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中國三三傳媒集團有限公司
CHINA 33 MEDIA GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8087)

(I) POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 24 APRIL 2026; AND (II) SHARE SUBDIVISION BECOMING EFFECTIVE ON 28 APRIL 2026

Reference is made to the circular of China 33 Media Group Limited (the "**Company**") dated 8 April 2026 (the "**Circular**") in relation to, among others, the Share Subdivision, the Change in Board Lot Size, the Proposed Change of Company Name and the proposed termination of Existing Share Option Scheme and adoption of New Share Option Scheme and the proposed resolutions set out in the notice of extraordinary general meeting of the Company dated 8 April 2026 (the "**EGM Notice**"). Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

(I) POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that each of the proposed resolutions (the "**Resolution(s)**") as set out in the EGM Notice was duly passed by way of poll by the Shareholders at the EGM held on Friday, 24 April 2026.

As at the date of the EGM, the total number of issued Shares of the Company was 129,600,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM. The Company did not have any treasury Shares nor any repurchased Shares pending cancellation as at the date of the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolutions at the EGM.

All Directors attended the EGM in person or by electronic means. Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as scrutineer for the purpose of vote taking at the EGM.

Details of the poll results in respect of the Resolutions put to vote at the EGM were as follows:

ORDINARY RESOLUTIONS		Number of votes (approximate %)	
		For	Against
1.	To consider and approve the Share Subdivision and the transactions contemplated thereunder as set out in the EGM Notice.	15,050,125 (100%)	0 (0%)
2.	To consider and approve the termination of the Existing Share Option Scheme and adoption of the New Share Option Scheme and the Scheme Mandate Limit.	15,050,125 (100%)	0 (0%)
SPECIAL RESOLUTION		**For**	**Against**
3.	To consider and approve the Proposed Change of Company Name.	15,050,125 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the Resolutions No. 1 and 2, they were duly passed as ordinary resolutions at the EGM.

As more than 75% of the votes were cast in favour of Resolution No. 3, it was duly passed as a special resolution at the EGM.

(II) SHARE SUBDIVISION BECOMING EFFECTIVE

The Board is pleased to announce that the Share Subdivision will become effective on Tuesday, 28 April 2026. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates in connection with the Share Subdivision. Shareholders should note that upon the Share Subdivision becoming effective, the colour of the share certificates of the Company will be changed from pink to blue. Existing Share Certificates will cease to be marketable and will not be acceptable for delivery, trading and settlement purpose(s) after 4:10 p.m. on Wednesday, 3 June 2026. Dealings in the Subdivided Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 28 April 2026.

(III) CHANGE OF COMPANY NAME

The Board is pleased to announce that pursuant to the passing of the Resolution No. 3 above, the Proposed Change of Company Name has been approved at the EGM. The Company will conduct the relevant registration and filing with the relevant authorities in the Cayman Islands and then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

The Company will publish a further announcement in due course regarding, among others, the effective date of the change of company name.

By order of the Board
China 33 Media Group Limited
Ruan Deqing
Chairman and Executive Director

Hong Kong, 24 April 2026

As at the date of this announcement, the executive Directors are Mr. Ruan Deqing (Chairman) and Ms. Wang Linlin; and the independent non-executive Directors are Ms. Tay Sheve Li, Mr. Chan Wing Wah Terence and Ms. Wipada Kunna.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the date of its posting and the Company's website at www.china33media.com.