Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED*
上海交大慧谷信息產業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8205)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the 2025 annual general meeting ("AGM") of Shanghai Jiaoda Withub Information Industrial Company Limited* (the "Company") will be held at Conference Room, 8F, No. 55 Huaihai West Road, Xuhui District, Shanghai, the PRC on 22 June 2026 at 2:00 p.m. for the following purpose:

To consider and, if thought fit, pass the following matters as ordinary and special resolutions:

ORDINARY RESOLUTIONS

1. To consider and approve the report of the directors for the year 2025;

2. To consider and approve the report of the supervisory committee for the year 2025;

3. To consider and approve the audited consolidated financial statements and auditor's report for the year ended 31 December 2025;

4. To consider and approve the dividend distribution proposal for 2025;

5. To consider and approve the appropriation to statutory surplus reserve and statutory public welfare fund for 2025;

6. To consider and approve the reappointment of ShineWing Certified Public Accountants (Special General Partnership) as the Company's auditor for 2026 and to authorise the directors of the Company to fix their remuneration;

* *For identification purpose only*

7. To consider and approve the remuneration proposals for directors and supervisors of the Company for 2026 and to authorise the directors of the Company to fix their remuneration;

8. To consider and approve (a) the re-election of Mr. Zhang Xiaobo as an executive director, for a term of three years effective from 4 September 2026; (b) the re-election of Mr. Sun Jingchen as an executive director, for a term of three years effective from 20 June 2026; and (c) the re-election of Mr. Yuan Shumin as an independent non-executive director, for a term of three years effective from 22 June 2026;

9. To consider and approve the appointment of Mr. Sun Shuzhe as the supervisor of the Company for a term of three years;

10. Proposed change of legal address and principal place of business in the PRC;

SPECIAL RESOLUTIONS

11. To consider and approve the following resolutions as a special resolutions:

"(a) **THAT** subject to the limitation imposed by paragraphs (c) and (d) below and in compliance with the requirements of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited ("Stock Exchange"), the Company Law of the People's Republic of China ("PRC"), as well as other applicable laws and regulations, in each case as amended from time to time, to consider and approve the grant of general mandate by the board of directors of the Company ("Board") to exercise, once or more than once, all the powers of the Company to allot, issue and deal with additional domestic shares ("Domestic Shares") and/or overseas listed foreign shares ("H Shares") of the Company during the Relevant Period (as defined below) and in accordance with the terms and conditions determined by the Board. In exercising the power to allot, issue and deal with additional Domestic Shares and/or H Shares, the authority of the Board shall include (but not limited to) the following:

(i) to determine the number of Domestic Shares and/or H Shares to be allotted;

(ii) to determine the issue price of the new Domestic Shares and/or H Shares;

(iii) to determine the date(s) on which the issue of new Domestic Shares and/or H Shares is/are to be commenced and closed;

(iv) to determine the number of new Domestic Shares and/or H Shares, if applicable, to be issued to the existing holders of Domestic Shares and/or H Shares;

(v) to make or grant an offer, agreement and option necessary for the exercise of such powers; and

(vi) where prohibited and required by foreign laws or regulations, or by other reasons which in the opinion of the Board are appropriate, the offer of subscription for and issue of shares to holders of H Shares shall exclude shareholders residing in the PRC or the Special Administration Region of Hong Kong of the PRC ("Hong Kong") or the offer of subscription for and issue of shares to holders of Domestic Shares shall exclude shareholders residing outside the PRC or Hong Kong;

(b) Upon the exercise of the powers granted to the Board in paragraph (a) the Board may during the Relevant Period (as defined below) make and grant offers, agreements or options which might require the Domestic Shares and/or H Shares in relation to the exercise of such powers may have to be allotted and issued after expiration of the Relevant Period (as defined below);

(c) the total number of Domestic Shares and H Shares to be allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or other arrangement) by the Board pursuant to the authority given under paragraph (a) above, excluding any shares allotted pursuant to the Company Law of the PRC and the articles of association of the Company, shall not exceed (i) 20 percent of the number of the Domestic Shares in issue; and (ii) 20 percent of the number of the H Shares in issue, in each case as at the date of passing this resolution;

(d) upon exercising the powers mentioned in paragraph (a) above, the Board shall (i) comply with the Company Law of the PRC, other applicable laws and regulations and the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (in each case as amended from time to time); and (ii) be approved by the China Securities Regulatory Commission and the relevant authorities of the PRC;

(e) for the purpose of this resolution, "Relevant Period" means the period from the date upon which this resolution is passed until whichever is the earlier of:

(i) the conclusion of the Company's next annual general meeting; or

(ii) the date on which the authority given under this resolution is revoked or varied by a special resolution of the Company in general meeting;

(f) with approval from the relevant authorities and pursuant to the exercise of the powers in paragraph (a) above in accordance with the Company Law of the PRC and other laws and regulations, the Board be authorised to increase the registered number of shares of the Company, the increased number of which shall be equal to the number of the relevant Domestic Shares and/or H Shares allotted pursuant to the exercise of such powers as mentioned in paragraph (a) above, but the registered number of shares of the Company shall not exceed 120 percent of the registered number of shares as at the date of passing of this resolution;

(g) the Board be authorised to make any necessary amendments as it considers appropriate in the articles of association of the Company, so as to reflect changes in the structure of shares of the Company pursuant to the exercise of such powers in paragraph (a) above and in case of issue of new H Shares, subject to the granting by the Listing Committee of the Stock Exchange for listing of and permission to deal in the H Shares in the shares of the Company proposed to be issued by the Company and the approval by the China Securities Regulatory Commission for the issue of such shares."

12. To consider and approve the amendments to the articles of association.

By Order of the Board
Shanghai Jiaoda Withub Information Industrial Company Limited*
Zhang Xiaobo
Chairman

Shanghai, the PRC, 30 April 2026

Notes:

1. The register of members of the Company will be closed from 23 May 2026 to 22 June 2026 (both days inclusive), during which period no transfer of shares will be effected. The holders of shares whose names appear on the register of members of the Company on 22 June 2026 (the record date) will be entitled to attend and vote at the AGM. In order to qualify for attendance and voting at the above meeting, instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Company's H share registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, not later than 4:00 p.m. on 22 May 2026.

2. Any holder of H shares and domestic shares entitled to attend and vote at the AGM convened by the above notice is entitled to appoint in written form one or more proxies to attend and vote at the AGM on his behalf. A proxy needs not be a holder of H shares and domestic shares of the Company.

3. In order to be valid, the proxy form for the AGM shall be signed by the appointer or his attorney duly authorised in writing. If the appointer is a legal person, then the form shall be signed under a legal person's seal or signed by its director or an attorney duly authorised in writing. If the form is signed by a person authorised by the appointer, the power of attorney or other document of authority under which the form is signed shall be notarised. In order to be valid, the proxy form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of the power of attorney must be delivered, for holders of H shares, to the Company's H shares registrar, Union Registrars Limited, and for holders of domestic shares, to the Company's head office, not less than 24 hours before the time appointed for holding the AGM or any adjournment thereof.

4. The AGM is expected to take not more than one day. Shareholders who attend shall bear their own travelling and accommodation expenses.

5. The address of the Company's head office and the contact details are as follows:

   Building A, Shanghai Jiaoda Withub Information Park, No. 951 Panyu Road, Shanghai, the PRC

   The address of the Company's H shares registrar and the contact details are as follows:

   Union Registrars Limited
   Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong
   Fax No.: (852) 2849-3319

As at the date of this announcement, the Board consists of:

Executive directors	Zhang Xiaobo, Li Yan, Ma Renchao, Pan Mengran, Sun Jingchen and Lu Taiyi
Independent non-executive directors	Yuan Shumin, Liu Feng and Li Jing

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at http://www.withub.com.cn.

* *For identification purpose only*