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Min Fu International Holding Limited
民富國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8511)

AMENDMENTS OF TERMS
PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements (the "**Announcements**") of Min Fu International Holdings Limited (the "**Company**") dated 23 March 2026 and 25 March 2026 in relation to the Placing. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

AMENDMENTS TO THE PLACING AGREEMENT

On 13 April 2026 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the "**Supplemental Agreement**"), pursuant to which the following amendments have been made to the Placing Agreement:

Change of the Placing Price

Pursuant to the Supplemental Agreement, the Placing Price has been increased from HK$0.66 to HK$0.74 per Placing Share (the "**Revised Placing Price**").

The Revised Placing Price of HK$0.74 represents:

(i). a discount of approximately 18.68% to the closing price of HK$0.91 per Share as quoted on the Stock Exchange on the date of the Supplemental Agreement; and

(ii). a discount of approximately 19.91% to the average closing price of HK$0.924 per Share as quoted on the Stock Exchange in the last five (5) consecutive trading days immediately prior to the date of the Supplemental Agreement.

The Revised Placing Price was determined with reference to the prevailing market prices of the Shares and was negotiated on an arm's length basis between the Company and the Placing Agent. The Directors consider that the Revised Placing Price are fair and reasonable based on the current market conditions, and are in the interests of the Company and the Shareholders as a whole.

Extension of long stop date

Pursuant to the terms and conditions of the Placing Agreement, completion of the Placing is subject to the conditions precedent being fulfilled on or before 13 April 2026 or any such later date to be agreed between the Company and the Placing Agent (the "**Long Stop Date**").

As additional time is required for fulfilment of the conditions precedent set out in the Placing Agreement and in view of the Revised Placing Price, the Company and the Placing Agent, after arm's length negotiation, have mutually agreed to extend the Long Stop Date to 4 May 2026.

Use of proceeds

Subject to completion of the Placing and assuming all the 5,182,000 Placing Shares are fully placed, it is expected that the updated maximum gross proceeds and net proceeds (after deduction of placing commission and other expenses of the Placing) from the Placing will be approximately HK$3.83 million and approximately HK$3.56 million respectively. On such basis, the net issue price will be approximately HK$0.688 per Placing Share. The net proceeds from the Placing that will be used for the Group's general working capital which is intended to be applied as to (i) approximately HK$1.53 million for legal and professional fees; (ii) approximately HK$1.37 million for staff salaries and related staff cost; and (iii) approximately HK$0.66 million for other corporate expenses.

Save and except for the aforesaid amendments, all other terms of the Placing Agreement shall remain unchanged and shall remain in full force and effect.

Completion of the Placing is subject to the satisfaction of the condition precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Min Fu International Holding Limited
Jiang Yanhua
Chairlady

Hong Kong, 13 April 2026

As at the date of this announcement, the executive Directors are Ms. Jiang Yanhua and Ms. Ye Jialing; the non-executive Directors are Mr. Zhu Xiliang, Ms. Li Chunling, Ms. Zhu Minchun, and Ms. Li Xiaoxuan; and the independent non-executive Directors are Dr. Zhou Wenming, Mr. Lu Shengwei and Ms. Chen Meng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be available on the Company's website www.minfuintl.com and will remain on the "Latest Listed Company Information" page on the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting.