THIS CIRCULAR REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular, you should consult your stockbroker or other licensed dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Yuxing InfoTech Investment Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

YUXING INFOTECH INVESTMENT HOLDINGS LIMITED

裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

PROPOSALS FOR GENERAL MANDATES TO ISSUE NEW SHARES AND TO REPURCHASE SHARES, RE-ELECTION OF RETIRING DIRECTORS, RE-APPOINTMENT OF THE AUDITOR AND NOTICE OF ANNUAL GENERAL MEETING

A notice convening the AGM of the Company to be held at Unit 5-6, 9/F, Enterprise Square Three, No. 39 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong, on Thursday, 18 June 2026 at 11:00 a.m. is set out on pages 13 to 16 of this circular.

Whether or not you are able to attend the AGM, you are requested to complete the form of proxy and return the same to the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time of the AGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting at the AGM or any adjournment thereof should you so wish.

This circular will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its publication and on the Company's website at www.yuxing.com.cn.

* *For identification purposes only*

15 May 2026

CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

CONTENTS

Pages

DEFINITIONS 1

LETTER FROM THE BOARD

Introduction 3

General Mandates 4

Issue Mandate 4

Repurchase Mandate 5

Re-election of Retiring Directors 5

Re-appointment of the Auditor 5

AGM and Proxy Arrangement 6

Responsibility Statement 6

Recommendation 6

APPENDIX I – EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE 7

APPENDIX II – DETAILS OF RETIRING DIRECTORS PROPOSED TO BE RE-ELECTED AT THE AGM 10

NOTICE OF AGM 13

DEFINITIONS

In this circular, the following expressions have the meanings respectively set opposite them unless the context otherwise requires:

"AGM"	annual general meeting of the Company to be held at Unit 5-6, 9/F, Enterprise Square Three, No. 39 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong, on Thursday, 18 June 2026 at 11:00 a.m.
"Board"	board of Directors
"Bye-law(s)"	the existing bye-law(s) of the Company, as amended from time to time
"CCASS"	the Central Clearing and Settlement System established and operated by HKSCC
"Company"	Yuxing InfoTech Investment Holdings Limited, a company incorporated in Bermuda with limited liability and whose Shares are listed on GEM
"Director(s)"	directors of the Company
"GEM"	GEM of the Stock Exchange
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"HKSCC"	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Issue Mandate"	a general and unconditional mandate proposed to be granted to the Directors to exercise all the powers of the Company to allot, issue, and otherwise deal with additional Shares up to a maximum of 20% of the aggregate number of the issued Shares as at the date of passing of the relevant resolution granting of such issue mandate by the Shareholders
"Latest Practicable Date"	8 May 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein

"Repurchase Mandate"	a general and unconditional mandate proposed to be granted to the Directors to exercise all the powers of the Company to repurchase Shares up to a maximum of 10% of the aggregate number of the issued Shares (excluding any treasury Shares out of treasury) as at the date of passing of the relevant resolution granting of such repurchase mandate by the Shareholders
"SFO"	Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
"Share(s)"	ordinary share(s) of HK$0.025 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Takeovers Code"	The Codes on Takeovers and Mergers and Share Buy-backs
"treasury Share(s)"	has the meaning ascribed to it under the GEM Listing Rules
"%"	per cent

YUXING INFOTECH INVESTMENT HOLDINGS LIMITED
裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

Executive Directors:
Li Qiang *(Chairman)*
Cong Yu *(Chief Executive Officer)*
Chen Biao
Shi Guangrong
Zhu Jiang

Independent non-executive Directors:
Shen Yan
Huo Qiwei
Bai Rongxu

Registered office:
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong:
Unit 5-6, 9/F
Enterprise Square Three
No. 39 Wang Chiu Road
Kowloon Bay, Kowloon
Hong Kong

15 May 2026

To the Shareholders,

Dear Sir or Madam,

PROPOSALS FOR GENERAL MANDATES TO ISSUE NEW SHARES AND TO REPURCHASE SHARES, RE-ELECTION OF RETIRING DIRECTORS, RE-APPOINTMENT OF THE AUDITOR AND NOTICE OF ANNUAL GENERAL MEETING

INTRODUCTION

The purpose of this circular is to provide you with information regarding resolutions to be proposed at the AGM which include, among other matters, the approval of the grant of the Issue Mandate and the Repurchase Mandate, the re-election of retiring Directors, and to give you notice of the AGM.

GENERAL MANDATES

At the AGM, resolutions will be proposed to approve, inter alia, the followings:

(a) to grant to the Directors the Issue Mandate to exercise all the powers of the Company to allot, issue and otherwise deal with additional Shares (including any sale or transfer of treasury Shares out of treasury) up to a maximum of 20% of the aggregate number of the issued Shares (excluding any treasury Shares) as at the date of passing of such resolution;

(b) to grant to the Directors the Repurchase Mandate to exercise all the powers of the Company to repurchase up to a maximum of 10% of the aggregate number of the issued Shares (excluding any treasury Shares) as at the date of passing of such resolution; and

(c) to increase the number of Shares to be allotted and issued under the Issue Mandate by an additional number representing such number of Shares repurchased under the Repurchase Mandate.

Pursuant to the amendments to the GEM Listing Rules relating to treasury shares effective from 11 June 2024, the Company may cancel the repurchased Shares following settlement of any such repurchase and/or hold such Shares in treasury, subject to market conditions and its capital management needs at the relevant time of such repurchase. Accordingly, if the Company buys back any Shares pursuant to the Repurchase Mandate and holds such Shares in treasury, any resale or transfer of the Shares held in treasury will be subject to the Issue Mandate as set out in ordinary resolution no. 5 in the notice of the AGM and made in accordance with the GEM Listing Rules, the Bye-laws of the Company, and the applicable laws and regulations of Bermuda.

The existing general mandates to issue and repurchase Shares were granted to the Directors at the annual general meeting of the Company held on 18 June 2025. Such general mandates will lapse at the conclusion of the AGM.

ISSUE MANDATE

At the AGM, an ordinary resolution will be proposed which, if passed, will give the Directors the Issue Mandate, details of which are set out in ordinary resolution no. 5 in the notice of the AGM. In addition, conditional upon the proposed resolution to grant to the Directors the Repurchase Mandate being passed, an ordinary resolution will be proposed to authorise the Directors to allot, issue and otherwise deal with new Shares (including any sale or transfer of treasury Shares out of treasury) up to an amount equal to the aggregate number of the Company's issued Shares repurchased by the Company in order to provide flexibility for issuing new Shares when it is in the interests of the Company.

In relation to the Issue Mandate, 2,487,704,800 Shares were in issue and fully paid as at the Latest Practicable Date. Assuming that there are no changes in the Company's issued and fully paid share capital from the Latest Practicable Date to the date of AGM and subject to the passing of the ordinary resolution approving the Issue Mandate, a maximum of 497,540,960 Shares may be issued by the Company.

REPURCHASE MANDATE

An ordinary resolution will be proposed at the AGM to grant to the Directors the Repurchase Mandate, details of which are set out in ordinary resolution no. 6 of the notice of the AGM. The Shares which may be repurchased pursuant to the Repurchase Mandate is limited to a maximum of 10% of the aggregate number of the issued Shares (excluding any treasury Shares) as at the date of passing of the resolution approving the Repurchase Mandate.

As required by the GEM Listing Rules, an explanatory statement is set out in Appendix I to this circular containing all the information reasonably necessary to enable you to make an informed decision as to whether to vote for or against the grant of the Repurchase Mandate.

RE-ELECTION OF RETIRING DIRECTORS

In accordance with Bye-law no. 87(1) of the Bye-laws and Appendix C1 of the GEM Listing Rules, three Directors, Mr. Shi Guangrong, Mr. Chen Biao and Mr. Bai Rongxu will retire at the AGM and, being eligible, will offer themselves for re-election at the AGM.

Details of the above retiring Directors are set out in Appendix II of this circular.

RE-APPOINTMENT OF THE AUDITOR

An ordinary resolution will be proposed to approve the re-appointment of Forvis Mazars CPA Limited as the auditor of the Company for the financial year ending 31 December 2026, to hold office until the conclusion of the next annual general meeting and to authorise the Board to determine their remunerations for the financial year ending 31 December 2026.

The estimated audit fee payable to Forvis Mazars CPA Limited for the audit of the consolidated financial statements of the Company and its subsidiaries for the financial year ending 31 December 2026 is expected to be in the range of approximately HK$1.7 million to HK$1.8 million (exclusive of out-of-pocket expenses).

The estimated audit fee has been determined after due consideration and arm's length negotiations between the Company and Forvis Mazars CPA Limited, taking into account, among other things, the size, nature and complexity of the Group's business operations, the expected scope of the audit, the audit timetable, and the level and mix of professional staff to be deployed. The estimated audit fee also assumes that there will be no material change in the Group's operations, accounting policies or regulatory environment during the financial year, and that the Company will provide timely and adequate assistance and information as reasonably required for the purposes of the audit.

AGM AND PROXY ARRANGEMENT

A notice of the AGM is set out on pages 13 to 16 of this circular.

A form of proxy for the AGM is enclosed with this circular. Whether or not you are able to attend the AGM, you are requested to complete the form of proxy and return the same to the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong in accordance to the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time of the AGM or any adjournment. Completion and return of the form of proxy will not preclude you from attending and voting at the AGM or any adjournment thereof should you so wish.

Pursuant to Rule 17.47(4) of the GEM Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, all resolutions set out in the notice of the AGM should be voted by poll.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

RECOMMENDATION

The Directors are of the opinion that the resolutions to be proposed at the AGM as referred in this circular are in the best interest of the Company and the Shareholders as a whole. The Directors therefore recommend that the Shareholders vote in favour of all the resolutions set out in the notice of the AGM.

Yours faithfully,
On behalf of the Board
Yuxing InfoTech Investment Holdings Limited
Cong Yu
Executive Director and Chief Executive Officer

* *For identification purposes only*

This is an explanatory statement given to all Shareholders relating to the resolutions to be proposed at the AGM authorising the Repurchase Mandate. This explanatory statement contains all the information required pursuant to Rule 13.08 and other relevant provisions of the GEM Listing Rules.

1. SHARE CAPITAL

As at the Latest Practicable Date, the issued share capital of the Company was 2,487,704,800 Shares.

Subject to the passing of the ordinary resolution granting the Repurchase Mandate and on the basis that there are no changes in the Company's issued and fully paid share capital from the Latest Practicable Date to the date of AGM, the Company will be allowed under the Repurchase Mandate to repurchase a maximum of 248,770,480 Shares.

2. REASONS FOR REPURCHASES

The Directors believe that it is in the best interest of the Company and its Shareholders as a whole for the Directors to have general authority from the Shareholders to enable the Company to repurchase Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value of the Company and/or its earnings per Share. Repurchases of Shares will only be made when the Directors believe that such repurchases will benefit the Company and the Shareholders as a whole.

3. FUNDING OF REPURCHASES

In repurchasing Shares, the Company may only apply funds legally available for such purpose in accordance with its Bye-laws and the applicable laws and regulations of Bermuda.

The laws of Bermuda provide that: (i) the amount of capital repaid in connection with a repurchase of shares may only be paid, with respect to the par value of the shares to be repurchased, out of either the capital paid up on the relevant shares, or the funds of the company that would otherwise be available for dividend or distribution, or the proceeds of a fresh issue of shares made for the purpose of the repurchase; (ii) the amount of premium payable on repurchase may only be paid out of either the funds of the company that would otherwise be available for dividend or distribution or out of the share premium account of the company; (iii) no purchase by the company of its own shares may be effected if, on the date on which the purchase is to be effected, there are reasonable grounds for believing that the company is, or after the purchase would be, unable to pay its liabilities as they become due; and (iv) the shares so repurchased would be treated as cancelled but the aggregate amount of authorised share capital of the company would not be reduced.

In the event that the proposed share repurchases were to be carried out in full at any time during the proposed repurchase period, there could be a material adverse impact on the working capital or gearing position of the Company as compared with the position disclosed in the audited consolidated financial statements contained in the latest annual report of the Company. However, the Directors do not propose to exercise the repurchase mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or its gearing levels which in the opinion of the Directors is from time to time inappropriate for the Company.

4. GENERAL

The Company may cancel such repurchased Shares or hold them as treasury Shares, subject to market conditions and the Group's capital management needs at the relevant time of the repurchases. The Company will register the Shares repurchased as treasury Shares in its own name in accordance with the applicable laws of Bermuda.

For any treasury Shares deposited with CCASS pending resale on the Stock Exchange, the Company shall (i) procure its broker not to give any instructions to HKSCC to vote at general meetings of the Company for the treasury Shares deposited with CCASS; and (ii) in the case of dividends or distributions, withdraw the treasury Shares from CCASS, and either re-register them in its own name as treasury Shares or cancel them, in each case before the record date for the dividends or distributions, or take any other measures to ensure that it will not exercise any shareholders' rights or receive any entitlements which would otherwise be suspended under the applicable laws if those Shares were registered in its own name as treasury Shares.

The Company confirms that the Explanatory Statement set out in this Appendix contains the information required under Rule 13.08 of the GEM Listing Rules and that neither the Explanatory Statement nor the proposed share repurchase has any unusual features.

5. SHARE PRICES

The highest and lowest prices at which the Shares have been traded on the Stock Exchange during the previous twelve months up to the Latest Practicable Date were as follows:

	Share prices	
Month	**Highest**	**Lowest**
	HK$	*HK$*
2025		
May	0.118	0.086
June	0.114	0.095
July	0.120	0.095
August	0.140	0.100
September	0.130	0.096
October	0.116	0.079
November	0.098	0.071
December	0.095	0.063
2026		
January	0.099	0.079
February	0.089	0.074
March	0.079	0.069
April	0.085	0.068
May (up to the Latest Practicable Date)	0.074	0.069

6. DIRECTORS, THEIR ASSOCIATES AND CONNECTED PERSONS

None of the Directors nor, to the best of their knowledge and belief having made all reasonable enquiries, any of their close associates (as defined in the GEM Listing Rules) has any present intention, in the event that the Repurchase Mandate is approved by the Shareholders, to sell Shares to the Company or its subsidiaries under the Repurchase Mandate.

As at the Latest Practicable Date, no core connected person (as defined in the GEM Listing Rules) of the Company have notified the Company that they have a present intention to sell Shares to the Company or its subsidiaries nor have they undertaken not to sell any of the Shares to the Company or its subsidiaries in the event that the Company is authorised to make repurchases of Shares.

7. UNDERTAKING OF THE DIRECTORS

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the powers of the Company to make repurchase pursuant to the Repurchase Mandate and in accordance with the GEM Listing Rules, the Bye-laws and any applicable laws of Bermuda.

8. EFFECT OF THE TAKEOVERS CODE

If, as a result of a share repurchase, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of the Takeovers Code. As a result, a Shareholder, or a group of Shareholders acting in concert (within the meaning of the Takeovers Code), depending on the level of increase in the Shareholder's interests, could obtain or consolidate control of the Company and become(s) obliged to make a mandatory general offer in accordance with Rule 26 of the Takeovers Code.

As at the Latest Practicable Date, Unicorn Resources Inc. ("**Unicorn**"), which was beneficially-owned by Cong Yu Company Limited ("**CYC**") and Mr. Zhu Weisha as to 55% and 45% respectively, was the beneficial owner of 741,379,800 Shares (representing approximately 29.80% of all issued Shares). As at the Latest Practicable Date, CYC was wholly-owned by Mr. Cong Yu, the chief executive officer of the Company and an executive Director. All of CYC, Mr. Cong Yu and Mr. Zhu Weisha are therefore deemed to be interested in the 741,379,800 Shares held by Unicorn.

In the event that the Repurchase Mandate is exercised in full, the interest of Unicorn in the Shares will be increased to approximately 33.11%, which will give rise to an obligation to make a mandatory offer under Rule 26 of the Takeovers Code. However, the Directors have no present intention to exercise the Repurchase Mandate to such an extent that will render any Shareholder or group of Shareholders obliged to make a mandatory offer under the Takeovers Code.

Save as disclosed above, the Directors are not aware of any consequences which may arise under the Takeovers Code as a result of any repurchases if the Repurchase Mandate is exercised in full. The Directors have no present intention to repurchase Shares to such an extent which would result in the proportion of Shares held by the public being reduced to less than 25%.

9. SHARE REPURCHASES MADE BY THE COMPANY

The Company has not made any repurchase of the Shares (whether on the Stock Exchange or otherwise) during the period of six months prior to the Latest Practicable Date.

The following are the particulars of Directors proposed to be re-elected at the AGM:

Mr. Shi Guangrong ("Mr. Shi")

Mr. Shi Guangrong, aged 65, graduated with a bachelor's degree in engineering from Department of Industrial Automation of Beijing University of Technology. He has been with the Group since 1996, responsible primarily for marketing and investment management functions of the Group. Mr. Shi is currently the compliance officer of the Group, possessing over 18 years of regulatory and compliance experience. He was a non-executive director of Global Token Limited, the shares of which were delisted from the Stock Exchange in 2021. He is also a director of certain subsidiaries of the Company. Mr. Shi was appointed to the Board as an executive Director on 7 October 1999. Mr. Shi is currently a member of the nomination committee of the board of directors of the Company.

Mr. Shi has entered into a service contract with the Company for a term of three years commencing from 1 June 2013, which is renewed automatically for successive terms of one year each commencing from the day next after the expiry of the then current term. Mr. Shi's appointment is subject to retirement by rotation and re-election at the AGM pursuant to the Bye-laws.

Mr. Shi's existing annual emolument is HK$963,000 (including salary, discretionary bonus, retirement scheme contribution and other benefits) subject to review by the remuneration committee of the Company, all of which is covered by the service contract. The emolument of Mr. Shi is determined with reference to his responsibilities, abilities and performance, the Company's operations as well as the remuneration benchmark in the prevailing market conditions.

As at the Latest Practicable Date, Mr. Shi is interested in 22,660,000 Shares.

Mr. Chen Biao ("Mr. Chen")

Mr. Chen Biao, aged 58, graduated from the Department of Mechanical Engineering of Information Engineering University* (信息工程大學). He has extensive experience in business development and management in China and Europe. Mr. Chen joined the Group in December 2019 as the position of a deputy general manager of Yuxin Asset Management Company Limited, an indirect non-wholly owned subsidiary of the Company. He was the business consultant for China Machinery Industry International Cooperation Co., Ltd. on acquisition and merger projects in Europe since 2014. Mr. Chen was an executive director of Global Token Limited, the shares of which were delisted from the Stock Exchange in 2021. He is also a director of certain subsidiaries of the Company. Mr. Chen was appointed to the Board as an executive Director on 21 January 2021 and appointed as the vice president of the Group in 2021. Mr. Chen is currently a member of the remuneration committee of the board of directors of the Company.

Mr. Chen has entered into a service contract with the Company for a term of three years commencing from 21 January 2021, which is renewed automatically for successive terms of one year each commencing from the day next after the expiry of the then current term. Mr. Chen's appointment is subject to retirement by rotation and re-election at the AGM pursuant to the Bye-laws.

Mr. Chen's existing annual emolument is HK$1,955,000 (including salary, discretionary bonus, retirement scheme contribution and other benefits) subject to review by the remuneration committee of the Company, all of which is covered by the service contract. The emolument of Mr. Chen is determined with reference to his responsibilities, abilities and performance, the Company's operations as well as the remuneration benchmark in the prevailing market conditions.

At as the Latest Practicable Date and within the meaning of Part XV of the SFO, Mr. Chen does not hold any interest in the Shares or underlying shares of the Company.

Mr. Bai Rongxu ("Mr. Bai")

Mr. Bai Rongxu, aged 50, graduated from Beijing Jiaotong University majoring in Engineering Management. He possesses over 26 years of experience in engineering management, specialising in large housing, petrochemical construction and modular integrated construction. Mr. Bai currently serves as Deputy General Manager of Henan Xishi Food Technology Co., Limited* (河南喜拾食品科技有限公司). Mr. Bai was appointed to the Board as an independent non-executive Director on 1 September 2025. Mr. Bai is currently a member of each of the audit committee, the nomination committee and the remuneration committee of the board of directors of the Company.

Mr. Bai entered into a letter of appointment with the Company for a term of two years commencing from 1 September 2025. Mr. Bai's appointment is subject to retirement by rotation and re-election at the AGM pursuant to the Bye-laws.

Mr. Bai's existing annual emolument is HK$120,000 subject to review by the remuneration committee of the Company, all of which is covered by the letter of appointment. The emolument of Mr. Bai is determined with reference to his responsibilities, abilities and performance, the Company's operations as well as the remuneration benchmark in the prevailing market conditions.

At as the Latest Practicable Date and within the meaning of Part XV of the SFO, Mr. Bai does not hold any interest in the Shares or underlying shares of the Company.

Save as disclosed above, each of Mr. Shi Guangrong, Mr. Chen Biao and Mr. Bai Rongxu (i) has not previously held any other position in the Company and has not held any other directorships in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years; (ii) does not have any relationship with any Directors, senior management, controlling Shareholders or substantial Shareholders of the Company; (iii) does not have any interests in Shares, underlying shares or debentures of the Company within the meaning of Part XV of the SFO; and (iv) has confirmed that there are no other matters relating to his re-election that need to be brought to the attention of the Shareholders nor is there any information in relation to his re-election which is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

Nomination policy and process for the independent non-executive Director

The nomination committee of the Company and the Board have followed the Nomination Policy and Board Diversity Policy for the re-appointment of Mr. Bai as independent non-executive Director. In reviewing the structure of the Board, the nomination committee of the Company and the Board will consider the Board diversity from a number of aspects, including but not limited to gender, age, cultural and educational background, experience (professional or otherwise), skills, knowledge and length of service. All Board appointments will be based on meritocracy, and candidates will be considered against criteria including talents, skills and experience as may be necessary for the operation of the Board as a whole, with a view to maintaining a sound balance of the Board's composition.

The nomination committee of the Company and the Board consider that Mr. Bai possesses knowledge and experience in corporate finance for serving as an independent non-executive Director. The nomination committee of the Company and the Board also consider that Mr. Bai is able to devote sufficient time and attention to perform the duties as an independent non-executive Director. Moreover, Mr. Bai has confirmed his independence pursuant to Rule 5.09 of the GEM Listing Rules. The nomination committee of the Company and the Board also consider that Mr. Bai meets the independence guidelines set out in Rule 5.09 of the GEM Listing Rules and is independent in accordance with the terms of the guidelines.

The election of Mr. Bai as an independent non-executive Director will continue to further replenish the valuable knowledge of the Board in corporate finance. As such, the nomination committee of the Company proposed the re-appointment of Mr. Bai to the Board for it to recommend the re-election of Mr. Bai to the Shareholders at the AGM. The Board believes his re-election is in the best interests of the Company and its Shareholders as a whole and therefore he should be re-elected.

The board believes that Mr. Bai will contribute to the diversity of the Board in terms of educational background and professional qualifications.

* *For identification purposes only*

YUXING INFOTECH INVESTMENT HOLDINGS LIMITED
裕興科技投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8005)

NOTICE IS HEREBY GIVEN that the annual general meeting of Yuxing InfoTech Investment Holdings Limited (the "**Company**") will be held at Unit 5-6, 9/F, Enterprise Square Three, No. 39 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong, on Thursday, 18 June 2026 at 11:00 a.m. to transact the following businesses:

1. to receive and adopt the audited consolidated financial statements and the reports of the directors of the Company (the "**Directors**") and auditor of the Company for the year ended 31 December 2025;

2. (a) to re-elect Mr. Shi Guangrong as an executive Director;

   (b) to re-elect Mr. Chen Biao as an executive Director; and

   (c) to re-elect Mr. Bai Rongxu as an independent non-executive Director;

3. to authorise the board of Directors (the "**Board**") to fix the Director's remuneration;

4. to re-appoint Forvis Mazars CPA Limited as auditor of the Company and to authorise the Board to fix its remuneration;

and, as special business, to consider and, if thought fit, passing, with or without amendments, resolutions 5 to 7 as ordinary resolutions:

ORDINARY RESOLUTIONS

5. "**THAT**:

   (a) subject to sub-paragraph (c) of this resolution, the exercise by the Directors during the Relevant Period (as defined below) of all the powers of the Company to allot, issue and deal with additional shares of the Company (including any sale or transfer of treasury shares (which shall have the meaning ascribed to it under the GEM Listing Rules) out of treasury) or securities convertible into such shares, options or similar rights to subscribe for any shares or convertible securities and to make, issue or grant offers, agreements or options which would or might require the exercise of such powers be and is hereby generally and unconditionally approved;

(b) the approval in sub-paragraph (a) of this resolution shall authorise the Directors during the Relevant Period to make, issue or grant offers, agreements or options which would or might require the exercise of such powers after the end of the Relevant Period;

(c) the aggregate number of shares allotted or agreed conditionally or unconditionally to be allotted (including any sale or transfer of treasury shares out of treasury) (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in sub-paragraphs (a) of this resolution, otherwise than pursuant to (i) a Rights Issue (as defined below); (ii) the exercise of rights of subscription or conversion under the terms of any securities which are convertible into shares of the Company and from time to time outstanding; (iii) any share option scheme or similar arrangement for the time being adopted for the grant or issue to eligible participants of rights to acquire shares of the Company; or (iv) any shares allotted in lieu of the whole or part of a dividend on shares of the Company in accordance with the bye-laws of the Company shall not exceed 20% of the aggregate number of the issued shares of the Company (excluding any treasury shares) as at the date of the passing of this resolution, and the said approval shall be limited accordingly; and

(d) for the purposes of this resolution, "**Relevant Period**" means the period from the date of the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company following the passing of this resolution at which time it shall lapse unless, by ordinary resolution passed at that meeting, the authority is renewed, either unconditionally or subject to conditions;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the bye-laws of the Company or any applicable laws of Bermuda to be held; and

(iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in a general meeting.

"**Rights Issue**" means an offer of shares or offer or issue of warrants, options or other securities giving rights of the Company to subscribe for shares open for a period fixed by the Directors to holders of shares on the register of members of the Company on a fixed record date in proportion to their then holdings of such shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of, any jurisdiction outside Hong Kong or any recognised regulatory body or any stock exchange outside Hong Kong)."

6. "**THAT**:

(a) subject to sub-paragraph (b) of this resolution, the exercise by the Directors during the Relevant Period (as defined below) of all powers of the Company to repurchase shares of the Company, subject to and in accordance with all applicable laws and regulations, bye-laws of the Company and the requirements of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited as amended from time to time, be and is hereby generally and unconditionally approved;

(b) the aggregate number of shares of the Company to be repurchased by the Company pursuant to the approval in sub-paragraph (a) of this resolution above during the Relevant Period shall not exceed 10% of the aggregate number of the issued shares of the Company (excluding any treasury shares) as at the date of passing of this resolution and the said approval shall be limited accordingly; and

(c) for the purposes of this resolution, "**Relevant Period**" means the period from the date of the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company following the passing of this resolution at which time it shall lapse unless, by ordinary resolution passed at that meeting, the authority is renewed, either unconditionally or subject to conditions;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the bye-laws of the Company or any applicable laws of Bermuda to be held; and

(iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in a general meeting."

7. "**THAT**:

conditional upon the passing of ordinary resolutions nos. 5 and 6 above, the mandate granted to the Directors pursuant to the ordinary resolution no. 5 above be and is hereby extended by the addition to the aggregate number of the shares of the Company which may be allotted by the Directors pursuant to such mandate an amount representing the aggregate number of the shares of the Company repurchased by the Company under the mandate granted pursuant to the ordinary resolution no. 6 above, provided that such extended amount so repurchased shall not exceed 10% of the aggregate number of the issued shares of the Company (excluding any treasury shares) as at the date of passing this resolution."

By order of the Board
Yuxing InfoTech Investment Holdings Limited
Cong Yu
Executive Director and Chief Executive Officer

Hong Kong, 15 May 2026

Registered office:
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Head office and principal place of business in Hong Kong:
Unit 5-6, 9/F
Enterprise Square Three
No. 39 Wang Chiu Road
Kowloon Bay, Kowloon
Hong Kong

* *For identification purposes only*

Notes:

1. The register of members of the Company will be closed from Monday, 15 June 2026 to Thursday, 18 June 2026 (both dates inclusive), during which period no transfer of shares will be registered. In order to attend and vote at the meeting, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for registration not later than 4:30 p.m. on Friday, 12 June 2026.

2. Every member of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her and vote on his/her behalf at the meeting. A proxy need not be a member of the Company.

3. Where there are joint registered holders of any shares of the Company, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such shares as if he/she were solely entitled thereto; but if more than one of such joint persons be present at the meeting personally or by proxy, then one of the said persons so present whose name stands first on the register of members in respect of such shares of the Company shall alone be entitled to vote in respect thereof and his/her vote shall be accepted to the exclusion of the votes of the other joint holders.

4. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a notarised copy thereof must be delivered to the Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, No. 183 Queen's Road East, Wan Chai, Hong Kong, not less than 48 hours before the time appointed for the holding of the meeting (or any adjournment thereof).