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SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED*
上海交大慧谷信息產業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8205)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION, PROPOSED CHANGE OF LEGAL ADDRESS AND PRINCIPAL PLACE OF BUSINESS IN THE PRC

This announcement is made by 上海交大慧谷信息產業股份有限公司 (Shanghai Jiaoda Withub Information Industrial Company Limited*) (the "**Company**") in accordance with Rule 17.50 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "**Board**") proposes to amend the articles of association of the Company, and to adopt the amended and restated articles of association of the Company (the "**Amended and Restated Articles of Association**"), incorporating and consolidating all the proposed amendments, for the purposes of, among others, (i) reflecting and aligning with the latest regulatory requirements, including the relevant requirements of the Listing Rules in connection with hybrid meetings and electronic voting requirements, treasury shares and the electronic dissemination of corporate communications by listed issuers; (ii) modernising and providing flexibility to the Company in relation to the conduct of general meetings; (iii) preparing for the uncertificated securities market regime; and (iv) making certain other housekeeping changes (collectively, the "**Proposed Amendments**").

The Proposed Amendments and the adoption of the Amended and Restated Articles of Association are subject to (i) the approval by the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the forthcoming annual general meeting to be convened by the Company (the "**AGM**"); and (ii) all the necessary approvals and filing procedures obtained for the proposed amendments from the relevant competent authorities in the PRC. Prior to the fullfillment of the abovementioned conditions, the current articles of association shall remain effective.

* *For identification purpose only*

PROPOSED CHANGE OF LEGAL ADDRESS AND PRINCIPAL PLACE OF BUSINESS IN THE PRC

The Board proposes that the Company's legal address and principal place of business in the PRC be changed to 8F, No. 55 Huaihai West Road, Xuhui District, Shanghai, with effect from the date of approval at the AGM. The Company's telephone number will remain unchanged.

A circular containing, among other things, details of the Proposed Amendments and adoption of the Amended and Restated Articles of Association, together with a notice convening the AGM, will be despatched to the Shareholders in due course.

Please note that the announcement was originally prepared by the Company in Chinese. In case of any inconsistency between the Chinese and English versions, the Chinese version shall prevail.

By Order of the Board
Shanghai Jiaoda Withub Information Industrial Company Limited*
Zhang Xiaobo
Chairman

Shanghai, the PRC, 28 April 2026

As at the date of this announcement, the Board consists of:

Executive directors	Zhang Xiaobo, Li Yan, Ma Renchao, Pan Mengran, Sun Jingchen and Lu Taiyi
Independent non-executive directors	Yuan Shumin, Liu Feng and Li Jing

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at http://www.withub.com.cn.

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