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GT Gold Holdings Limited
大唐黃金控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8299)

DELAY IN DESPATCH OF MAJOR TRANSACTION CIRCULAR AND GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcements of GT Gold Holdings Limited (the "**Company**") dated 30 March 2026 (the "**Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the "**Circular**"), containing, among other things, further details of the Acquisition, financial information of the Target Group, the Valuation Report and the Competent Persons' Report, must be despatched to the Shareholders within 15 business days after publication of the Announcements, that is, on or before 23 April 2026.

As additional time is required to prepare and finalise certain financial information to be included in the Circular, the Company is applying to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on the condition that the Company will dispatch the Circular to the Shareholders on or before Friday, 29 May 2026.

By Order of the Board
G T Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 27 April 2026

As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Mr. Guo Wei (independent non-executive Director), Mr. Lam Albert Man Sum (independent non-executive Director) and Mr. Cheung Wai Hung (independent non-executive Director).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the date of its publication and on the website of the Company at http://www.gt-gold.com/.