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UNIVERSE PRINTSHOP HOLDINGS LIMITED
環球印館控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8448)

DESPATCH OF RESPONSE DOCUMENT IN RELATION TO UNCONDITIONAL MANDATORY CASH OFFER BY GEO SECURITIES LIMITED FOR AND ON BEHALF OF THE OFFEROR FOR ALL THE ISSUED SHARES IN UNIVERSE PRINTSHOP HOLDINGS LIMITED (OTHER THAN THOSE SHARES ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE OFFEROR, MR. CHEN AND PARTIES ACTING IN CONCERT WITH ANY OF THEM)

Financial adviser to the Company

SORRENTO CAPITAL LIMITED 擎天資本有限公司

Independent Financial adviser to the Independent Board Committee

PROTON CAPITAL 普頓資本有限公司 PROTON CAPITAL LIMITED

References are made to (i) the joint announcement issued by the Offeror and the Company dated 9 February 2026 in relation to, among other things, the Offer; and (ii) the joint announcement issued by the Offeror and the Company dated 2 March 2026 in relation to the delay in despatch of the composite offer and response document; (iii) the offer document issued by the Offeror dated 20 March 2026 in relation to the Offer (the "**Offer Document**"); and (iv) the response document issued by the Company dated 8 April 2026 (the "**Response Document**"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Response Document.

DESPATCH OF THE RESPONSE DOCUMENT

The Response Document issued by the Company to the Independent Shareholders in relation to the Offer, which sets out, among other things, the letter from the Board, the recommendations from the Independent Board Committee to the Independent Shareholders in relation to the Offer and the advice and recommendations from the Independent Financial Adviser to the Independent Board Committee, has been despatched to the Independent Shareholders on 8 April 2026 in accordance with the Takeovers Code.

EXPECTED TIMETABLE

All references to dates and times hereinbelow refer to Hong Kong dates and times. The following expected timetable, as reproduced from the Response Document, is indicative only and is subject to changes. Any changes to the timetable will be announced by the Offeror as and when appropriate.

Event	**Hong Kong Time and Date 2026**
Despatch date of the Offer Document and the accompanying Form of Acceptance *(Note 1)*	Friday, 20 March
Offer opens for acceptance *(Note 1)*	Friday, 20 March
Despatch date of the Response Document *(Note 2)*	Wednesday, 8 April
Latest time and date for acceptance of the Offer *(Notes 3, 4 and 6)*	4:00 p.m. on Wednesday, 22 April
Closing Date *(Notes 3 and 4)*	Wednesday, 22 April

Announcement of the results of the Offer, to be posted on the website of the Stock Exchange *(Note 3)* ..... no later than 7:00 p.m. on Wednesday, 22 April

Latest date for posting of remittances for the amount due in respect of valid acceptances received under the Offer *(Notes 5 and 6)* ..... Monday, 4 May

Notes:

1. The Offer, which is unconditional in all respect, is made on the date of despatch of the Offer Document, and is capable of acceptance on and from that date until 4:00 p.m. on the Closing Date unless the Offeror revises or extends the Offer in accordance with the Takeovers Code. Acceptances of the Offer shall be irrevocable and not capable of being withdrawn, except in the circumstances as set out in the section headed "6. Right of withdrawal" in Appendix I to the Offer Document.

2. In accordance with the Takeovers Code, the Company is required to post the Response Document no later than 14 days after the date of the Offer Document, unless the Executive consents to a later date. Such consent will only be given if the Offeror agrees to extend the Closing Date by the number of days in respect of which the delay in the posting of the Response Document is agreed.

3. In accordance with the Takeovers Code, where the Response Document is posted after the date on which the Offer Document is posted, the Offer must initially be opened for acceptance for at least 28 days after the date of the Offer Document. The latest time and date for acceptance will be at 4:00 p.m. on Wednesday, 22 April 2026 unless the Offeror revises or extends the Offer in accordance with the Takeovers Code. The Offeror will issue an announcement through the websites of the Stock Exchange and the Company no later than 7:00 p.m. on Wednesday, 22 April 2026 stating the results of the Offer and whether the Offer has been extended, revised or expired. In the event that the Offeror decides to extend the Offer, and the announcement regarding the extension of the Offer does not specify the next closing date, at least 14 days' notice by way of an announcement will be given before the Offer is closed to those Independent Shareholders who have not accepted the Offer.

4. Beneficial owners of the Shares who hold their Shares in CCASS directly as an investor participant or indirectly via a broker or custodian participant should note the timing requirements (set out in Appendix I to the Offer Document) for causing instructions to be made to CCASS in accordance with the General Rules of HKSCC and HKSCC Operational Procedures.

5. Remittances in respect of the cash consideration (after deducting the seller's ad valorem stamp duty) payable for the Offer Shares tendered under the Offer will be despatched to the Independent Shareholders accepting the Offer by ordinary post at their own risk as soon as possible, but in any event no later than seven (7) Business Days after the date of receipt by the Registrar of the duly completed Forms of Acceptance and all requisite documents to render the acceptance under the Offer complete and valid in accordance with the Takeovers Code.

6. If any severe weather condition is in force in Hong Kong:

(a) at any local time before 12:00 noon but no longer in force at 12:00 noon and/or thereafter on the latest date for acceptance of the Offer and the latest date for despatch of remittances for the amounts due under the Offer in respect of valid acceptances, the latest time for acceptance of the Offer will remain at 4:00 p.m. on the same Business Day and the latest date for despatch of remittances will remain on the same Business Day; or

(b) at any local time at or after 12:00 noon on the latest date for acceptance of the Offer and the latest date for despatch of remittances for the amounts due under the Offer in respect of valid acceptances, the latest time for acceptance of the Offer will be rescheduled to 4:00 p.m. on the next Business Day and the latest date for despatch of remittances will be rescheduled to the next Business Day which does not have any of those warnings in force at 12:00 noon and/or thereafter (or another Business Day thereafter that does not have any severe weather condition at 12:00 noon or thereafter).

For the purpose of this announcement, "severe weather" refers to the scenario where Typhoon Signal No. 8 or above, a Black Rainstorm Warning (as issued by the Hong Kong Observatory), or the "Extreme Conditions" warning (as announced by the Hong Kong Government) is in force in Hong Kong.

WARNINGS

Independent Shareholders are strongly advised to read carefully the advice, opinion, financial information of the Group and other information contained in the Response Document, including the recommendation from the Independent Board Committee and the advice from the Independent Financial Adviser before deciding whether to accept or reject the Offer.

Notwithstanding the advice, opinion, financial information of the Group and other information contained in the Response Document, the Independent Shareholders are reminded and advised that their decision to realise or to hold their investment in the Company depend on their own individual circumstances and investment objectives. If in any doubt, the Independent Shareholders are strongly advised to consult their own professional advisers for professional advice.

Independent Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Universe Printshop Holdings Limited
Wong Chun Kwok
Executive Director

Hong Kong, 8 April 2026

As at the date of this announcement, the executive Directors are Mr. Lam Shing Tai, Ms. Li Shuang, Mr. Kao Jung, Mr. Li Zhenwu and Mr. Wong Chun Kwok and the independent non-executive Directors are Mr. Lau Jing Yeung William, Mr. Ho Kar Ming and Ms. So Shuk Wan.

The Directors jointly and severally accept full responsibility for the accuracy of the information (other than that relating to the Offeror, Mr. Chen and parties acting in concert with any of them (excluding the Vendors)) contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed (other than those expressed by the sole director of the Offeror) in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.uprintshop.com.