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BYTE META

BYTE METAVERSE HOLDINGS LIMITED

比特元宇宙控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8645)

CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND COMPOSITION OF BOARD COMMITTEES

The Board hereby announces that with effect from 1 June 2026,

1. Mr. Shen has resigned as an Independent Non-executive Director;
2. Mr. Shen has ceased to be the chairman of the Remuneration Committee and a member of the Audit Committee; and
3. Mr. Tan has been appointed as (i) an Independent Non-executive Director, (ii) the chairman of the Remuneration Committee and (iii) a member of the Audit Committee.

RESIGNATION OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Director(s)**”) of Byte Metaverse Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Mr. Shen Haipeng (沈海鵬) (“**Mr. Shen**”) has tendered his resignation as an Independent Non-executive Director with effect from 1 June 2026 due to his other businesses and personal commitments.

Mr. Shen has confirmed to the Board that he has no disagreement with the Board and there are no other matters in relation to his resignation of an Independent Non-executive Director that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”).

APPOINTMENT OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board announces that Mr. Tan Chenhui (譚晨輝) (“**Mr. Tan**”) has been appointed as an Independent Non-executive Director with effect from 1 June 2026.

The biographical details of Mr. Tan are as follows:

Mr. Tan, aged 50, has over 23 years of experience in business operations, internet technology, marketing, and corporate management. He has served as the general manager of Huabei Tianshi Company Limited* (“**Huabei Tianshi**”, 華北天時有限公司) since 2023. Huabei Tianshi is a company established in the People’s Republic of China (the “**PRC**”) with limited liability and is principally engaged in software development, advertising and marketing, and technical services.

Prior to joining Huabei Tianshi, Mr. Tan accumulated extensive experience across research, internet platforms, business operations, investment management and technology companies. From 2001 to 2004, he worked at Horizon Research Consultancy Group (零點研究諮詢集團) as a senior analyst. From 2005 to 2006, he served as the head of operations at 360doc Personal Library* (360doc個人圖書館). From 2007 to 2008, he worked as a senior analyst at Yahoo China (雅虎中國). From 2009 to 2010, he served as the head of operations at HouseWeb (淘房網). From 2010 to 2015, he was the head of operations at Meituan.com (美團網). From 2015 to 2016, he acted as vice president of Beijing Penge Investment Management Co., Ltd.* (北京朋樂投資管理有限公司). From 2015 to 2021, he was the founder and general manager of Beijing Kenisi Network Technology Co., Ltd.* (北京科尼斯網絡科技有限公司). From 2021 to 2023, he served as the general manager of Beijing Wuxianji Technology Co., Ltd.* (北京無限極科技有限公司).

Mr. Tan obtained his Bachelor’s degree in Mechanical Design and Manufacturing from Southwest Petroleum University (西南石油大學) in the PRC in July 1998. He subsequently obtained a Master’s degree in Management Science and Engineering from Southwest Petroleum University in September 2001, and a Master’s degree in International Relations for Belt and Road Countries from Hong Kong Chu Hai College (香港珠海學院) in Hong Kong in August 2024.

Save as disclosed above, Mr. Tan does not hold any other positions with the Company or other members of the Group and did not hold any other directorships in the last three years in other listed public companies the securities of which are listed on any securities market in Hong Kong or overseas as at the date of this announcement.

Mr. Tan does not have any interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, Mr. Tan does not have any relationship with any Director, senior management or substantial or controlling shareholder (as defined in the Rules Governing the listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”)) of the Company as at the date of this announcement.

Mr. Tan has entered into a letter of appointment with the Company as an Independent Non-executive Director for a term of one year from 1 June 2026, and thereafter shall be renewed and extended automatically by one year on the expiry of such initial term and on the expiry of every successive period of one year thereafter, unless terminated by either party hereto giving at least three months' written notice of non-renewal before the expiry of the then existing term. Mr. Tan will hold office until the next annual general meeting of the Company and is thereafter subject to rotation and re-election at the general meetings in accordance with the articles of association of the Company. The annual remuneration of HK\$120,000. Such remuneration is determined with reference to the Company's performance and profitability, as well as the prevailing market conditions. Save for the said remuneration, Mr. Tan will not be entitled to any other emolument for holding his office as an Independent Non-executive Director.

Mr. Tan has confirmed to the Company that (i) he has met the independence criteria as set out in Rule 5.09(1) to (8) of the GEM Listing Rules; (ii) he has no past or present financial or other interest in the business of the Company or its subsidiaries or any connection with any core connected person (as defined under the GEM Listing Rules) of the Company; and (iii) there are no other factors that may affect his independence at the time of his appointment.

Save as disclosed above, the Company considers that in relation to the appointment of Mr. Tan as an Independent Non-executive Director, there is no other information relating to his appointment which is discloseable nor is/was he involved in any of the matters required to be disclosed pursuant to any of the requirements of the provisions under paragraph 17.50(2) of the GEM Listing Rules, and there is no other matter which needs to be brought to the attention of the Shareholders.

CHANGE OF COMPOSITION OF BOARD COMMITTEES

The Board announces that following Mr. Shen's resignation with effect from 1 June 2026, Mr. Shen has ceased as the chairman of remuneration committee of the Company (the "**Remuneration Committee**") and a member of audit committee of the Company (the "**Audit Committee**").

The Board further announces that Mr. Tan has been appointed as the chairman of the Remuneration Committee and a member of the Audit Committee in place of Mr. Shen's positions in the Board committees with effect from 1 June 2026.

The Board would like to take this opportunity to express its gratitude to Mr. Shen for his valuable contribution to the Company during his tenure of office and welcome Mr. Tan for joining the Board.

* *English translation for identification purpose only.*

By order of the Board
Byte Metaverse Holdings Limited
Yu Decai
Chairman and Executive Director

Hong Kong, 1 June 2026

As at the date of this announcement, the Board comprises Mr. Yu Decai and Mr. Tian Jia as Executive Directors; Ms. Jin Yangyang as Non-executive Director; and Mr. Ng Der Sian, Mr. Tan Chenhui and Ms. Zheng Li Ping as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the “Latest Listed Company Information” page for at least seven days from the date of its publication. This announcement will also be published on the Company’s website at byte-metaverse.com.