Sunray Engineering Group Limited
新 威 工 程 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8616)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2025 ANNUAL REPORT

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Sunray Engineering Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") to supplement the following information to the current disclosure in the annual report of the Company for the year ended 31 March 2025 (the "**2025 Annual Report**"). Unless the context otherwise defined, capitalised terms used herein shall have the same meaning as those defined and used in the 2025 Annual Report.

SHARE OPTION SCHEME

Total Number of Shares Available for Issue under the Share Option Scheme as at the date of the 2025 Annual Report

As at 1 April 2024 and 31 March 2025, being the beginning and the end of the Company's financial year, the total number of share options available for grant under the Share Option Scheme was 100,000,000 and 100,000,000, respectively. The total number of ordinary shares of the Company (the "**Shares**") available for issue under the Share Option Scheme was 100,000,000 as at 31 March 2025 (as at 31 March 2024: 100,000,000), representing approximately 10% of the 1,000,000,000 Shares in issue as at the date of the 2025 Annual Report.

USE OF PROCEEDS

In addition to the 2025 Annual Report under the sub-section headed "Use of Proceeds" in the section headed "Management Discussion and Analysis", the Board would like to provide additional information pursuant to Rules 18.32(8) and 18.32A of the GEM Listing Rules in relation to the use of Net Proceeds during the financial year ended 31 March 2025.

	Balance of the Net Proceeds unutilised as at 31 March 2024	**Utilisation of Net Proceeds during the year ended 31 March 2025**	**Remaining balance of the Net Proceeds unutilised as at 31 March 2025**
	HK$'000	*HK$'000*	*HK$'000*
Acquire additional machinery and equipment for building protection works	—	—	—
Expand workforce	—	—	—
Strengthen the Group's financial position for payment of upfront cost	—	—	—
Expand the Group's building protection product mix and continue to develop its own-brand "DP ChemTech" and "DP" products	2,395	2,395	—
	2,395	2,395	—

As at 31 March 2025, approximately HK$21.6 million of the Net Proceeds from the Listing has been fully utilised in accordance with the expected timeline as disclosed in the 2025 Annual Report.

The information contained in this supplemental announcement does not affect other information contained in the 2025 Annual Report and saved as disclosed in this announcement, all other information in the 2025 Annual Report remains unchanged.

By order of the Board
Sunray Engineering Group Limited
Lam Ka Wing
Chairman and Executive Director

Hong Kong, 21 April 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Lam Ka Wing and Ms. Wong Pui Yee Edith; and three independent non-executive Directors, namely Ms. Cho Mei Ting, Mr. Ho Ka Kit and Mr. Ng Kwun Wan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company's website at www.sunray.com.hk.