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# MADISON

— G R O U P —

## **Madison Holdings Group Limited** **麥迪森控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 08057)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Madison Holdings Group Limited (the “**Company**”) dated 5 March 2026 in relation to, among other things, the Rights Issue (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined.

As disclosed in the Announcement, a Circular containing, among other things, (i) further details of the Rights Issue, the Placing Agreement, the proposed Increase in Authorised Share capital, the proposed Share Consolidation and the proposed amendments and the proposed adoption of the New Memorandum of Association and Articles of Association of the Company; (ii) a letter of recommendations from the Independent Board Committee in respect of the Rights Issue and the Placing Agreement; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in regards of the above; (iv) other information required under the GEM Listing Rules; and (v) a notice convening the EGM is expected to be despatched to the Shareholders (including the Non-Qualifying Shareholders) on or before Thursday, 2 April 2026.

As additional time is required to finalise certain information contained in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before Wednesday, 15 April 2026 and the closure of register of members of the Company will be changed accordingly. The expected timetable for the Share Consolidation and Rights Issue as set out in the Announcement will be revised and an announcement containing the revised expected timetable will be published by the Company as soon as practicable.

By order of the Board  
**Madison Holdings Group Limited**  
**Ji Zuguang**  
*Chairman and non-executive Director*

Hong Kong, 2 April 2026

*As at the date of this announcement, the executive Directors are Mr. Jiang Tian, Dr. Cheung Yuk Shan Shirley and Mr. Su Lei; the non-executive Directors are Mr. Ji Zuguang and Mr. Ip Cho Yin J.P.; and the independent non-executive Directors are Mr. Chu Kin Wang Peleus, Dr. Lau Reimer, Mary Jean and Mr. Zhou Li.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication and on the website of the Company at [www.madison-group.com.hk](http://www.madison-group.com.hk).*