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Hyfusin Group Holdings Limited
凱富善集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8512)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Hyfusin Group Holdings Limited (the "**Company**") pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of the Company proposes to amend the existing second amended and restated memorandum and articles of association of the Company (the "**Existing Memorandum and Articles of Association**") for the purposes of, among others, (i) updating and bringing the Existing Memorandum and Articles of Association in line with the latest regulatory requirements in relation to hybrid meetings, electronic meetings and electronic voting; (ii) providing the Company with the flexibility to hold its repurchased shares as treasury shares in view of the treasury share regime under the GEM Listing Rules; and (iii) making certain housekeeping changes (collectively, the "**Proposed Amendments**"). The Board also proposes for the Company to adopt the amended Existing Memorandum and Articles of Association, which incorporate the Proposed Amendments, as the third amended and restated memorandum and articles of association (the "**New Memorandum and Articles of Association**") in substitution for, and to the exclusion of the Existing Memorandum and Articles of Association in its entirety.

The Proposed Amendments and the adoption of the New Memorandum and Articles of Association shall be subject to the approval of the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the upcoming annual general meeting of the Company to be held in or around June 2026 (the "**Annual General Meeting**"), and upon the passing of such special resolution, the New Memorandum and Articles of Association shall become effective immediately after the close of the Annual General Meeting. A circular of the Annual General Meeting containing, amongst other things, details of the Proposed Amendments and the adoption of the New Memorandum and Articles of Association, together with the notice of the Annual General Meeting and the proxy form will be published on the Company's website at *www.hyfusingroup.com* and The Stock Exchange of Hong Kong Limited's website at *www.hkexnews.hk* and despatched to the Shareholders upon their request.

By order of the Board
Hyfusin Group Holdings Limited
WONG Wai Chit
Chairman

Hong Kong, 25 March 2026

As at the date of this announcement, the Directors are:

EXECUTIVE DIRECTORS
Mr. Wong Wai Chit *(Chairman)*
Mr. Wong Man Chit *(Chief Executive Officer)*
Ms. Wong Wan Yan

INDEPENDENT NON-EXECUTIVE DIRECTORS
Mr. Chan Cheong Tat
Mr. Ho Chi Wai
Mr. Chu Kin Wang, Peleus

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of The Stock Exchange of Hong Kong Limited's website at www.hkexnews.hk for at least 7 days from the date of its posting and will also be published on the Company's website at www.hyfusingroup.com.