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YING HAI GROUP HOLDINGS COMPANY LIMITED

羸海集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8668)

PROFIT WARNING

This announcement is made by Ying Hai Group Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and the Inside information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (“**FY2025**”) and the information currently available to the Board, the Group expects to record a significant increase in loss attributable to the owners of the Company for FY2025 as compared to that for the year ended 31 December 2024 (“**FY2024**”). The Group’s loss attributable to the owners of the Company is expected to be not more than approximately HK\$14.0 million for FY2025, as compared to a loss attributable to the owner of the Company of approximately HK\$9.5 million for FY2024.

Based on the information currently available, the Board considers that such expected significant increase in loss attributable to the owners of the Company for FY2025 was mainly attributable to the contraction of gross profit margin and the impairment loss in respect of trade receivables recognised under expected credit losses model.

The information in this announcement is only based on the information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group for FY2025 by the Board which may be subject to adjustments. The consolidated annual results of the Group for FY2025 have not yet been finalised, and the information in this announcement has not yet been reviewed by the audit committee of the Board, and has not been reviewed or audited by the auditor of the Company. The audited consolidated annual results of the Group

for FY2025 may be different from the information disclosed in this announcement. Shareholders and potential investors are advised to pay attention to and read carefully the Company's annual results announcement for FY2025, which is expected to be published on or around 27 March 2026 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Ying Hai Group Holdings Company Limited
Choi Wai Chan
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 23 March 2026

As at the date of this announcement, the executive Directors are Mr. Choi Wai Chan and Ms. Zou Shuer; and the independent non-executive Directors are Mr. Sou Sio Kei, Mr. Rodrigues Cesar Ernesto and Mr. Hu Chung Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its publication. The announcement will also be published on the Company's website at www.yinghaiholding.com.