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JISHENG GROUP HOLDINGS LIMITED
吉盛集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8133)

SUPPLEMENTAL ANNOUNCEMENT AND FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (I) THE PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) ADJUSTED SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS; AND (II) PROPOSED CHANGE OF COMPANY NAME

References are made to the Initial Announcement and the Delay Announcements. The Board wishes to announce certain supplemental information regarding the Rights Issue, in particular, the amendment to the underlying subscription price and the entering into of the Supplemental Placing Agreement, as well as the termination of the proposed change of the Company's name. The Board also wishes to provide an update on the revised expected timetable for the Capital Reorganisation, the Rights Issue and the transactions contemplated thereunder.

AMENDMENT TO THE SUBSCRIPTION PRICE

As stated in the Initial Announcement, the Board proposed to, subject to the Capital Reorganisation, implement the Right Issue on the basis of three (3) Right Shares for every one (1) Adjusted Share held by the Qualifying Shareholders at the close of business on the Record Date at the then subscription price of HK$0.30 per Rights Share. As at the date of this announcement, the Board proposed to amend the subscription price under the Rights Issue to HK$0.26 per Rights Share.

As at the date of this announcement, there are 38,184,000 Existing Shares in issue. Upon the Capital Reorganisation becoming effective, there will be 38,184,000 Adjusted Shares in issue. Accordingly, assuming that there will be no change to the total number of Adjusted Shares in issue on or before the Record Date, the maximum number of Rights Shares to be issued under the Rights Issue will be 114,552,000 Rights Shares, and based on the revised Subscription Price of HK$0.26 per Rights Share, the maximum amount of gross proceeds to be raised under the Rights Issue is expected to be HK$29,783,520.

The Subscription Price represents:

(i) a discount of approximately 22.39% to the closing price of HK$0.335 per Share as quoted on the Stock Exchange on the Last Trading Day;

(ii) a discount of approximately 22.85% to the average closing price of HK$0.337 per Share as quoted on the Stock Exchange for the five consecutive trading days immediately prior to and including the Last Trading Day;

(iii) a discount of approximately 24.20% to the average closing price of approximately HK$0.343 per Share as quoted on the Stock Exchange for the 10 consecutive trading days immediately prior to and including the Last Trading Day;

(iv) a discount of approximately 6.81% to the theoretical ex-rights price of approximately HK$0.279 per Share based on the closing price of HK$0.335 per Share as quoted on the Stock Exchange on the Last Trading Day;

(v) a theoretical dilution effect (as defined in Rule 10.44A of the GEM Listing Rules) of approximately 17.21% represented by the theoretical diluted price of approximately HK$0.279 to the benchmarked price of HK$0.337 per Share (as defined in Rule 10.44A of the GEM Listing Rules), taking into account the closing price of the Share on the date of this announcement of HK$0.320 per Share and the average closing price of HK$0.337 per Share as quoted on the Stock Exchange for the five consecutive trading days immediately prior to and including the Last Trading Day; and

(vi) a discount of approximately 43.97% to the audited consolidated net asset value of the Company attributable to the Shareholders of approximately HK$0.464 per Share as at 31 December 2025, which was calculated based on the audited consolidated net asset value of the Company attributable to the Shareholders of approximately HK$17,728,000 as at 31 December 2025 as set out in the annual results announcement of the Company dated 31 March 2026 for the year ended 31 December 2025 and 38,184,000 Shares in issue as at the date of this announcement.

The Rights Issue will not result in a theoretical dilution effect of 25% or more on its own. As such, the theoretical dilution impact of the Rights Issue is in compliance with Rule 10.44A of the GEM Listing Rules.

The Subscription Price was determined after taking into consideration (i) the recent market price of the Shares; (ii) the prevailing market conditions; (iii) the low trading volume of the Shares; and (iv) the amount of funds the Company intends to raise under the Rights Issue for the purposes as set out in the sub-section headed "Change of use of proceeds from the Rights Issue" in this announcement. To increase the likelihood of Shareholders' participation in the proposed Rights Issue, the Directors have decided to lower the Subscription Price to encourage Shareholders to subscribe to the Rights Shares.

The Directors (other than the members of the Independent Board Committee whose view will be set out in the Circular after taking into account the advice of the Independent Financial Adviser) are of the view that the terms of the Rights Issue, including the Subscription Price, are on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole.

Save for the above and those set out in this announcement, all material terms of the Rights Issue and the underlying relevant matters, including but not limited to the those in respect of the Irrevocable Undertakings and the effects on the shareholding structure of the Company as disclosed in the Initial Announcement, remain unchanged as at the date of this announcement.

THE SUPPLEMENTAL PLACING AGREEMENT

On 31 March 2026 (after trading hours), the Company and the Placing Agent entered into the Supplemental Placing Agreement in order to amend certain terms of the Placing. Set out below is a table summarising certain amended material terms of the Placing pursuant to the Supplemental Placing Agreement:

Placing Price	:	Not less than HK$0.26 per Unsubscribed Share and/or NQS Unsold Share (as the case may be)
Latest Time for Acceptance	:	4:00 p.m. on Thursday, 2 July 2026, or such other time and date as may be determined by the Company, being the latest time for acceptance of and payment of the Rights Shares
Placing End Date	:	Friday, 10 July 2026, or such later date as the Company and the Placing Agent may agree in writing, being the latest date for the Placing Agent to place the Unsubscribed Shares and the NQS Unsold Shares
Latest Time for Termination	:	Monday, 13 July 2026, or such other time and/or date as may be agreed between the Placing Agent and the Company, being the latest time to terminate the Placing Agreement (as supplemented by the Supplemental Placing Agreement)

In consequence of the amendments set out above, the Placing Period shall be revised to become the period from Monday, 6 July 2026 up to Friday, 10 July 2026 (both dates inclusive), or such other dates as the Company may announce, being the period during which the Placing Agent will seek to effect the Compensatory Arrangements.

Subject to the fulfilment or waiver, as the case may be, of the conditions precedent to the Placing Agreement (as supplemented by the Supplemental Placing Agreement) pursuant to the terms and conditions thereto, completion of the Placing is expected to take place at 4:00 p.m. on Wednesday, 15 July 2026, or such other date as the Company may determine.

Save as disclosed above, all other material terms and conditions of the Placing Agreement remain unchanged and in full force and effect.

CHANGE OF USE OF PROCEEDS FROM THE RIGHTS ISSUE

Assuming that there will be no change in the total number of Adjusted Shares in issue on or before the Record Date and the Rights Shares are fully subscribed, it is expected that the gross proceeds from the Rights Issue will be HK$29,783,520 and

the estimated net proceeds from the Rights Issue, after deducting the related expense, will be approximately HK$28,083,520 (equivalent to a net price of approximately HK$0.25 per Rights Share). The Company intends to apply the net proceeds in the following manners: (i) as to approximately 40% for developing the starch-related supply chain business of the Group; (ii) as to approximately 30% for expanding the metal casting business of the Group, including but not limited to the applications for upgrading the production facility and supporting the operation costs; and (iii) as to the remaining portion of approximately 30% for general working capital purposes of the Group. In the event that there is an undersubscription of the Rights Issue, and the Unsubscribed Shares and the NQS Unsold Shares are not fully placed, such amounts will be reduced in accordance with the reduction in the usage of the net proceeds of the Rights Issue on a pro rata basis. Further details on the intended use of net proceeds from the Rights Issue will be set out in the Circular.

To ensure operational stability amid the prevailing geopolitical climate, the Board considers the maintenance of sufficient financial resources to be a critical priority for sustaining the Group's business operations and navigating uncertainties in the global supply network, and therefore has decided to increase the portion of net proceeds allocated to general working capital purposes. The Board considers that the change of use of proceeds from the Rights Issue is fair and reasonable and in the interests of the Company and the Shareholders as a whole.

REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable for the implementation of the Capital Reorganisation and the Rights Issue. The expected timetable is subject to the results of the EGM and fulfilment of the conditions to the Capital Reorganisation and the Rights Issue, and is therefore for indicative purpose only. Any changes to the expected timetable will be announced in separate announcement(s) by the Company as and when appropriate. All times and dates in this announcement refer to the Hong Kong local times and dates.

Events	**Hong Kong Date and Time** **2026**
Expected despatch date of the Circular, proxy form and notice of the EGM	Friday, 8 May
Latest time for lodging transfer documents of the Shares in order to be qualified for attendance and voting at the EGM	4:30 p.m. on Wednesday, 20 May

Events	Hong Kong Date and Time 2026
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both dates inclusive)	Thursday, 21 May to Wednesday, 27 May
Latest time for lodging proxy forms for the EGM (not less than 48 hours prior to the time of the EGM)	11:00 a.m. on Monday, 25 May
Record date for determining attendance and voting at the EGM	Wednesday, 27 May
Expected date and time of EGM	11:00 a.m. on Wednesday, 27 May
Announcement of the poll result of the EGM	Wednesday, 27 May
Register of members of the Company re-opens	Thursday, 28 May
The following events are conditional on the fulfillment of the conditions for the implementation of the Capital Reorganisation:	
Effective date of the Capital Reorganisation	Wednesday, 3 June
First day of free exchange of existing share certificate for the Existing Shares for new share certificate for the Adjusted Shares	Wednesday, 3 June
Commencement of dealings in the Adjusted Shares	9:00 a.m. on Wednesday, 3 June
Last day of dealings in the Adjusted Shares on a cum-rights basis relating to the Rights Issue	Thursday, 4 June
First day of dealings in the Adjusted Shares on an ex-rights basis relating to the Rights Issue	Friday, 5 June
Latest time for the Shareholders to lodge transfer documents of the Adjusted Shares in order to be qualified for the Rights Issue	4:30 p.m. on Monday, 8 June

Events	Hong Kong Date and Time 2026
Closure of register of members to determine the eligibility of the Rights Issue (both dates inclusive)	Tuesday, 9 June to Monday, 15 June
Record date for the Rights Issue	Monday, 15 June
Register of members of the Company re-opens	Tuesday, 16 June
Despatch of the Prospectus Documents (including the PAL and Prospectus) (in case of the Non-Qualifying Shareholders, the Prospectus only)	Tuesday, 16 June
First day of dealings in nil-paid Rights Shares	Thursday, 18 June
Latest time for splitting the PAL	4:30 p.m. on Tuesday, 23 June
Last day of dealings in nil-paid Rights Shares	Friday, 26 June
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Thursday, 2 July
Last day of free exchange of existing share certificate for the Existing Shares for new share certificate for the Adjusted Shares	Friday, 3 July
Announcement of the number of the Unsubscribed Shares and the NQS Unsold Shares subject to the Compensatory Arrangements	Friday, 3 July
Commencement of placing of the Unsubscribed Shares and the NQS Unsold Shares by the Placing Agent, on best-effort basis	Monday, 6 July
Placing End Date for placing the Unsubscribed Shares and the NQS Unsold Shares	4:00 p.m. on Friday, 10 July
Latest Time for Termination and the latest time for the Rights Issue to become unconditional	4:00 p.m.on Monday, 13 July
Announcement of allotment results of the Rights Issue	Tuesday, 14 July

Events	Hong Kong Date and Time 2026
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if the Rights Issue is terminated)	Wednesday, 15 July
First day of dealings in fully-paid Rights Shares	9:00 a.m. on Thursday, 16 July
Payment of Net Gain to the relevant No Action Shareholders (if any)	Thursday, 23 July

WARNING OF THE RISKS OF DEALING IN THE SHARES

Shareholders and potential investors of the Company should note that the Capital Reorganisation is conditional upon satisfaction of the conditions set out in the section headed "Proposed Capital Reorganisation — Conditions of the Capital Reorganisation" in the Initial Announcement. Therefore, the Capital Reorganisation may or may not proceed.

Shareholders and potential investors of the Company should note that the Rights Issue is subject to the fulfilment of certain conditions. Therefore, the Rights Issue may or may not proceed. For further details, please refer to the section headed "Proposed Rights Issue — Conditions of the Rights Issue" in the Initial Announcement.

Subject to the fulfilment of conditions, the Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares. In the event that the Rights Issue is not fully subscribed, any Unsubscribed Shares together with the NQS Unsold Shares will be placed to independent placees under the Compensatory Arrangements. Any Unsubscribed Shares or NQS Unsold Shares remain not placed under the Compensatory Arrangements will not be issued by the Company and hence, the size of the Rights Issue will be reduced accordingly.

Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

DESPATCH OF PROSPECTUS DOCUMENTS AND CIRCULAR

The Circular containing, among others, (i) details of the Capital Reorganisation; (ii) further information regarding the Rights Issue and the transactions contemplated

thereunder; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue and the transactions contemplated thereunder; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue and the transactions contemplated thereunder; (v) other information required under the GEM Listing Rules; and (vi) the notice of the EGM is expected to be despatched to the Shareholders on or before Friday, 8 May 2026, as additional time is required by the Company for the preparation of certain information for inclusion in the Circular.

Subject to the fulfilment of the conditions to the Rights Issue, the passing of the resolution to approve the Rights Issue by the Independent Shareholders at the EGM and the registration of the Prospectus Documents in accordance with the applicable laws and regulations, the Company will despatch the Prospectus Documents to the Qualifying Shareholders on the Prospectus Posting Date and will despatch the Prospectus (without the PAL(s)) to the Non-Qualifying Shareholders for their information only to the extent permitted under the relevant laws and regulations and reasonably practicable.

TERMINATION OF THE PROPOSED CHANGE OF COMPANY NAME

Reference is made to the Initial Announcement, in which the Board proposed to change the name of the Company from "Jisheng Group Holding Limited" to "Dincham Group Holdings Limited" and to adopt and register the Chinese name of "鼎昌集團控股有限公司" as the dual foreign name of the Company in place of its existing Chinese name of "吉盛集團控股有限公司".

Given the current volatility in the global business environment, the Board considers that it is in the best interest of the Company to defer the proposed change of the Company's name and focus its resources on developing its core business. Accordingly, the Board has resolved not to proceed with the previously proposed change of the Company's name, and the general meeting of the Company for approving the proposed change of the Company's name will not be convened.

DEFINITIONS

In this announcement, the following terms shall have the meanings set out below, unless the context otherwise requires:

"Adjusted Shares"	the ordinary share(s) of HK$0.01 each in the share capital of Company immediately upon the Capital Reorganisation becoming effective
"Board"	the board of Directors

"Capital Reduction"	the proposed reduction of the issued share capital of the Company whereby the par value of each of the issued Shares will be reduced from HK$0.80 each to HK$0.01 each by cancelling the paid-up capital to the extent of HK$0.79 on each issued Share
"Capital Reorganisation"	collectively, the Capital Reduction, the Share Sub-division and the Share Creation
"Circular"	the circular to be despatched to the Shareholders in respect of, among others, the Capital Reorganisation, the Rights Issue and the transactions contemplated thereunder
"Company"	Jisheng Group Holdings Limited, a company incorporated in the Cayman Islands with limited liability, whose shares are listed on GEM (stock code: 8133)
"Compensatory Arrangements"	arrangements to place the Unsubscribed Shares and the NQS Unsold Shares by the Placing Agent on a best-effort basis to investors who (or their ultimate beneficial owner(s), as the case may be) are Independent Third Parties pursuant to Rule 10.42(1) of the GEM Listing Rules
"Delay Announcements"	the announcements of the Company dated 19 September 2025, 22 September 2025, 24 October 2025, 28 November 2025, 18 December 2025 and 27 February 2026 in relation to the prevailing delay in despatch of the Circular and the revised expected timetable in relation to the Capital Reorganisation, the Rights Issue and the transactions contemplated thereunder at the material time
"Director(s)"	the director(s) of the Company
"EGM"	the extraordinary general meeting of the Company to be convened and held at which resolution(s) will be proposed to consider and, if thought fit, to approve, among others, the Capital Reorganisation, the Rights Issue and the transactions contemplated thereunder.

"Existing Share(s)"	ordinary share(s) of par value of HK$0.80 each in the share capital of the Company as at the date of this announcement
"GEM"	GEM operated by the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM
"Group"	the Company and its subsidiaries from time to time
"HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Board Committee"	the independent board committee comprising all non-executive Directors, namely, Ms. Leung Shuk Lan, Ms. Yuen Wai Man and Mr. Au Sui Keung Albert, which has been established to advise the Independent Shareholders in respect of the Rights Issue and the transactions contemplated thereunder and as to the voting action therefor
"Independent Financial Adviser"	Draco Capital Limited, a corporation licensed to carry out type 6 (advising on corporate finance) regulated activity under the SFO, being the independent financial adviser to the Independent Board Committee and the Independent Shareholders in connection with the Rights Issue and the transactions contemplated thereunder
"Independent Shareholders"	Shareholders who are not required to abstain from voting at the EGM under the GEM Listing Rules
"Independent Third Party(ies)"	any person(s) or company(ies) and their respective ultimate beneficial owner(s), who are third parties independent of the Company and its connected persons within the meanings of the GEM Listing Rules
"Initial Announcement"	the announcement of the Company dated 26 August 2025 in relation to, among others, the Capital Reorganisation, the Rights Issue and transactions contemplated thereunder

"Irrevocable Undertakings"	collectively, Mr. Li's Irrevocable Undertaking and Ms. Woo's Irrevocable Undertaking
"Last Trading Day"	30 March 2026, being the last trading day immediately before the date of this announcement
"Latest Time for Acceptance"	4:00 p.m. on Thursday, 2 July 2026, or such other time and date as may be determined by the Company, being the latest time for acceptance of and payment of the Rights Shares
"Latest Time for Termination"	4:00 p.m. on Monday, 13 July 2026, or such other time and/or date as may be agreed between the Placing Agent and the Company, being the latest time to terminate the Placing Agreement (as supplemented by the Supplemental Placing Agreement)
"Mr. Li"	Mr. Li Qizhi, the vice chairman of the Board, an executive Director, a shareholder of the Company which beneficially owns 1,909,200 Existing Shares as at the date of this announcement
"Mr. Li's Irrevocable Undertaking"	the deed of irrevocable undertaking dated 26 August 2025 provided by Mr. Li, pursuant to which Mr. Li has irrevocably undertaken to the Company that, among others, he will accept in full provisional allotment of 5,727,600 Rights Shares to be made to him (or to his nominee(s)) pursuant to the Rights Issue in respective of the 1,909,200 Existing Shares to be held as at the Record Date
"Ms. Woo"	Ms. Woo Lan Ying, the chairman of the Board, an executive Director and a substantial shareholder of the Company which beneficially owns 8,014,652 Existing Shares as at the date of this announcement
"Ms. Woo's Irrevocable Undertaking"	the deed of irrevocable undertaking dated 26 August 2025 provided by Ms. Woo, pursuant to which Ms. Woo has irrevocably undertaken to the Company that, among others, she will accept in full provisional allotment of 24,043,956 Rights Shares to be made to her (or to her nominee(s)) pursuant to the Rights Issue in respective of the 8,014,652 Existing Shares to be held as at the Record Date

"Net Gain"	the aggregate of any premiums (being the aggregate amount paid by the placees under the Placing) after deducting the aggregate amount of the Placing Price for the Unsubscribed Shares and/or the NQS Unsold Shares by the Placing Agent pursuant to the Placing Agreement
"No Action Shareholder(s)"	those Qualifying Shareholder(s) who do not subscribe for the Rights Issue (whether partially or fully) (under the PAL or their renounces or such person who hold any nil-paid rights at the time such nil-paid rights are lapsed) or Non- Qualifying Shareholders (as the case maybe)
"Non-Qualifying Shareholder(s)"	those Overseas Shareholder(s) whom the Directors, after making enquiries, consider it necessary, or expedient not to offer the Rights Issue to such Shareholder(s) on account either of legal restrictions under the law of the relevant place or the requirements of the regulatory body or stock exchange in that place
"NQS Unsold Share(s)"	the Rights Shares(s) which would otherwise have been provisionally allotted to the Non-Qualifying Shareholders in nil-paid form
"Overseas Shareholder(s)"	Shareholder(s) whose address(es), as shown on the register of members of the Company on the Record Date, is/are outside Hong Kong
"PAL(s)"	the renounceable provisional allotment letter(s) to be issued to the Qualifying Shareholder(s) in connection with the Rights Issue
"Placing"	arrangements to place the Unsubscribed Shares and the NQS Unsold Shares by the Placing Agent on a best-effort basis pursuant to the Placing Agreement (as supplemented by the Supplemental Placing Agreement)
"Placing Agent"	Lego Securities Limited, a licensed corporation to carry out Type 1 (dealing in securities) regulated activities under the SFO, appointed by the Company to conduct the Placing

"Placing Agreement"	the placing agreement dated 26 August 2025 entered into between the Company and the Placing Agent in relation to the Placing (as supplemented by the Supplemental Placing Agreement)
"Placing End Date"	Friday, 10 July 2026, or such later date as the Company and the Placing Agent may agree in writing, being the latest date for the Placing Agent to place the Unsubscribed Shares and the NQS Unsold Shares
"Placing Period"	the period from Monday, 6 July 2026 up to Friday, 10 July 2026, or such other dates as the Company may announce, being the period during which the Placing Agent will seek to effect the Compensatory Arrangements
"Placing Price"	not less than HK$0.26 per Unsubscribed Share or the NQS Unsold Shares, as the case may be
"PRC"	the People's Republic of China which, for the purpose of this announcement, shall exclude Hong Kong, Macau and Taiwan
"Prospectus"	the prospectus to be despatched by the Company to the Shareholders containing details of the Rights Issue
"Prospectus Documents"	collectively, the Prospectus and the PAL(s)
"Prospectus Posting Date"	Tuesday, 16 June 2026, or such other date as may be determined by the Company, being the date of despatch of the Prospectus Documents to the Qualifying Shareholders and the Prospectus for information only to the Non-Qualifying Shareholders
"Qualifying Shareholder(s)"	Shareholder(s), other than the Non- Qualifying Shareholders, whose name(s) appear(s) on the register of member of the Company on the Record Date
"Record Date"	Monday, 15 June 2026, or such other date as the Company may determine, being the record date for the determination of the entitlements under the Rights Issue

"Rights Issue"	the proposed issue of the Rights Shares by way of rights on the basis of three (3) Rights Shares for every one (1) Adjusted Share held by the Qualifying Shareholders on the Record Date at the Subscription Price pursuant to the Prospectus Documents
"Rights Share(s)"	the new Share(s) to be allotted and issued under the Rights Issue, being 114,552,000 Adjusted Shares (assuming that there will be no changes in the total number of Adjusted Shares in issue from the date of this announcement up to and including the Record date, save for any changes arising from the Capital Reorganisation)
"SFC"	the Securities and Futures Commission of Hong Kong
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
"Share Creation"	the proposed creation of 3,016,536,000 authorised but unissued Adjusted Shares of par value of HK$0.01 each
"Share Sub-division"	the proposed sub-division of each authorised and unissued Share into eighty (80) authorised and unissued Share
"Shareholder(s)"	holder(s) of the Share(s)
"Share(s)"	the Existing Share(s) and/or the Adjusted Share(s), as the case may be
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Subscription Price"	HK$0.26 per Rights Shares
"substantial shareholder(s)"	has the meanings ascribed to it under the GEM Listing Rules
"Supplemental Placing Agreement"	the agreement dated 31 March 2026 entered into between the Company and the Placing Agent in relation to certain amendments to the terms of the Placing, being the supplemental agreement to the Placing Agreement

"Unsubscribed Shares"	those Rights Shares (if any) not taken up by the Qualifying Shareholder(s) or renounce(s) or transferee(s) of nil-paid rights under PAL(s) during the Rights Issue
"%"	per cent

Save for the above supplemental information, all information and contents set out in the Initial Announcement remain unchanged and shall continue to be valid for all purposes. This announcement is supplemental to, and should be read in conjunction with, the Initial Announcement.

By order of the Board of
Jisheng Group Holdings Limited
Woo Lan Ying
Chairman

Hong Kong, 31 March 2026

As at the date of this announcement, the executive Directors are Ms. Woo Lan Ying, Mr. Li Qizhi and Mr. Yang Yueyong, and the independent non-executive Directors are Ms. Leung Shuk Lan, Ms. Yuen Wai Man and Mr. Au Sui Keung Albert.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the website of the Company at www.jishenggroup.com.

*** The English translation of Chinese names or words in this announcement, where indicated, are included for information purpose only, and should not be regarded as the official English translation of such Chinese names or words. In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*