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Yunhong Guixin Group Holdings Limited

運鴻硅鑫集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8349)

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This announcement is made by Yunhong Guixin Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

POSSIBLE DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2025

The Company’s auditors (the “**Auditor**”) have informed the audit committee of the Company (the “**Audit Committee**”) that they are unable to obtain sufficient appropriate audit evidence in respect of matters relating to Mr. Li Yubao, Chairman of the Board, who has been unavailable since January 2026 and is suspected of being investigated by the PRC Public Security Bureau in relation to an alleged offence.

At present, no connection has been identified between this matter and the Company’s business operations. As the case remains under investigation, the PRC Public Security Bureau is not authorized to issue any formal documents regarding this matter.

As a result, the auditors cannot assess the potential impact of the incident on the Company’s financial statements, including going concern, contingent liabilities, asset restrictions, and completeness of disclosures.

In light of the aforementioned circumstances, it is unlikely that the Auditor would be in a position to express an audit opinion and complete the audit of the Company before the regulatory permitted time. The Board therefore is of the view that the Company is unlikely to be able to publish the Company's annual results for the year ended 31 December 2025 (the "**2025 Annual Results**") on or before 31 March 2026, as required by the Listing Rules. The delay in the publication of the 2025 Annual Results constitutes non-compliance with Rule 18.49 of the GEM Listing Rules. The expected date of publication of the 2025 Annual Results will need to be further discussed and determined with the Auditor and will be announced as and when appropriate.

POSSIBLE DELAY IN DESPATCH OF THE 2025 ANNUAL REPORT

Pursuant to Rule 18.46 of the Listing Rules, the Company is required to despatch its annual report in respect of the year ended 31 December 2025 (the "**2025 Annual Report**") to the Shareholders not more than four (4) months after the end of the financial year of the Company (i.e. on or before 30 April 2026). Due to the delay in the publication of the 2025 Annual Results, it is expected that there may be a possible delay in the despatch of the 2025 Annual Report. The possible delay in despatch of the 2025 Annual Report, if materialized, will constitute noncompliance with Rule 18.46(2) of the Listing Rules. The expected date of despatch of the 2025 Annual Report will be announced as and when appropriate.

POSTPONEMENT OF BOARD MEETING

Owing to the possible delay in publication of the 2025 Annual Results, the Board meeting for the purpose of considering and approving, among other matters, the 2025 Annual Results will be postponed. The Company will publish further announcement(s) to inform its shareholders of the date of the Board meeting as and when appropriate.

REMOVAL OF DIRECTOR

The Board hereby announces that Mr. Li Yubao ("**Mr. Li**") has been removed as an executive Director and the chairman of the Company (the "**Removal**") with effect from 26 March 2026 by notice in writing served on him signed by not less than three-fourth in number (or if that is not a round number, the nearest lower round number) of the Directors (including Mr. Li himself) currently in office in accordance with Article 105(h) of the amended and restated articles of association of the Company. The Removal was made for the best interest of the Company and the Shareholders as a whole taking into account that Mr. Li has been absent in all Board meetings since January 2026. Following the Removal, Mr. Li ceased to be a member of the risk management committee of the Board.

The Board confirms that the functions of the Board and the normal operations of the Company have not been adversely affected by the removal of Mr. Li as an executive Director.

APPOINTMENT OF INTERIM CHAIRMAN OF THE BOARD

The Board is pleased to announce that:

Mr. Lau Jing Yeung William, an independent non-executive Director, was appointed as the Interim Chairman of the Board of the Company with effect from the date of this announcement.

Mr. Lau Jing Yeung William, an independent non-executive Director, shall ensure the effective operation of the Board and maintain a high level of corporate governance standards. The Company is of opinion that the appointment is in the best interest of the Company and the shareholders and can further enhance the independent supervision of the Board, which is in compliance with the recommendations of the Corporate Governance Code on the separation of the roles of chairman and the enhancement of independence.

SUSPENSION OF TRADING

As the 2025 Annual Results is expected not to be published by 31 March 2026, the Company requests that trading in the shares of the Company on the Stock Exchange to suspended from 9:00 a.m. on 27 March 2026, until the publication of the 2025 Annual Results.

FOLLOW-UPS

The Company will continue to actively follow up the development of the situation and will issue separate announcement(s) to update the market as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Yunhong Guixin Group Holdings Limited
Shi Dongying
Executive Director

Hong Kong, 26 March 2026

As at the date of this announcement, the executive Directors are Ms. Shi Dongying; and the independent non-executive Directors are Mr. Lu Wenbo and Mr. Lau Jing Yeung William and Mr. Chan Yik Pun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for 7 days from the date of its publication and on the website of the Company at www.nantongrate.com.