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Victory Securities (Holdings) Company Limited
勝利證券(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8540)

CLARIFICATION ANNOUNCEMENT

CLARIFICATION STATEMENTS ON IMPERSONATION AND INFRINGEMENT BY COUNTERFEIT ACCOUNTS

This announcement is made by Victory Securities (Holdings) Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") regarding the recently discovered impersonation and infringement incident.

Recently, Victory Securities Company Limited ("**Victory Securities (HK)**"), a wholly owned subsidiary of the Company, has identified multiple unauthorized accounts and chat groups on various online communication and social media platforms. These include accounts on "rednote" under the usernames "Theresia" (ID: 5338589254), " Theresiablock", and "小红薯690EB46A", as well as a chat group named "业务咨询群". Additionally, accounts on "Telegram" under the handles "勝利證券", "大白課堂總群", "大白課堂", and "為您而開勝利之門" have been discovered. These accounts have not been registered, operated, or authorized by Victory Securities (HK) in any form, nor are they managed by any of Victory Securities (HK)'s employees, account executives, or authorized representatives. Upon verification, these accounts have been found to be engaged in serious infringing activities, specifically including: impersonating Victory Securities (HK)'s personnel; and the unauthorized publication of data, statistics, and information related to Victory Securities (HK).

In this regard, the Company solemnly declares:

1. Several accounts on "rednote" under the usernames "Theresia" (ID: 5338589254), "Theresiablock", and "小红薯690EB46A", as well as the chat group "业务咨询群", and accounts on "Telegram" named "勝利證券", "大白課堂總群", "大白課堂", and "為您而開勝利之門", are not officially recognized accounts of Victory Securities (HK). All content, statements, and activities published by these accounts are entirely unrelated to Victory Securities (HK) and do not represent Victory Securities (HK)'s stance or views in any capacity.

2. The information published by these accounts involves impersonation of Victory Securities (HK)'s employees and the unauthorized disclosure of information. Such actions constitute a serious infringement of Victory Securities (HK)'s legitimate rights and interests, violate relevant laws, regulations, and platform rules, and may mislead the public and our clients. Victory Securities (HK) has filed formal complaints to the respective online communication and social media platforms regarding this matter, demanding the immediate closure of the infringing accounts and the deletion of all non-compliant content. Furthermore, Victory Securities (HK) reserves the right to pursue legal action against the responsible parties in accordance with the law.

3. Victory Securities (HK) strictly complies with regulatory requirements of the Securities and Futures Commission of Hong Kong and Victory Securities (HK)'s internal compliance policies. All public information is released through Victory Securities (HK)'s official channels. No employee or partner may publish any information related to Victory Securities (HK) on social media platforms without Victory Securities (HK)'s formal authorization.

4. The Company sincerely advise our clients, partners, and the general public to remain vigilant and carefully verify the Company's/Victory Securities (HK) official channels to avoid being misled or incurring losses due to fraudulent accounts.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Victory Securities (Holdings) Company Limited
Kou Kuen
Chairman

Hong Kong, 7 May 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Kou Kuen (Chairman), Mr. Chiu Che Leung, Stephen and Mr. Chan Pui Chuen, one non-executive Director, namely Mr. Chan Ying Kit and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEX website at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.victorysec.com.hk.