THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

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Company name: **BYTE METAVERSE HOLDINGS LIMITED** 比特元宇宙控股有限公司

Stock code (ordinary shares): **8645**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 June 2026

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	9 December 2019
Name of Sponsor(s):	Pulsar Capital Limited
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	**Executive Directors** Yu Decai Tian Jia **Non-executive Director** Jin Yangyang **Independent Non-executive Directors** Ng Der Sian Tan Chenhui Zheng Li Ping

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity/ Nature of interest	Number of shares of HK$0.01 each in the share capital of the Company ("**Shares**") *(Note 1)*	Approximate percentage of interests in the Company
Mr. Yu Decai ("**Mr. Yu**") *(Note 2)*	Interest in a controlled corporation	416,364,000 (L)	55.04%
Thrive Harvest Limited ("**Thrive Harvest**") *(Note 2)*	Beneficial owner	303,864,000 (L)	40.17%
Worldtone Riches Investment Limited ("**Worldtone Riches**") *(Note 2)*	Beneficial owner	112,500,000 (L)	14.87%

** for identification purpose only*

Notes:
1. The letter "L" denotes long position.

2. Mr. Yu beneficially owns the entire issued shares of Thrive Harvest and Worldtone Riches. Therefore, Mr. Yu is deemed, or taken to be, interested in all the Shares held by Thrive Harvest and Worldtone Riches for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 30 June

Registered address: Windward 3, Regatta Office Park
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

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Head office and principal place of business:	**Head office and Principal place of business in Malaysia** No.25, 25-1 & 25-3 Jalan MH 3 Taman Muzaffar Heights 75450 Ayer Keroh Melaka Malaysia **Head office and Principal place of business in Hong Kong under Part 16 of the Companies Ordinance** Room 1910, 19/F, C C Wu Building 302-308 Hennessy Road, Wan Chai, Hong Kong
Web-site address (if applicable):	byte-metaverse.com
Share registrar:	**Cayman Islands principal share registrar and transfer office** Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands **Hong Kong branch share registrar and transfer office** Computershare Hong Kong Investor Services Limited Shops 1712-1716 17/F, Hopewell Centre 183 Queen's Road East, Wanchai Hong Kong
Auditors:	**Forvis Mazars CPA Limited** 42/F, Central Plaza 18 Harbour Road, Wanchai Hong Kong

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B. Business activities

Byte Metaverse Holdings Limited (the "**Company**") is an investment holding company. The Company together with its subsidiaries is principally engaged in rendering of: (i) network support services mainly encompassing network infrastructure design and hardware installation, network management and security services; (ii) network connectivity services that focus on providing intranet and internet connectivity solutions and value-added services; (iii) electronic commerce; and (iv) online game intellectual property authorisation management services.

C. Ordinary shares

Number of ordinary shares in issue:	756,504,000
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	6,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yu Decai
(Name)

Title: Chairman and Executive director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.