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白居易
BAIJUYI

白居易控股集團有限公司
Baijuyi Holdings Group Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8081)

PROPOSED AMENDMENTS TO THE BYE-LAWS

This announcement is made by Baijuyi Holdings Group Limited ("**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 17.50(1) of the Rules ("**GEM Listing Rules**") Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited ("**Stock Exchange**").

The board ("**Board**") of directors ("**Directors**") of the Company proposes to amend the existing amended and restated bye-laws of the Company ("**Bye-laws**") in order to (i) bring the Bye-laws in line with the latest regulatory regime, including the relevant requirements of the GEM Listing Rules in connection with electronic or hybrid meetings, electronic voting and electronic dissemination of corporate communications by listed issuers; (ii) provide the Company with flexibility to hold treasury shares under the Bye-laws; (iii) enable the shareholders of the Company ("**Shareholders**") to give instructions, receive corporate action proceeds and pay subscription monies for offers to subscribe for new securities by electronic means; and (iv) make other consequential and house-keeping amendments ("**Proposed Amendments**"). The Board also proposes to adopt the second amended and restated Bye-laws incorporating the Proposed Amendments ("**New Bye-laws**") in substitution for, and to the exclusion of, the existing Bye-laws.

The Proposed Amendments and the adoption of the New Bye-laws, which are subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting ("**AGM**") of the Company, will become effective upon the above approval has been obtained.

A circular containing, among other matters, details of the Proposed Amendments and the adoption of the New Bye-laws, together with a notice of the AGM will be published by the Company in due course.

On behalf of the Board
Baijuyi Holdings Group Limited
Ng Ting Ho
Chairman

27 May 2026

As at the date of this announcement, the Board comprises (i) one non-executive Director, namely Mr. Ng Ting Ho; (ii) two executive Directors, namely, Mr. Fong Chak Kiu and Mr. Xiao Zhengjun; and (iii) four independent non-executive Directors, namely Mr. Wong Siu Keung, Joe, Mr. Chan Ming Kit, Mr. Tong Hin Sum Paul and Ms. Sun Xiao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at http://www.hkexnews.hk for a minimum period of seven days from the date of publication and on the website of the Company at http://www.bjyholdings.com.