and the Extension Letter shall remain unchanged and in full force and effect.

COMPLETION OF THE SUBSCRIPTION AND THE PLACING

The Company is pleased to announce that all the conditions of the Subscription and Placing had been fulfilled. Accordingly, Subscription Completion and Placing Completion took place on 10 March 2026.

A total of 160,000,000 Subscription Shares have been successfully subscribed by the Subscriber at the Subscription Price of HK$0.2 per Subscription Share. The Subscription Shares represent approximately 29.83% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares and Placing Shares. The net proceeds from the Subscription are approximately HK$28 million.

A total of 130,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK$0.2 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 24.24% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares and Placing Shares. The net proceeds from the Placing are approximately HK$25 million.

The Company intends to apply the aggregate net proceeds from the Subscription and the Placing of approximately HK$53 million in the following manners: (i) approximately 70% or HK$37.1 million to pursue new investment opportunities that are expected to generate positive returns and enhance shareholder value; and (ii) approximately 30% or HK$15.9 million as the general working capital of the Group, of which approximately HK$5.9 million is designated for the corporate and general expenses and approximately HK$10.0 million is allocated for the core business on site formation and renovation works. The deployment of the net proceeds for both purposes is expected to commence within the first year following the Subscription Completion and Placing Completion.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after the Subscription Completion and Placing Completion are as follows:

	Immediately before the Subscription Completion and Placing Completion		**Immediately after the Subscription Completion and Placing Completion**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Substantial Shareholder				
Subscriber	–	–	160,000,000	29.83
Public shareholders				
Placees	–	–	130,000,000	24.24
Other public Shareholders	246,400,000	100.00	246,400,000	45.93
Total	246,400,000	100.00	536,400,000	100.00

By order of the Board
Tai Kam Holdings Limited
Lang Junhao
Chairman and executive Director

Hong Kong, 11 March 2026

As at the date of this announcement, the executive Directors are Mr. Lang Junhao and Mr. Thanakon Kunna; and the independent non-executive Directors are Mr. Lo Chi Yung, Ms. Li Yixuan and Mr. Ngok Ho Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for a minimum period of 7 days from the date of its publication and on the Company's website at www.taikamholdings.com.