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YUXING INFOTECH INVESTMENT HOLDINGS LIMITED
裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

DISCLOSEABLE TRANSACTIONS
DISPOSALS OF CRYPTOCURRENCIES

THE USDT DISPOSALS

The Board wishes to announce that during the period between 6 March 2026 and 23 April 2026, the Group conducted a series of disposals of 2.2 million units of USDT in the open market for cash at an average price of US$1 per unit for an aggregate consideration of US$2.2 million (equivalent to HK$17.1 million), exclusive of transaction costs.

GEM LISTING RULES IMPLICATIONS

As at the highest applicable percentage ratio (as defined under the GEM Listing Rules) in respect of the USDT Disposals is more than 5% but is less than 25% either standalone or when aggregated with the disposals of USDT conducted in the past twelve months, the USDT Disposals constitute discloseable transactions for the Company under Chapter 19 of the GEM Listing Rules and is subject to notification and announcement requirements under Rule 19.34 of the GEM Listing Rules.

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As the USDT Disposals were conducted in the open market, the identities of the purchasers of the USDT being disposed cannot be ascertained. To the best of Directors' knowledge, information and belief having made all reasonable enquiries, the purchasers of the USDT and their ultimate beneficial owner (if applicable) is an Independent Third Party.

Consideration

The consideration for the 2.2 million units of USDT being disposed was US$2.2 million (equivalent to HK$17.1 million) and is determined based on the prevailing market price of USDT at the time of the relevant transactions.

Completion

Settlement of the USDT Disposals took place immediately after the respective disposal orders were made and completed on the same trading date.

Information of the USDT

USDT is digital currencies that is pegged to the United States dollar and is referred to as stablecoin. Every unit of this cryptocurrency in circulation is backed up by approximately US$1.

MANNER OF THE DISPOSALS OF USDT

The USDT Disposals was conducted through cryptocurrencies trading platform.

FINANCIAL IMPACT OF THE DISPOSALS OF USDT

There will be no financial effect of the USDT Disposals since the sale price of the Disposed USDT is equivalent to the United States dollar. The actual amount of gain or loss as a result of the USDT Disposals to be recorded by the Group will be subject to the review and annual audit by the auditor of the Company.

INFORMATION ON THE GROUP

The Company is an investment holding company and the Group is principally engaged in the businesses of information home appliances, internet data centre, investing and leasing.

REASONS FOR AND BENEFITS OF THE USDT DISPOSALS

Having considered the current cryptocurrency market, the Board considers that it is the appropriate time for the Group to realise its investment in cryptocurrencies. This represents an opportunity to allow the Group to reallocate the resources and investment portfolio. The Directors intend to use the net proceeds from the USDT Disposals as general working capital.

As the USDT Disposals were made in the open market at the prevailing market prices of the USDT, the Board is of the view that the terms of the USDT Disposals are fair and reasonable, and on normal commercial terms and in the interests of the Company and its Shareholders as a whole.

GEM LISTING RULES IMPLICATIONS

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DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

"Board"	board of Directors
"Company"	Yuxing InfoTech Investment Holdings Limited, a company incorporated in Bermuda with limited liability, the ordinary shares of which are listed on GEM (Stock Code: 8005)
"connected person(s)"	has the meaning ascribed to it under the GEM Listing Rules
"Director(s)"	the director(s) of the Company
"GEM"	GEM of the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party/(ies)"	person(s) who, to the best knowledge and belief of the Directors having made all reasonable enquiries, is/are third parties independent of and not connected with the Company and its connected persons (as defined in the GEM Listing Rules)
"PRC"	the People's Republic of China, which, for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"Shareholder(s)"	shareholder(s) of the Company

"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"US"	United States of America
"US$"	United States dollar(s), the lawful currency of the US
"USDT"	Tether USD, a cryptocurrency stablecoin launched in 2014
"USDT Disposals"	the disposals of an aggregate of 2.2 million units of USDT between 6 March 2026 and 23 April 2026
"%"	per cent.

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Cong Yu
Executive Director and Chief Executive Officer

Hong Kong, 23 April 2026

* *For identification purposes only*

As at the date hereof, the executive Directors are Mr. Li Qiang, Mr. Cong Yu, Mr. Shi Guangrong, Mr. Zhu Jiang and Mr. Chen Biao; and the independent non-executive Directors are Ms. Shen Yan, Ms. Huo Qiwei and Mr. Bai Rongxu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its publication and on the Company's website at www.yuxing.com.cn.