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Min Fu International Holding Limited
民富國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8511)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcements (the "**Announcements**") of Min Fu International Holding Limited (the "**Company**") dated 23 March 2026 and 13 April 2026 in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement and the Supplemental Agreement (collectively, the "**Placing Agreements**") have been fulfilled. The Placing was completed on 30 April 2026 in accordance with the terms and conditions of the Placing Agreements. An aggregate of 5,182,000 Placing Shares, representing approximately 16.66% of the issued share capital of the Company immediately after the completion of the Placing, have been successfully placed to not less than six Placees at the Placing Price of HK$0.74 per Placing Share.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of the Placees and where appropriate, their respective ultimate beneficial owners is an Independent Third Party, and none of the Placees has become a substantial Shareholder immediately upon Completion.

The net proceeds from the Placing, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements), are approximately HK$3.56 million. The net proceeds from the Placing that will be used for the Group's general working capital which is intended to be applied as to (i) approximately HK$1.53 million for legal and professional fees; (ii) approximately HK$1.37 million for staff salaries and related staff cost; and (iii) approximately HK$0.66 million for other corporate expenses.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing is set out below:

Shareholders	**Immediately before completion of the Placing**		**Immediately upon completion of the Placing**	
	Number of issued Shares	*Approximate %*	*Number of issued Shares*	*Approximate %*
Substantial Shareholders				
Tecway Technology Limited ("**Tecway**") *(Note 1)*	3,061,545	11.81	3,061,545	9.85
Public Shareholders				
The Placees	–	–	5,182,000	16.66
Other public Shareholders	22,852,784	88.19	22,852,784	73.49
Total	25,914,329	100.00	31,096,329	100.00

Notes:

1. The entire issued share capital of Tecway is legally and beneficially owned by Mr. Huang Minzhi. Hence, by virtue of the SFO, Mr. Huang is deemed to be interested in the 3,061,545 Shares held by Tecway.

2. The percentages are subject to rounding difference, if any.

By order of the Board
Min Fu International Holding Limited
Jiang Yanhua
Chairlady

Hong Kong, 30 April 2026

As at the date of this announcement, the executive Directors are Ms. Jiang Yanhua and Ms. Ye Jialing; the non-executive Directors are Mr. Zhu Xiliang, Ms. Li Chunling, Ms. Zhu Minchun, and Ms. Li Xiaoxuan; and the independent non-executive Directors are Dr. Zhou Wenming, Mr. Lu Shengwei and Ms. Chen Meng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be available on the Company's website www.minfuintl.com and will remain on the "Latest Listed Company Information" page on the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting.