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GAMEONE HOLDINGS LIMITED

智傲控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8282)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Gameone Holdings Limited (the "**Company**") pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

The board (the "**Board**") of directors (the "**Director(s)**") of the Company proposes to recommend that the shareholders of the Company (the "**Shareholders**") to approve the resolutions in relation to the proposed amendments (the "**Proposed Amendments**") to the existing amended and restated memorandum of association (the "**Memorandum**") and articles of association of the Company (the "**Articles of Association**") and adoption of the third amended and restated Memorandum and Articles of Association (the "**Third Amended and Restated Memorandum and Articles of Association**") incorporating and consolidating all the Proposed Amendments in substitution for in its entirety, and to the exclusion of, the Memorandum and Articles of Association.

The Board proposes to amend the Memorandum and Articles of Association to (i) allow the Company's general meeting to be held in the form of an electronic meeting or a hybrid meeting and provide for voting by electronic means; (ii) bring the Memorandum and Articles of Association in line with the latest legal and regulatory requirements in relation to electronic dissemination of corporate communications; (iii) reflect the uncertificated securities market regime according to the Information Paper on Rule Amendments to Implement an Uncertificated Securities Market and "Issuer Platform" published by the Stock Exchange in May 2025; and (iv) incorporate other consequential and house keeping amendments.

The Proposed Amendments and the adoption of the Third Amended and Restated Memorandum and Articles of Association are subject to the passing of a special resolution by the shareholders of the Company at the annual general meeting of the Company to be convened and held on Friday, 8 May 2026 (the "**AGM**"). A circular containing, among others, details of the Proposed Amendments and the adoption of the Third Amended and Restated Memorandum and Articles of Association, together with a notice convening the AGM, will be despatched to the shareholders of the Company in due course.

By order of the Board
Gameone Holdings Limited
Liu Yi
Chairman and Executive Director

Hong Kong, 8 April 2026

As at the date of this announcement, the executive Directors are Dr. Liu Yi and Mr. Huang Jianying; and the independent non-executive Directors are Ms. Ngo Mei Kwan, Mr. Jin Baiting and Mr. Lu Yi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and will be published on the Company's website at www.hk08282.com.