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AMASSE CAPITAL
寶積資本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

SUPPLEMENTAL ANNOUNCEMENT
PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Amasse Capital Holdings Limited (the "**Company**") dated 13 March 2026 (the "**Announcement**") in relation to the Placing of up to 240,940,000 new shares under the general mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company wishes to provide the following additional information regarding the use of proceeds of the Placing.

The net proceeds from the Placing of approximately HK$26.64 million will be used as to approximately HK$16.50 million for the development of the existing businesses of the Group and approximately HK$10.14 million for the general working capital of the Group.

With respect to the development of the Group's existing businesses, the Company has already opened a branch office at Zhengda Center in Beijing, the PRC in March 2026 for developing the brand of the Group in the PRC as well as promoting the Group's corporate finance advisory services, asset management advisory services and corporate services. The Company intends to apply approximately HK$10.50 million for, without limitation to, the rental and leasehold improvement, staff recruitment as well as set-up costs and brand development, for the coming two years.

In addition, the Company plans to build an initial public offering (the "**IPO**") team. The Company intends to apply approximately HK$6.0 million for recruiting principals, staffs and/or to increase the capital of Amasse Capital Limited to meet the liquid capital requirement regarding IPO sponsorship business under the SFO for the coming year.

The Company also intends to apply approximately HK$10.14 million for the general working capital of the Group, without limitation to payment for employment benefits expense and operating expenses, for the coming two years.

The above information does not affect the information disclosed in the Announcement and save as disclosed in this announcement, all other information in the Announcement remains unchanged.

By Order of the Board of
Amasse Capital Holdings Limited
Chan Wai Kit
Executive Director

Hong Kong, 19 March 2026

As at the date of this announcement, the executive Directors are Mr. Chan Wai Kit, Mr. Xie Lei, Mr. Wu Peisheng, Ms. Li Xianchang, Mr. Fan Kaiye and Ms. Jiang Dandan; and the independent non-executive Directors are Mr. Liu Zhanqing, Mr. Lin Haining, Ms. Wong Chi Yan and Mr. Xie Jian.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.