Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to sell, dispose, acquire, purchase or subscribe for any securities of the Company.

MINDTELL TECHNOLOGY LIMITED
九福來國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8611)

REVISED TIMETABLE IN RELATION TO RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

Reference is made to the circular of Mindtell Technology Limited (the "**Company**") dated 29 April 2026 in relation to the Rights Issue (the "**Circular**"). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Circular, the Prospectus Documents containing, among other things, the Prospectus setting out details of the Rights Issue and the PAL, were expected to be despatched to the Qualifying Shareholders on Thursday, 4 June 2026.

As additional time is required to finalise certain information contained in the Prospectus, including but not limited to the indebtedness statement of the Group, it is expected that the despatch date of the Prospectus Documents will be postponed to Thursday, 25 June 2026 and the closure of register of members of the Company will be changed accordingly.

EXPECTED TIMETABLE OF THE RIGHTS ISSUE

The expected timetable for the Rights Issue has been revised as follows:

Event	Date and Time
Register of members of the Company re-opens	Friday, 22 May 2026
Last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue	Friday, 12 June 2026
First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue	Monday, 15 June 2026
Latest time for the Shareholders to lodge transfer documents of the Shares in order to be qualified for the Rights Issue	4:30 p.m. on Tuesday, 16 June 2026
Closure of register of members to determine the entitlements to the Rights Issue (both days inclusive)	Wednesday, 17 June 2026 to Wednesday, 24 June 2026
Record date for the Rights Issue	Wednesday, 24 June 2026
Register of members of the Company re-opens	Thursday, 25 June 2026
Expected despatch date of the Prospectus Documents (including the PAL and Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only	Thursday, 25 June 2026
First day of dealings in nil-paid Rights Shares	Monday, 29 June 2026
Latest time for splitting the PAL	4:30 p.m. on Thursday, 2 July 2026
Last day of dealings in nil-paid Rights Shares	Tuesday, 7 July 2026
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Friday, 10 July 2026
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Friday, 17 July 2026

Event	Date and Time
Commencement of placing of Unsubscribed Rights Shares by the Placing Agent	Monday, 20 July 2026
Latest time for the Rights Issue to become unconditional	4:00 p.m. on Tuesday, 28 July 2026
Latest time of placing of the Unsubscribed Rights Shares by the Placing Agent	6:00 p.m. on Tuesday, 28 July 2026
Announcement of results of the Rights Issue to be published on the respective websites of the Stock Exchange and the Company	Monday, 3 August 2026
Despatch of share certificates for fully-paid Rights Shares and completion of Unsubscribed Rights Share Placing to take place	Tuesday, 4 August 2026
Despatch of refund cheques, if any, if the Rights Issue is terminated	Tuesday, 4 August 2026
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 5 August 2026
Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any)	Tuesday, 11 August 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board of
Mindtell Technology Limited
Zhang Rongxuan
Chairman

Hong Kong, 21 May 2026

As at the date of this announcement, the executive Directors are Mr. Zhang Rongxuan and Mr. Lyu Xingjian; the non-executive Director is Mr. Chong Yee Ping; and the independent non-executive Directors are Mr. Sham Che Wai, Mr. Yuen Chun Fai and Ms. Chan Laam Chi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days after the date of publication and on the Company's website at www.mindtelltech.com.

* *for identification purpose only*