Ziyuanyuan Holdings Group Limited
紫元元控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8223)

POSITIVE PROFIT ALERT

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Ziyuanyuan Holdings Group Limited (the "**Company**") and together with its subsidiaries (collectively, the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the inside information provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the "**Shareholders**") and prospective investors of the Company that based on a preliminary review of the currently available information which includes, but without limitation to, the unaudited consolidated management accounts of the Group for the year ended 31 December 2025, the Group is expected to record a loss attributable to owners of the Company of in the range of approximately RMB5.0 million to RMB15.0 million for the year ended 31 December 2025, as compared to a loss attributable to owners of the Company of approximately RMB53.0 million for the year ended 31 December 2024.

Such expected decrease in loss was mainly (i) the decrease in impairment losses under expected credit loss model; and (ii) the decrease in operating expenses.

The information contained in this announcement is based on the information currently available to the Group and the Board's preliminary review of the unaudited consolidated management accounts of the Group for the Year, and is not based on any figures or information audited or reviewed by the auditor or the audit committee of the Company. Therefore, the above information is subject to adjustments and may be different from the unaudited annual results of the Group for the Year. Shareholders and potential investors are advised to read carefully the unaudited consolidated annual results announcement of the Group for the Year, which will be published on 31 March 2026.

Shareholders and prospective investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Ziyuanyuan Holdings Group Limited
Zhang Junshen
Chairman and Chief Executive Officer

Hong Kong, 27 March 2026

As at the date of this announcement, the executive Directors are Mr. Zhang Junshen (Chairman and Chief Executive Officer) and Mr. Tian Zhiwei, the non-executive Directors are Mr. Lyu Di and Ms. Li Xinpei, the independent non-executive Directors are Mr. Chan Chi Fung Leo, Dr. Deng Bin and Mr. Hu Tao.