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AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Amasse Capital Holdings Limited (the "**Company**") dated 13 March 2026 (the "**Announcement**") and the supplemental announcement dated 19 March 2026 (the "**Supplemental Announcement**") in relation to the Placing of up to 240,940,000 new shares under the general mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 30 March 2026. An aggregate of 240,900,000 Placing Shares, representing approximately 19.37% of the entire issued share capital of the Company as at the date of the Placing Agreement and approximately 16.23% of the Company's entire issued share capital of 1,484,600,000 Shares as enlarged by the allotment and issue of the Placing Shares, have been successfully placed to not less than six Placees at the Placing Price of HK$0.114 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of the Placees and where appropriate, their ultimate beneficial owner(s) is an Independent Third Parties and is not connected with, or is not acting in concert with the Company and its connected persons. None of the Placees has or will become a substantial Shareholder (as defined under the GEM Listing Rules) immediately following the completion of the Placing.

Effects on shareholding structure

The table below sets out the changes in the shareholding structure of the Company as at (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing (assuming there is no change in the issued share capital of the Company):

	Immediately before completion of the Placing		**Immediately after completion of the Placing**	
	No. of Shares	*Approx. %*	*No. of Shares*	*Approx. %*
Director				
Mr Xie Lei *Note*	120,000,000	9.65%	120,000,000	8.08%
Mr. Wu Peisheng	72,000,000	5.79%	72,000,000	4.85%
Substantial Shareholder				
Mr. Wen Wenya	145,000,000	11.66%	145,000,000	9.77%
Shareholders				
The Placees	—	—	240,900,000	16.23%
Other public Shareholders	906,700,000	72.90%	906,700,000	61.07%
Total	1,243,700,000	100%	1,484,600,000	100%

Note: Mr Xie Lei is a Director and the Shares are held through China Real Estate Enterprise (Hong Kong) Holdings Limited ("**China Real Estate**"). China Real Estate is a company incorporated in the British Virgin Islands with limited liability and is directly wholly owned by Mr. Xie Lei.

Use of proceeds

The net proceeds from the Placing (after deducting the relevant costs and expenses) of approximately HK$26.64 million will be used as to approximately HK$16.50 million for the development of the existing businesses of the Group and approximately HK$10.14 million for the general working capital of the Group as disclosed in the Announcement and the Supplemental Announcement.

By order of the Board
Amasse Capital Holdings Limited
Chan Wai Kit
Executive Director

Hong Kong, 30 March 2026

As at the date of this announcement, the executive Directors are Mr. Chan Wai Kit, Mr. Xie Lei, Mr. Wu Peisheng, Ms. Li Xianchang, Mr. Fan Kaiye and Ms. Jiang Dandan; and the independent non-executive Directors are Mr. Liu Zhanqing, Mr. Lin Haining, Ms. Wong Chi Yan and Mr. Xie Jian.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.