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AMASSE CAPITAL
寶積資本

Amasse Capital Holdings Limited
寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

VOLUNTARY ANNOUNCEMENT
BUSINESS UPDATE

This announcement is made by Amasse Capital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

Asset Management Advisory Services

The Group is principally engaged in the provision of corporate finance advisory services and investment advisory services in Hong Kong, including Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company would like to announce that on 26 April 2026, the Company entered into a non-legally binding memorandum of understanding ("**MOU**") with 中財經基金管理(深圳)有限公司 (Zhongcaijing Fund Management (Shenzhen) Co., Ltd*) ("**Zhongcaijing**") to jointly establish a private equity fund. The MOU is not intended to be legally binding, and the entire transaction and the related terms and conditions are subject to the signing of a formal agreement.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, Zhongcaijing and its ultimate beneficial owner(s) are third parties independent of and not connected with the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**")).

The private equity fund will be structured as a limited partnership. Zhongcaijing will serve as the general partner and executing partner, responsible for the fund's investment operations and day-to-day management in People's Republic of China. The Group will act as both a limited partner and a general partner, responsible for coordinating matters in Hong Kong and providing support for cross-border capital operations.

The investment scope of the private equity is schedule to be included but not limited to computing power industry, seawater desalination membrane industry, AI industry, AI education industry, pre-IPO equity, listed company restructuring, and angel incubation. Under the MOU, the target size of the private equity fund is approximately RMB500 million.

The proposed cooperation under the MOU is expected to generate asset management income for the Group, attract transactions and investors, and further drive the growth of the Group's asset management advisory business.

Technological Agriculture Business

The Company is considering opportunities in the technological agriculture business, which may include modern farm operation and related agricultural product production, sales, processing and agricultural e-commerce.

The Company will make further announcement(s) in accordance with the GEM Listing Rules as and when appropriate. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Amasse Capital Holdings Limited
Chan Wai Kit
Executive Director

Hong Kong, 27 April 2026

As at the date of this announcement, the executive Directors are Mr. Chan Wai Kit, Mr. Xie Lei, Mr. Wu Peisheng, Ms. Li Xianchang, Mr. Fan Kaiye and Ms. Jiang Dandan; and the independent non-executive Directors are Mr. Liu Zhanqing, Mr. Lin Haining and Ms. Wong Chi Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.