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China Oral Industry Group Holdings Limited
中國口腔產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8406)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE REGISTERED CAPITAL OF THE TARGET COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of China Oral Industry Group Holdings Limited (the "**Company**") dated 16 March 2026 (the "**Announcement**") in relation to, among others, the acquisition of the entire registered capital of the Target Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under in the Agreement have been fulfilled and Completion took place on 2 April 2026. Upon Completion, a total of 273,417,722 Consideration Shares have been allotted and issued to the Vendor at the Issue Price of HK$0.079 per Consideration Share under the General Mandate in accordance with the Agreement.

Following Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and its financial results will be consolidated into the consolidated financial statements of the Group.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately prior to Completion; and (ii) immediately upon Completion and the allotment and issue of the Consideration Shares:

	(i) Immediately prior to Completion		**(ii) Immediately upon Completion and the allotment and issue of the Consideration Shares**	
	No. of Shares	*Approx. %*	*No. of Shares*	*Approx. %*
Ms. Yan Ping *(Note 1)*	424,560,000	31.03%	424,560,000	25.86%
The Vendor	–	–	273,417,722	16.66%
King Tower Global Absolute Return Fund ("**King Tower Fund**") *(Note 2)*	228,000,000	16.67%	228,000,000	13.89%
Chan Rongren	105,000,000	7.68%	105,000,000	6.40%
Other Public Shareholders	610,440,000	44.62%	610,440,000	37.19%
Total	**1,368,000,000**	**100.00%**	**1,641,417,722**	**100.00%**

Note:

1 Ms. Yan Ping holds those Shares through Risen Thrive Limited, a company wholly-owned by her.

2. King Tower Fund is incorporated in Cayman Islands as an exempted company limited by shares and registered as a segregated portfolio company. King Tower Fund is an independent private fund and King Tower Global Absolute Return Fund SPC – KTC Opportunity 7 SP is a segregated portfolio established by King Tower Fund. All the voting non-redeemable non-participating management shares of King Tower Fund are owned by King Tower Global Investment Company Limited, a limited liability company registered in the Cayman Islands, which is in turn beneficially owned as to 70% by Cuie Lin and 30% by Li Yingqian.

By order of the Board
China Oral Industry Group Holdings Limited
Yan Ping
Chairlady and executive Director

Hong Kong, 2 April 2026

As at the date of this announcement, the Board comprises Ms. Yan Ping, Mr. Liu Yao Guang and Mr. Xiao Jiansheng as executive Directors; and Ms. Deng Xin, Ms. Lian Jingyu, Ms. Tseung Choi Wing Queenie and Mr. Geng Chuan Long as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the Company's website at www.chinaoral.co.