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WT GROUP HOLDINGS LIMITED
WT 集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8422)

DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE IN RESPECT OF THE PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY ONE SHARE HELD ON THE RECORD DATE

Placing Agent to the Company

Suncorp
Securities Limited

Reference is made to the announcements of WT Group Holdings Limited, (the "**Company**") dated 20 March 2026 in relation to, among others, the proposed Rights Issue on the basis of two (2) Rights Shares for every one (1) Share held on the Record Date (the "**Announcement**"). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from an independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Monday, 20 April 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Monday, 18 May 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the Company and the Placing Agent have agreed in writing to extend the Long Stop Date from Thursday, 25 June 2026 to 4:00 p.m. on Monday, 20 July 2026.

The expected timetable for the Rights Issue is expected to be revised as below:

EXPECTED TIMETABLE

Set out below is the expected timetable for the Rights Issue which is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Event	**2026**
Expected despatch date of the circular with notice and form of proxy for the EGM	on or before Monday, 18 May
Latest time for lodging transfers of Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Thursday, 4 June
Closure of register of members of the Company for attending the EGM (both days inclusive)	Friday, 5 June to Wednesday, 10 June
Latest time for lodging forms of proxy for the purpose of the EGM	11:00 a.m. on Monday, 8 June
Record date for determining attendance and voting at the EGM	Wednesday, 10 June
Expected date and time of the EGM	**11:00 a.m. on Wednesday, 10 June**
Announcement of poll results of the EGM	**Wednesday, 10 June**
Last day of dealings in Shares on a cum-rights basis	Thursday, 11 June
First day of dealings in Shares on an ex-rights basis	Friday, 12 June
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Monday, 15 June
Closure of register of members of the Company for the Rights Issue (both days inclusive)	Tuesday, 16 June to Monday, 22 June
Record Date for determining entitlements to the Rights Issue	Monday, 22 June
Register of members of the Company re-opens	Tuesday, 23 June

Despatch of Prospectus Documents . . . . . Tuesday, 23 June

First day of dealings in nil-paid Rights Shares . . . . . Thursday, 25 June

Latest time for splitting of PAL(s) . . . . . .4:30 p.m. on Monday, 29 June

Last day of dealings in nil-paid Rights Shares . . . . . .Friday, 3 July

Latest time for acceptance of and payment for the Rights Shares. . . . . 4:00 p.m. on Wednesday, 8 July

Announcement of the number of Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements . . . . . Monday, 13 July

Commencement of placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent . . . . . Wednesday, 15 July

Latest time of placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent . . . . . .4:00 p.m. on Monday, 20 July

Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional . . . . . .4:00 p.m. on Monday, 20 July

Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements). . . . . Wednesday, 22 July

Refund cheques, if any, to be despatched (if the Rights Issue does not proceed). . . . . .Thursday, 23 July

Certificates for fully paid Rights Shares to be despatched . . . . . .Thursday, 23 July

Commencement of dealings in fully-paid Rights Shares . . . . . 9:00 a.m. on Friday, 24 July

Designated broker starts to stand in the market to provide matching services for odd lots of Shares . . . . . .Friday, 24 July

Last day for the designated broker to provide for odd lot matching . . . . . Monday, 17 August

Payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any) . . . . . Tuesday, 18 August

All times and dates in this announcement refer to Hong Kong local times and dates.

The Company may make adjustment to the expected timetable as set out above if it considers appropriate. Dates or deadlines specified in this announcement for events in the above timetable are indicative only and may be extended or varied by the Company. Any extension or adjustment to the expected timetable as set out above will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

For and on behalf of the Board
WT Group Holdings Limited
Wong Mei Chun
Executive Director

Hong Kong, 27 April 2026

As at the date of this announcement, the Board comprises Ms. Wong Mei Chun as executive Director; Ms. Chan Sin Wa Carrie, Ms. Li Cangyu and Mr. Yu Tat Chi Michael as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the day of its publication and the website of the Company at www.hklistco.com/8422.