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Perfect Optronics Limited
圓美光電有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8311)

PROPOSED ADOPTION OF THE THIRD AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Perfect Optronics Limited (the "**Company**") pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

The board of directors of the Company (the "**Board**") proposes to amend the existing second amended and restated memorandum and articles of association of the Company (the "**Memorandum and Articles of Association**") and adopt the third amended and restated memorandum and articles of association of the Company (the "**Third Amended and Restated Memorandum and Articles of Association**") (i) to allow the Company to hold general meetings which members can attend virtually with the use of technology; and where members can cast votes by electronic means; (ii) to bring the Memorandum and Articles of Association in line with the amendments made to the GEM Listing Rules relating to the uncertificated securities market regime; and (iii) to make other housekeeping changes.

The proposed adoption of the Third Amended and Restated Memorandum and Articles of Association is subject to the approval of the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the forthcoming annual general meeting of the Company to be held on 17 June 2026 (the "**AGM**"). A circular containing, among other things, details of the changes to the Memorandum and Articles of Association introduced by the adoption of the Third Amended and Restated Memorandum and Articles of Association together with a notice convening the AGM will be despatched to Shareholders in due course.

By order of the Board
Perfect Optronics Limited
Kan Man Wai
Acting Chairman

Hong Kong, 28 April 2026

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Cheng Wai Tak (suspended), Mr. Liu Ka Wing (suspended), Mr. Tse Ka Wing (suspended) and Mr. Chang Huan Chia; and three independent non-executive directors, namely, Mr. Kan Man Wai (acting Chairman), Ms. Hsu Wai Man Helen and Mr. Lau Ngai Kee Ricky.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at http://www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the day of its publication and on the Company's website at http://www.perfect-optronics.com.