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ORIENTAL UNIVERSITY CITY HOLDINGS (H.K.) LIMITED
東方大學城控股(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8067)

UPDATE ANNOUNCEMENT
TERMINATION OF DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF PROPERTY IN MONGOLIA

Reference is made to the announcements of the Company dated September 6, 2024, September 11, 2024 and April 1, 2025 in relation to the Termination Deed (the "**Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

This announcement is made to provide update information regarding the termination payment as described in the Announcements.

Pursuant to the Termination Deed, the termination payment of approximately RMB33.68 million (the "**Termination Payment**") will be payable by the Vendor on four quarterly instalments commencing 31 March 2025. The Company would like to update that the full sum of the Termination Payment, together with accrued interest of RMB0.22 million, has been fully received from the Vendor by April 22, 2026.

By order of the Board
Oriental University City Holdings (H.K.) Limited
Chew Hua Seng
Chairman and Executive Director

Hong Kong, April 24, 2026

As at the date of this announcement, the executive Directors are Mr. Chew Hua Seng (Chairman) and Mr. Liu Ying Chun (Chief Executive Officer); the non-executive Director is Ms. Geng Yu; and the independent non-executive Directors are Mr. Tan Yeow Hiang, Kenneth, Mr. Wilson Teh Boon Piaw and Mr. Liu Guilin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the website of the Company at www.oriental-university-city.com.