*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

Data Union Capital International Holdings Group Limited
數盟資本國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8375)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

This announcement is made by Data Union Capital International Holdings Group Limited (the "**Company**"; together with its subsidiaries, the "**Group**") on a voluntary basis to keep its shareholders and potential investors informed of the latest developments in the business of the Group.

BUSINESS UPDATE

References are made to the announcements of the Company dated 15 August 2025, 8 September 2025, 21 January 2026, 3 February 2026, and 11 February 2026, respectively (collectively, the "**Announcements**") in relation to, among other things, the Pilot Algorithm System (the "**PAS**"), a proprietary technical infrastructure developed by the Group comprising a collection of algorithms and source codes, the software-as-a-service ("**SaaS**") solutions offered by the Group and the entry into a cooperative framework agreement with Cloudpotent in relation to the procurement and supply of cloud-based computing and internet traffic services. Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings given to them in the Announcements.

The board (the "**Board**") of directors of the Company (the "**Directors**") is pleased to announce that, further to the recent launch of the PAS and the SaaS solutions for digital marketing and customer loyalty management, the Group has completed technical upgrades and expansion of the functionalities of the PAS as a comprehensive digital marketing and AI-inference infrastructure, in preparation for the extension of the Group's product offerings in the field of innovative technologies to the provision of enterprise-grade AI model-as-a-service ("**MaaS**") solutions, which will enable customers to develop their own AI agents and automation tools utilising the algorithms and machine learning models developed by the Group and inference computing capabilities of the PAS. Such MaaS solutions to be provided by the Group could support the development of AI agents and tools with a wide range of functions, including but not limited to assisting in office administrative work, automation of clerical tasks, resources management and content generation, with cross-industry application in finance, content creation, marketing, education and other sectors.

It is intended that the MaaS solutions will be provided by the Group to its customers based on an annual subscription model, supplemented by a tokenised billing framework. The Group expects to generate revenue from its MaaS solutions business through a combination of: (i) annual subscription and usage licence fees payable by customers, covering access to the algorithms and machine learning models offered by the PAS, as well as standard updates, routine customer service and technical support; (ii) usage-based fees calculated based on the utilisation volume of tokens, being discrete units of data processed by AI models in the course of the inference, computation and output generation processes, such that the fees payable would be in proportion to the usage level of the customer; and (iii) additional fees for add-on services and features, such as the provision of tailor-made AI models which may be developed based on the specific requirements of the customer.

As at the date of this announcement, the MaaS solutions to be provided by the Group and the related technical upgrades to the PAS are currently in the pilot testing phase, and it is expected that the initial launch will take place by the end of the fourth quarter of 2026.

The Board believes that the development and upcoming launch of the MaaS solutions business as set out above will complement the Group's SaaS solutions business and further advance the strategic position of the Group as an emerging innovative technology service provider, thereby strengthening the Group's AI and digital economy footprint, enhancing its competitive advantage and revenue streams in the longer term in the context of the growing demand for AI and innovative technology services.

Further announcement(s) will be made by the Company to keep its shareholders and potential investors updated on material developments in relation to the MaaS solutions business as and when appropriate.

There is no assurance that the development of the business of the Group will proceed in accordance with the expected timeline or that any other initiatives of the Group to expand its business and product offerings will materialise as envisaged. Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
Data Union Capital International Holdings Group Limited
Mai Junhui
Chairman of the Board

Hong Kong, 2 April 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Mai Junhui (Chairman & Chief Executive Officer) and Mr. Zhong Chuanyong, and three independent non-executive Directors, namely Mr. Deng Kaihong, Mr. Wu Yuantao and Ms. Li Weiwei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.datauniоncapital.com.