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SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED*
上海交大慧谷信息產業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8205)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular of Shanghai Jiaoda Withub Information Industrial Company Limited* (the "**Company**") dated 29 April 2026 in relation to proposal for re-election of directors, general mandate to issue shares, proposed amendments to the articles of association, appointment and resignation of supervisor, proposed change of legal address and principal place of business in the PRC, and notice of annual general meeting (the "**Circular**") and the notice of annual general meeting (the "**Notice**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

The Company would like to clarify that there was an inadvertent typographical error on pages 6 and 56 of the Circular and page 3 of the Notice:

Instead of orignally stated that to consider and approve the grant of a general mandate to the board of directors to allot, issue and deal in additional Domestic Shares and H Shares shall not exceed (i) 20 percent of the number of the Domestic Shares in issue; and (ii) 20 percent of the number of the H Shares in issue, in each case as at the date of passing this resolution.

The Board wishes to provide clarified information that it shall not exceed 20 percent of the number of the issued H shares and the issued domestic shares.

* *For identification purpose only*

Save for the aforesaid, all information and contents set out in the Circular and the Notice shall remain unchanged.

By Order of the Board
Shanghai Jiaoda Withub Information Industrial Company Limited*
Zhang Xiaobo
Chairman

Hong Kong, 13 May 2026

As at the date of this announcement, the Board consists of:

Executive directors	Zhang Xiaobo, Li Yan, Ma Renchao, Pan Mengran, Sun Jingchen and Lu Taiyi
Independent non-executive directors	Yuan Shumin, Liu Feng and Li Jing

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEx website at www.hkexnews.hk for at least 7 days from the date of its posting and on the website of the Company at http://www.withub.com.cn.