Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Creative China Holdings Limited
中國創意控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8368)

INSIDE INFORMATION
TERMINATION OF SHAREHOLDERS VOTING AGREEMENT

This announcement is made by Creative China Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM ("**GEM**") of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the "**SFO**") (Chapter 571, Laws of Hong Kong).

TERMINATION OF SHAREHOLDERS VOTING AGREEMENT

On 11 November 2021, Youth Success Holdings Limited ("**Youth Success**"), Mr. Yang Shaoqian ("**Mr. Yang**"), Ms. Mou Sufang ("**Ms. Mou**") and Mr. Liang Longfei ("**Mr. Liang**") entered into a shareholders voting agreement (the "**Shareholders Voting Agreement**"). Youth Success shall be entitled to exercise voting rights attached to all of the shares held by Mr. Liang, and Youth Success is deemed to be interested in the shares held by Mr. Liang by virtue of SFO.

Immediately before the termination of the Shareholders Voting Agreement, Youth Success can exercise control of 6.23% of the total issued shares of the Company held by Mr. Liang.

On 28 April 2026, Youth Success, Mr. Yang, Ms. Mou and Mr. Liang entered into a termination agreement (the "**Termination Agreement**") to terminate the Shareholders Voting Agreement, with effect from 28 April 2026.

Upon the execution of the Termination Agreement, Youth Success is no longer deemed to be interested in Mr. Liang's interest in the shares of the Company.

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after execution of the Termination Agreement is as follows:

Name of shareholders	Before the execution of the Termination Agreement		After the execution of the Termination Agreement	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Guang Rui Investments Limited ("**Guang Rui**")	342,181,358 *(Note 1, 2, 3, 4, 5, 6, 7 and 8)*	59.22%	306,181,358 *(Note 9)*	52.99%
Mr. Liang	–	–	36,000,000 *(Note 10)*	6.23%
Other shareholders	235,616,361	40.78%	235,616,361	40.78%
Total	577,797,719	100.00%	577,797,719	100.00%

Notes:

1. Youth Success and Guang Rui own 81,378,000 Shares and 2,594,400 Shares respectively, representing approximately 14.08% and 0.45% of the issued share capital of the Company. The issued share capital of Youth Success is legally and beneficially owned as to 83.54% by Guang Rui. Under the SFO, Guang Rui is deemed to be interested in all the Shares registered in the name of Youth Success. The entire issued share capital of Guang Rui was legally and beneficially owned as to 60% by Mr. Yang and 40% by Ms. Mou. Ms. Mou is the spouse of Mr. Yang, therefore she is deemed to be interested in all the Shares in which Mr. Yang is deemed to be interested, and vice versa.

2. By virtue of the shareholders voting agreement entered into by Mr. Yang, Ms. Mou, Youth Success, Mr. Li Lin, Alpha Master Limited ("**Alpha Master**"), Ms. Yang Qi, Qiao Tian Limited ("**Qiao Tian**"), Mr. Wang Yong and Goldbless International Limited ("**Goldbless**") on 8 November 2015 (the "**First Shareholders Voting Agreement**"), Youth Success is deemed to be interested in all the 10,077,600 shares held by Alpha Master, 5,418,000 shares held by Qiao Tian and 76,500,000 shares held by Goldbless in aggregate by virtue of the SFO, representing 15.92% of the issued shares of the Company.

3. By virtue of the shareholders voting agreement entered into by Mr. Yang, Ms. Mou, Youth Success and Mr. Liang on 11 November 2021 (the "**Second Shareholders Voting Agreement**"), Youth Success is deemed to be interested in all the 36,000,000 shares held by Mr. Liang in aggregate by virtue of the SFO, representing 6.23% of the issued shares of the Company.

4. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success, Alpine Nova Limited ("**Alpine Nova**") and Mr. Wang Xu on 22 May 2023 (the "**Third Shareholders Voting Agreement**"), Youth Success is deemed to be interested in all the 30,362,150 shares held by Alpine Nova in aggregate by virtue of the SFO, representing 5.26% of the issued shares of the Company.

5. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Tan Koon Aik ("**Mr. Tan**") on 18 September 2023 (the "**Fourth Shareholders Voting Agreement**"), Youth Success is deemed to be interested in all the 44,671,963 shares held by Mr. Tan in aggregate by virtue of the SFO, representing 7.73% of the issued shares of the Company.

6. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Ang Yu Yuan Shawn ("**Mr. Ang**") on 27 December 2023 (the "**Fifth Shareholders Voting Agreement**"), Youth Success is deemed to be interested in all the 35,990,566 shares held by Mr. Ang in aggregate by virtue of the SFO, representing 6.23% of the issued shares of the Company.

7. By virtue of the shareholders voting agreement entered into by and among Mr. Yang, Ms. Mou, Youth Success and Mr. Sia Wei Soon ("**Mr. Sia**") on 27 December 2023 (the "**Sixth Shareholders Voting Agreement**"), Youth Success is deemed to be interested in all the 19,188,679 shares held by Mr. Sia in aggregate by virtue of the SFO, representing 3.32% of the issued shares of the Company.

8. By virtue of the First Shareholders Voting Agreement, Second Shareholders Voting Agreement, Third Shareholders Voting Agreement, Fourth Shareholders Voting Agreement, Fifth Shareholders Voting Agreement and Sixth Shareholders Voting Agreement, Youth Success, and accordingly Guang Rui, shall be entitled to exercise control over the voting rights attaching to an aggregate of 339,586,958 shares, representing approximately 58.77% of the issued share capital of the Company.

9. Upon the execution of the Termination Agreement, Youth Success, and accordingly Guang Rui, is no longer deemed to be interested in Mr. Liang's interest in the shares of the Company.

10. Upon the execution of the Termination Agreement, by virtue of the SFO, Mr. Liang is directly held 36,000,000 shares, representing 6.23% of the issued shares.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
Creative China Holdings Limited
Philip Jian Yang
Chairman & Executive Director

Hong Kong, 28 April 2026

As at the date of this announcement, the Board comprises Mr. Philip Jian Yang and Mr. Wang Yong as executive Directors; Mr. Yang Shiyuan and Mr. Ge Xuyu as non-executive Directors; and Ms. Fu Yuehong, Mr. Yau Yan Yuen and Mr. Wang Xinghua as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its publication and will be published on the website of the Company at www.creativechinahk.com.