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Capital Finance Holdings Limited
首都金融控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8239)

PROPOSED CHANGE IN BOARD LOT SIZE

The board (the “**Board**”) of directors (each, a “**Director**”) of Capital Finance Holdings Limited (the “**Company**”) hereby announces that the board lot size of the ordinary shares of the Company of HK\$0.01 each (the “**Shares**”) for trading on GEM of the Exchange will be changed from 10,000 Shares to 500 Shares with effect from 9:00 a.m. on Tuesday, 26 May 2026 (the “**Change in Board Lot Size**”).

The Shares are currently traded in board lot of 10,000 Shares each and the market value of each board lot of the Shares is HK\$149,800 (based on the closing price of HK\$14.980 per Share as quoted on the Exchange as at the date of this announcement).

Upon the Change in Board Lot Size becoming effective, the Shares shall be traded in board lot of 500 Shares each and the estimated market value of each board lot of the Shares will be HK\$7,490 (based on the closing price of HK\$14.980 per Share as quoted on the Exchange as at the date of this announcement).

As no odd lots of the Shares will result from the aforesaid change in board lot size (other than those already existing before such change becoming effective), no odd lot arrangement is required to be made to match the sales and purchases of odd lots.

The change in board lot size will not result in any change in the relative rights of the shareholders of the Company (the “**Shareholders**”).

EXPECTED TIMETABLE

The expected timetable for the Change in Board Lot Size are set out below:

Event(s)	Hong Kong Date and Time
Date of announcement of the Change in Board Lot Size	Monday, 4 May 2026
First day for free exchange of existing share certificates in board lot of 10,000 Shares each for new share certificates in board lot of 500 Shares each	Monday, 11 May 2026
Last day for trading of the Shares in board lot of 10,000 Shares each in the original counter	Friday, 22 May 2026
Effective date of the change in board lot size from 10,000 Shares each to 500 Shares each	Tuesday, 26 May 2026
Original counter for trading in the Shares in board lot of 10,000 Shares each becomes counter for trading in the Shares in board lot of 500 Shares each	9:00 a.m., Tuesday, 26 May 2026
Temporary counter for trading in the Shares in board lot of 10,000 Shares each opens	9:00 a.m., Tuesday, 26 May 2026
First day of parallel trading in the Shares (in board lot of 10,000 Shares each and board lot of 500 Shares each)	9:00 a.m., Tuesday, 26 May 2026
Temporary counter for trading in the Shares in board lot of 10,000 Shares each closes	4:10 p.m., Monday, 15 June 2026
Last day of parallel trading in the Shares (in board lot of 10,000 Shares each and board lot of 500 Shares each)	4:10 p.m., Monday, 15 June 2026
Last day for free exchange of existing share certificates in board lot of 10,000 Shares each for new share certificates in board lot of 500 Shares each	4:30 p.m., Wednesday, 17 June 2026

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their existing share certificates in board lot of 10,000 Shares each to the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited (the "**Branch Share Registrar**") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange for new share certificates in board lot of 500 Shares each free of charge during business hours from 9:00 a.m., Monday, 11 May 2026 to 4:30 p.m., Wednesday, 17 June 2026 (both days inclusive).

After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Exchange) for each new share certificate in board lot of 500 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Branch Share Registrar by the Shareholders within 10 business days after delivery of the existing share certificates to the Branch Share Registrar for the purpose of exchange.

With effect from Tuesday, 26 May 2026, all new share certificates will be issued in board lot of 500 Shares each (except for odd lots or where the Branch Share Registrar is otherwise instructed). All existing share certificates in board lot of 10,000 Shares each will continue to be good evidence of legal title to such Shares and be valid for delivery, trading and settlement purposes.

Save and except for the change in the number of Shares for each board lot, the new share certificates (for Shares in board lot of 500 Shares each) will have the same design and colour as the existing share certificates (for Shares in board lot of 10,000 Shares each).

REASONS FOR THE CHANGE IN BOARD LOT SIZE

As at the date of this announcement, the Company has no concrete plan nor any agreement, arrangement, understanding or negotiation (concluded or otherwise) for any fund raising activities, or any intention to carry out other corporate action or arrangement, including share consolidation, share subdivision and capital reduction, which may have an effect of undermining or negating the intended purpose and effect of the Change in Board Lot Size in the next 12 months. However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fund raising opportunities arise in order to support the operations and future development of the Group. The Company will make further announcement in this regard in accordance with the Rules Governing the Listing of Securities on GEM of the Exchange (the "**GEM Listing Rules**") as and when appropriate.

The Board expects that the reduction in board lot size will lower the threshold for investors to purchase the Shares, which will enable the Company to facilitate the trading and improve the liquidity of the Shares by attracting more investors and therefore broaden the shareholder base of the Company.

Other than the expenses to be incurred by the Company in relation to the Change in Board Lot Size, the implementation thereof will not, by itself, affect the underlying assets, business operations, management or financial position of the Group or the proportionate shareholding, rights and interests of the Shareholders. Accordingly, the Directors consider that the Change in Board Lot Size will not have any adverse effect on the financial position of the Company.

The Board believes that the Change in Board Lot Size are in the interests of the Company and the Shareholders as a whole.

By Order of the Board
Capital Finance Holdings Limited
Zeng Zhiyun
Chairman and Executive Director

Hong Kong, 4 May 2026

As of the date of this announcement, the executive Directors are Mr. Zeng Zhiyun (Chairman), Ms. Qiu Mengru (Chief Executive Officer), Ms. Li Wei and Mr. Wong Ming Fair Victor; and the independent non-executive Directors are Mr. Tang Wai Yau, Mr. Li Wei and Mr. Wu Chennan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Exchange at <https://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <https://www.capitalfinance.hk>.