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Ziyuanyuan Holdings Group Limited
紫元元控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8223)

SUPPLEMENTAL ANNOUNCEMENT
TO THE AGM CIRCULAR

References are made to the circular (the "**Circular**") and notice (the "**Notice**") of annual general meeting (the "**AGM**") of Ziyuanyuan Holdings Group Limited (the "**Company**") dated 4 May 2026. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Company would like to provide the following supplemental information regarding the Circular.

RE-APPOINTMENT OF AUDITOR

Jon Gepsom CPA Limited ("**Jon Gepsom**") will retire as the Auditor at the 2026 AGM and, being eligible, offer itself for re-appointment. Upon the recommendation of the Audit Committee, the Board proposes an ordinary resolution to be considered and, if thought fit, passed at the 2026 AGM for the re-appointment of Jon Gepsom as the Auditor to hold office from the conclusion of the 2026 AGM until the next annual general meeting of the Company and for authorising the Board to fix the remuneration of the Auditor for the year ending 31 December 2026.

The estimated audit fee proposed by Jon Gepsom for the audit of the consolidated financial statements of the Group for the year ending 31 December 2026 is expected to be approximately HK$890,000 to HK$990,000 (exclusive of out of-pocket expenses). Such estimated fee has been determined after due consideration and arm's length negotiations between the Company and Jon Gepsom, taking into account, among other things, the business development and operations of the Group, the expected audit scope, the proposed audit timetable for the audit of the consolidated financial statements of the Group for the year ending 31 December 2026 and the resources employed by Jon Gepsom. The estimated audit fee also assumes that no material changes are expected in the Group's operations, accounting policies or regulatory environment during the year ending 31 December 2026, and that the Company will provide timely and adequate assistance and information as reasonably required for the audit.

As Jon Gepsom is relatively familiar with the Group's consolidated financial position and affairs, the Board considers that the estimated audit fee is fair and reasonable, taking into account the facts and circumstances known as at the Latest Practicable Date, and that the audit related work in respect of the Group for the year ending 31 December 2026 will be performed more efficiently by Jon Gepsom, which is in the best interests of the Company and the Shareholders as a whole.

Unless there is a material change in the bases and assumptions set out above, the estimated audit fee is not expected to deviate materially from the aforementioned range. In the event of any material change, the Company will make further disclosure(s) as and when appropriate.

The above supplemental information does not affect other information contained in the Circular and the Notice and save as disclosed above, all other information therein remains unchanged. This announcement is supplemental to and should be read in conjunction with the Circular and the Notice.

By order of the Board
Ziyuanyuan Holdings Group Limited
Zhang Junshen
Chairman and Chief Executive Officer

Hong Kong, 13 May 2026

As at the date of this announcement, the executive Directors are Mr. Zhang Junshen (Chairman and Chief Executive Officer) and Mr. Tian Zhiwei, the non-executive Director is Ms. Li Xinpei, the independent non-executive Directors are Mr. Chan Chi Fung Leo, Dr. Deng Bin and Mr. Hu Tao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the HKEXnews website at www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at www.ziyygroup.com.