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Ziyuanyuan Holdings Group Limited

紫元元控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8223)

SUPPLEMENTAL ANNOUNCEMENT
COMPLETION OF SUBSCRIPTIONS OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Ziyuanyuan Holdings Group Limited (the "**Company**") dated 9 March 2026 in relation to the Subscription (the "**Announcement**") and the announcement of the Company dated 16 April 2026 in relation to the completion of the Subscription (the "**Completion Announcement**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement and the Completion Announcement.

UPDATED INFORMATION ON SUBSCRIPTION PRICE

The board of directors of the Company (the "Board") wishes to provide further information in relation to the Completion Announcement.

As disclosed in the Announcement, the Subscription Price is HK$0.50 per Subscription Share. The Company wishes to clarify that the Subscription Price represents a discount of approximately:

(i) 9.09% to the closing price of HK$0.55 per Share as quoted on the Stock Exchange on 9 March 2026, being the date of the Subscription Agreement; and

(ii) 19.87% to the average closing price of HK$0.624 per Share as quoted on the Stock Exchange for the last five trading days immediately prior to the date of the Subscription Agreement.

Save as supplemented and updated above, all other information and contents set out in the Completion Announcement remain unchanged.

By Order of the Board
Ziyuanyuan Holdings Group Limited
Zhang Junshen
Chairman and Chief Executive Officer

Hong Kong, 24 April 2026

As at the date of this announcement, the executive Directors are Mr. Zhang Junshen (Chairman and Chief Executive Officer) and Mr. Tian Zhiwei, the non-executive Director is Ms. Li Xinpei, the independent non-executive Directors are Mr. Chan Chi Fung Leo, Dr. Deng Bin and Mr. Hu Tao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the HKEXnews website at www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at www.ziyygroup.com.