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Zhongshi Minan Holdings Limited
中食民安控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8283)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Zhongshi Minan Holdings Limited (the "**Company**") pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") in relation to the proposed amendments to the existing third amended and restated memorandum and articles of association of the Company (the "**Existing Memorandum and Articles of Association**").

The board of directors of the Company (the "**Board**") proposes to amend the Existing Memorandum and Articles of Association in order to (i) reflect and align the Existing Memorandum and Articles of Association with the latest regulatory requirements, including the latest requirements of the Listing Rules, in connection with the expanded paperless listing regime, the electronic dissemination of corporate communications by listed issuers, and the new treasury shares regime under the Listing Rules; (ii) provide flexibility to the Company to convene and hold general meetings as physical meetings, electronic meetings or hybrid meetings, and provide for the related meeting proceedings; (iii) provide for the payment of corporate action proceeds by electronic means and the acceptance of electronic instructions; and (iv) make certain other consequential and/or housekeeping changes (collectively, the "**Proposed Amendments**").

For the purposes of the Proposed Amendments, the Board proposes to adopt the fourth amended and restated memorandum and articles of association of the Company which incorporate the Proposed Amendments in substitution for, and to the exclusion of the Existing Memorandum and Articles of Association in their entirety (the "**New Memorandum and Articles of Association**").

The Proposed Amendments and the proposed adoption of the New Memorandum and Articles of Association are subject to Shareholders' approval by way of a special resolution at the forthcoming annual general meeting of the Company.

A circular containing, among other things, details of the Proposed Amendments and the adoption of the New Memorandum and Articles of Association and the notice of annual general meeting will be published and/or dispatched to the Shareholders in accordance with the requirements of the Listing Rules in due course.

By order of the Board
Zhongshi Minan Holdings Limited
WANG Lei
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 29 May 2026

As at the date of this announcement, the executive Directors are Mr. WANG Lei, Mr. CHUA Boon Hou (CAI Wenhao) and Ms. WU Mengmeng; and the non-executive Director is Mr. LI Xiaodong; and the independent non-executive Directors are Mr. CHEN Huichun, Mr. GAO Yan and Mr. WU Guoyong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at http://www.zhongshiminanholdings.com.