THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser for independent advice.

If you have sold or transferred all your shares in Shenzhen Neptunus Interlong Bio-technique Company Limited*, you should at once hand this circular with the accompanying form of proxy to the purchaser(s), transferee(s) or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

NEPTUNUS
海王

深 圳 市 海 王 英 特 龍 生 物 技 術 股 份 有 限 公 司

SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8329)

(1) PROPOSED RE-ELECTION AND APPOINTMENT OF DIRECTORS AND CONTINUOUS APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS WHO HAVE SERVED FOR MORE THAN NINE YEARS; (2) PROPOSED DIRECTORS REMUNERATION PACKAGES OF THE NEW SESSION OF THE BOARD; (3) PROPOSED CANCELLATION OF THE SUPERVISORY COMMITTEE, AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND RELEVANT RULES OF PROCEDURE; (4) RE-APPOINTMENT OF AUDITORS; (5) CLOSURE OF REGISTER OF MEMBERS; AND (6) NOTICE OF ANNUAL GENERAL MEETING

A notice convening the Annual General Meeting of Shenzhen Neptunus Interlong Bio-technique Company Limited* to be held at Meeting Room, 24th Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, the People's Republic of China (the "**PRC**") on Thursday, 25 June 2026 at 10:00 a.m. is set out on pages AGM-1 to AGM-4 of this circular. The relevant form of proxy for use at the Annual General Meeting is also enclosed. Such form of proxy is also published on the websites of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") (www.hkexnews.hk) and the Company (www.interlong.com).

Whether or not you are able to attend the Annual General Meeting in person, please complete and return the accompanying form of proxy in accordance with the instructions printed thereon, in the case of holders of H Shares (as defined below), to the Company's H share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, and in the case of holders of Domestic Shares (as defined below), to the registered office of the Company at Suite 1702, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, the PRC as soon as possible but in any event not less than 24 hours before the time appointed for the Annual General Meeting (i.e. not later than 10:00 a.m. on Wednesday, 24 June 2026). Completion and return of the accompanying form of proxy will not preclude you from attending and voting at the meeting or any adjourned meeting should you so wish and in such event, the instrument appointing a proxy will be deemed to be revoked. Holders of Treasury Shares, if any, shall abstain from voting at the Company's general meetings in connection to such Treasury Shares pursuant to the GEM Listing Rules.

This circular will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and in the Company's website at www.interlong.com.

References to time and dates in this circular are to Hong Kong time and dates.

*   *for identification purposes only*

4 June 2026

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

RESPONSIBILITY STATEMENT

This circular, for which the directors of the Company (the "**Directors**") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this circular misleading.

CONTENTS

In this circular, unless the context otherwise requires, the following expressions shall have the following respective meanings:

"Annual General Meeting"	the annual general meeting of the Company to be held at Meeting Room, 24th Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, the PRC, on Thursday, 25 June 2026 at 10:00 a.m. to consider, and, if appropriate, to approve the resolutions contained in the notice of the meeting which is set out on pages AGM-1 to AGM-4 of this circular, or any adjournment thereof;
"Articles of Association"	the articles of association of the Company currently in force;
"Board"	the board of Directors;
"Company"	深圳市海王英特龍生物技術股份有限公司 (Shenzhen Neptunus Interlong Bio-technique Company Limited*), a joint stock company incorporated in the PRC, whose H shares are listed on GEM;
"Company Law"	the Company Law of the PRC;
"Director(s)"	the director(s) of the Company;
"Domestic Share(s)"	ordinary share(s) of nominal value of RMB0.10 each in the issued share capital of the Company which are subscribed for or credited as paid up in Renminbi;
"GEM"	GEM operated by the Stock Exchange;
"GEM Listing Rules"	the Rules Governing the Listing of Securities on GEM;
"Group"	the Company and its subsidiaries;
"HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong;
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC;
"H Share(s)"	ordinary share(s) of nominal value of RMB0.10 each in the issued share capital of the Company which are listed and traded on GEM;

"Latest Practicable Date"	29 May 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein;
"Nomination Committee"	the nomination committee of the Board;
"PRC"	the People's Republic of China;
"Proposed Amendments"	the proposed amendments to the Articles of Association as set out in this circular;
"RMB"	Renminbi, the lawful currency of the PRC;
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended from time to time;
"Share(s)"	the Domestics Shares and the H Shares;
"Shareholder(s)"	shareholder(s) (both holders of Domestic Shares and H Shares) of the Company;
"Stock Exchange"	The Stock Exchange of Hong Kong Limited;
"Treasury Shares"	has the meaning ascribed to it under the GEM Listing Rules (as applicable); and
"%"	per cent.

* *For identification purpose only*

深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

Executive Directors:
Mr. Zhang Feng *(Chairman)*
Mr. Huang Jian Bo
Mr. Zhang Xiao Guang

Non-executive Directors:
Mr. Zhang Yi Fei
Ms. Yu Lin
Mr. Jin Rui

Independent Non-executive Directors:
Mr. Yick Wing Fat, Simon
Mr. Poon Ka Yeung
Mr. Zhang Jian Zhou

Registered Office:
Suite 1702,
Neptunus Yinhe Technology Mansion,
1 Keji Middle 3rd Road,
Maling Community,
Yuehai Sub-district,
Nanshan District, Shenzhen, the PRC

Principal Place of Business in Hong Kong:
43/F
One Taikoo Place
979 King's Road
Quarry Bay
Hong Kong

Shenzhen, the PRC, 4 June 2026

To the Shareholders

Dear Sir or Madam,

**(1) PROPOSED RE-ELECTION AND APPOINTMENT OF DIRECTORS AND CONTINUOUS APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS WHO HAVE SERVED FOR MORE THAN NINE YEARS;
(2) PROPOSED DIRECTORS REMUNERATION PACKAGES OF THE NEW SESSION OF THE BOARD;
(3) PROPOSED CANCELLATION OF THE SUPERVISORY COMMITTEE, AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND RELEVANT RULES OF PROCEDURE;
(4) RE-APPOINTMENT OF AUDITORS;
(5) CLOSURE OF REGISTER OF MEMBERS;
AND
(6) NOTICE OF ANNUAL GENERAL MEETING**

* *For identification purpose only*

1. INTRODUCTION

The purpose of this circular is to give you notice of the Annual General Meeting and to provide you with information regarding certain resolutions to be proposed at the Annual General Meeting to enable you to make an informed decision on whether to vote for or against those resolutions at the Annual General Meeting.

2. PROPOSED RE-ELECTION AND APPOINTMENT OF DIRECTORS AND CONTINUOUS APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS WHO HAVE SERVED FOR MORE THAN NINE YEARS

As at the Latest Practicable Date, the Board comprised nine members, including Mr. Zhang Feng, Mr. Huang Jian Bo and Mr. Zhang Xiao Guang as executive Directors, Mr. Zhang Yi Fei, Ms. Yu Lin, and Mr. Jin Rui as non-executive Directors, and Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Zhang Jian Zhou as independent non-executive Directors.

According to the article 114 of the Articles of Association, the term of office of the Directors is for three years, and the term of office of a Director who is appointed to fill up a vacant position on the Board shall be the remaining term of the Director who is out-of-office, and all Directors shall be eligible for re-election upon the expiration of the term of office. Therefore, the term of office of each of the Directors of the current Board will expire on 24 June 2026.

Due to their personal reason and work arrangement, Ms. Yu Lin has notified the Board that she will retire from her office as a non-executive Director and will not seek for re-election, and Mr. Zhang Jian Zhou has notified the Board that he will retire from his office as an independent non-executive Director and will not seek for re-election. Ms. Yu Lin and Mr. Zhang Jian Zhou has confirmed that they have no disagreement with the Board and the Company and there is no other matter in relation to their retirement that needs to be brought to the attention of the Shareholders.

To fill the vacancy of the Board, the Board and the Nomination Committee have nominated Mr. Zhang Xiao Peng as the candidate for non-executive Director of the new session of the Board and Ms. Zhu Jia Min as the candidate for independent non-executive Director of the new session of the Board. The biographical details of Mr. Zhang Xiao Peng and Ms. Zhu Jia Min are set out in Appendix II to this circular.

In assessing the appointment of Ms. Zhu Jia Min (“**Ms. Zhu**”) as an independent non-executive Director, the Nomination Committee and the Board have carefully considered her professional background, qualifications, and experience to determine her suitability under the selection criteria set out in the Nomination Policy. Ms. Zhu holds a degree in fine arts education from China West Normal University, a certificate of accounting professional, and a law practice qualification certificate. She has accumulated extensive experience in law firm operation and management, intellectual property legal case handling, legal services, and government-client relationship management through her previous roles as sales director, assistant to general manager, and currently as administrative director and practicing lawyer at Guangdong Qianhai Law Firm. The Nomination Committee and the Board have reviewed the written confirmation of independence provided by Ms. Zhu, and are satisfied that she meets the independence requirements as set out in Rule 5.09 of the GEM Listing Rules. Ms. Zhu does not hold any other positions with the Company or its subsidiaries, nor does she have any relationships with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company, nor any interests in the securities of the Company or its associated corporations. The Board considers that Ms. Zhu possesses the integrity, character, and independence required for the role, and her diverse professional experience will enable her to bring objective and independent judgment to the Board. Having considered Ms. Zhu's qualifications, management experience, and the current composition of the Board, the Company believes that her appointment will further enhance the Board's diversity and contribute valuable perspectives to the Company's business development.

Pursuant to code provision B.2.4(a) of the Corporate Governance Code as set out in Appendix C1 of the GEM Listing Rules, the details of the independent non-executive Directors are set out as follows:

Independent non-executive Directors	Appointed with effect from	Length of tenure as at the Latest Practicable Date
Mr. Yick Wing Fat, Simon	21 August 2005	Approximately 20.5 years
Mr. Poon Ka Yeung	21 August 2005	Approximately 20.5 years

According to code provision B.2.3 of the Corporate Governance Code as set out in Appendix C1 of the GEM Listing Rules, if an independent non-executive director serves more than nine years, any further appointment of such independent non-executive director should be subject to a separate resolution to be approved by the shareholders.

Mr. Yick Wing Fat, Simon ("**Mr. Yick**") has served as an independent non-executive Director for more than 9 years. The Company has received from Mr. Yick a confirmation of independence according to Rule 5.09 of the GEM Listing Rules. In addition, Mr. Yick was not involved in the day-to-day management of the Company, did not have any family ties or other relationship with other Directors or senior management or substantial shareholder or controlling shareholder of the Company, and the Company is not aware of any circumstance which would interfere with the exercise of his professional judgment. The Nomination Committee of the Company also noted that Mr. Yick, with his professional experience in financial management, audit and corporate governance, has brought valuable professional insights to the Board and made positive contributions to promoting the diversity of the Board from the perspectives of finance and compliance. Taking into consideration of his independent scope of work in the past years and the above factors, the Board and the Nomination Committee consider Mr. Yick to be independent under the GEM Listing Rules despite the fact that he has served the Company for more than nine years. The Board and the Nomination Committee believe that Mr. Yick's continued tenure brings considerable stability to the Board and the Board has benefited greatly from the presence of Mr. Yick who has over time gained valuable insight into the Group. Separate resolution will be proposed for his re-election at the Annual General Meeting.

Mr. Poon Ka Yeung ("**Mr. Poon**") has served as an independent non-executive Director for more than 9 years. The Company has received from Mr. Poon a confirmation of independence according to Rule 5.09 of the GEM Listing Rules. In addition, Mr. Poon was not involved in the day-to-day management of the Company, did not have any family ties or other relationship with other Directors or senior management or substantial shareholder or controlling shareholder of the Company, and the Company is not aware of any circumstance which would interfere with the exercise of his professional judgment. The Nomination Committee of the Company also noted that that Mr. Poon's expertise and experience in marketing, innovation, and strategic management bring a diverse perspective on the market and innovation to the Board. Taking into consideration of his independent scope of work in the past years and the above factors, the Board and the Nomination Committee consider Mr. Poon to be independent under the GEM Listing Rules despite the fact that he has served the Company for more than nine years. The Board and the Nomination Committee believe that Mr. Poon's continued tenure brings considerable stability to the Board and the Board has benefited greatly from the presence of Mr. Poon who has over time gained valuable insight into the Group. Separate resolution will be proposed for his re-election at the Annual General Meeting.

The Nomination Committee has reviewed the structure and composition of the Board, the confirmations and disclosures given by the Directors, the qualifications, skills and experience, time commitment and contribution of the retiring Directors with reference to the nomination principles and criteria set out in the Company's Board Diversity Policy and Director Nomination Policy and the Company's corporate strategy, as well as the independence of all independent non-executive Directors. The Nomination Committee has recommended to the Board on the re-election of all the retiring Directors including the aforesaid independent non-executive Directors who are due to retire at the Annual General Meeting.

Accordingly, the proposed new session of the Board will consist of nine Directors, including three executive Directors, three non-executive Directors and three independent non-executive Directors.

The Board hereby announces that Mr. Zhang Feng, Mr. Huang Jian Bo and Mr. Zhang Xiao Guang have been nominated for re-election as candidates for executive Directors of the new session of the Board; Mr. Zhang Yi Fei and Mr. Jin Rui have been nominated for re-election and Mr. Zhang Xiao Peng has been nominated for appointment as candidates for non-executive Directors of the new session of the Board; and Mr. Yick Wing Fat, Simon and Mr. Poon Ka Yeung have been nominated for re-election and Ms. Zhu Jia Min has been nominated for appointment as candidates for independent non-executive Directors of the new session of the Board. At the Annual General Meeting, all retiring Directors, except Ms. Yu Lin and Mr. Zhang Jian Zhou, being eligible, will offer themselves for re-election, and resolutions will be proposed for the re-election of each of the retiring Directors (except Ms. Yu Lin and Mr. Zhang Jian Zhou) and the appointment of each of Mr. Zhang Xiao Peng and Ms. Zhu Jia Min for a term of three years commencing from 25 June 2026.

The biographical details of the candidates proposed to be re-elected and appointed as Directors at the Annual General Meeting are set out in the Appendix II to this circular.

3. PROPOSED DIRECTORS REMUNERATION PACKAGES OF THE NEW SESSION OF THE BOARD

Below is the proposal on the proposed remuneration packages of the Directors of the new session of the Board to be presented to the Shareholders for approval at the Annual General Meeting:

Name	Position	Directors' Fees (for a term of 3 years commencing from 25 June 2026)
Zhang Feng	executive Director	RMB100,000 per annum
Huang Jian Bo	executive Director	RMB100,000 per annum
Zhang Xiao Guang	executive Director	RMB100,000 per annum
Zhang Yi Fei	non-executive Director	RMB100,000 per annum
Jin Rui	non-executive Director	RMB100,000 per annum
Zhang Xiao Peng	non-executive Director	RMB100,000 per annum
Yick Wing Fat, Simon	independent non-executive Director	RMB212,000 per annum
Poon Ka Yeung	independent non-executive Director	RMB106,000 per annum
Zhu Jia Min	independent non-executive Director	RMB100,000 per annum

Notes:

(i) The Directors' fees aforementioned are tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax; and

(ii) Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by the Directors for the provision of Director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

4. PROPOSED CANCELLATION OF THE SUPERVISORY COMMITTEE, AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND RELEVANT RULES OF PROCEDURE

In accordance with the Trial Measures for the Administration of Securities Issuance and Listing by Domestic Enterprises Overseas promulgated by the CSRC, the Company Law, as well as the Guidelines for the Articles of Association of Listed Companies (2025 Revision) and the Rules for Shareholders' Meetings of Listed Companies issued by the CSRC, the Company shall comply with the provisions of the Company Law and relevant institutional rules of the CSRC. Such compliance includes amending the Articles of Association and cancelling the establishment of the Supervisory Committee or Supervisors, and improving the relevant provisions governing the legal representative, shareholders, shareholders' meetings, Directors, the Board and special committees. In addition, in order to, among other things, bring the Articles of Association in line with (i) the latest regulatory requirements in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and (ii) the relevant amendments made to the GEM Listing Rules which took effect from 31 December 2023, the Board proposes to amend the Articles of Association.

At the Board meeting held on 29 May 2026, the Board resolved to propose the cancellation of the Supervisory Committee and the amendments to the Articles of Association and relevant rules of procedure.

The proposals to cancel the Supervisory Committee and amend the Articles of Association will be submitted to the Annual General Meeting for consideration and approval. The proposals shall take effect only upon being passed by a special resolution of the Shareholders at the Annual General Meeting and obtaining approval from the relevant competent PRC governmental authorities. Upon completion of the amendments to the Articles of Association, the Company will no longer establish a Supervisory Committee or Supervisors. The Audit Committee shall exercise the functions and powers of the Supervisory Committee as stipulated under the Company Law, and the current Supervisors shall retire automatically.

Each of the Supervisors, namely Mr. Xiong Chu Xiong, Mr. Jin Ge and Ms. Cao Yang, has confirmed that he/she has no disagreement with the Board or the Company and there is no other matter in relation to his/her retirement that needs to be brought to the attention to the Shareholders.

The extracts of the Proposed Amendments as compared against the current Articles of Association, are set out in Appendix I to this circular. Shareholders are advised that the Proposed Amendments are written in Chinese. The English version of Appendix I is for reference only as it is not an official translation of its Chinese version. The Chinese version shall prevail in case of discrepancies between the two versions.

The Company's Hong Kong legal adviser has confirmed that the Proposed Amendments comply with the applicable requirements of the GEM Listing Rules. The Company's PRC legal adviser has confirmed that the Proposed Amendments comply with the applicable requirements under the laws of the PRC. The Company confirms that there is nothing unusual about the Proposed Amendments for a listed company in Hong Kong. The Board considers that the Proposed Amendments are in the best interests of the Company and the Shareholders as a whole.

The Proposed Amendments are subject to the approval by the Shareholders by way of passing a special resolution at the Annual General Meeting and the approval from the relevant competent PRC governmental authorities. The existing Articles of Association shall remain in force until the passing of such special resolution at the Annual General Meeting and obtaining the approval from the relevant competent PRC governmental authorities.

5. RE-APPOINTMENT OF THE AUDITORS OF THE COMPANY

The Board proposes to re-appoint Grant Thornton Hong Kong Limited ("**Grant Thornton**") as the auditors of the Company and to hold office until the conclusion of the next annual general meeting of the Company. A resolution will also be proposed to authorize the Board to fix the auditors' remuneration. Grant Thornton has indicated its willingness to be re-appointed as the

Company's auditors for the said period. The estimated audit fees agreed with Grant Thornton for the said period are expected to be approximately HK$1,680,000. The estimated audit fees were determined after arm's length negotiations between the Company and Grant Thornton, taking into account, among other things: (i) the audit fees for the previous period; (ii) the scope of audit and the expected level of audit services required by the Group for the said period; (iii) the business size, operations and organisational structure of the Group; (iv) the expected timetable for the audit services; and (v) the level of professional staff and resources required to complete the audit services. The estimated audit fees were determined based on the information currently available to the Company and Grant Thornton, and may be subject to adjustment due to any material changes in the scope of audit, the business and operations of the Group, the reporting timetable, or other relevant circumstances during the said period.

6. ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

The notice of the Annual General Meeting is set out on pages AGM-1 to AGM-4 of this circular.

Pursuant to the GEM Listing Rules, any vote of Shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution relating to a procedural or administrative matter to be voted on by a show of hands. An announcement on the poll results will be published by the Company after the Annual General Meeting in the manner prescribed under the GEM Listing Rules.

The relevant form of proxy for use at the Annual General Meeting is enclosed with this circular and such form of proxy is also published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.interlong.com). Whether or not you intend to attend the Annual General Meeting in person, you are requested to complete, sign and return the enclosed form of proxy in accordance with the instructions printed thereon, in the case of holders of H Shares, to the Company's H share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, and in the case of holders of Domestic Shares, to the registered office of the Company at Suite 1702, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, the PRC, as soon as possible but in any event not less than 24 hours before the time appointed for the Annual General Meeting (i.e. not later than Wednesday, 24 June 2026 at 10:00 a.m.). Completion and return of the form of proxy will not preclude you from attending the Annual General Meeting and voting in person if you so wish in which event the relevant form(s) of proxy shall be deemed revoked. Holders of Treasury Shares, if any, shall abstain from voting at the Company's general meetings in connection to such Treasury Shares pursuant to the GEM Listing Rules.

7. CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed from Monday, 22 June 2026 to Thursday, 25 June 2026, both days inclusive, during which no transfer of Shares will be effected. The record date for determining the identity of the H Shareholders who are entitled to attend and vote at the Annual General Meeting will be Thursday, 25 June 2026. As regards holders of H Shares, in order to qualify for attending the Meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar and Transfer Office, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Thursday, 18 June 2026.

8. RECOMMENDATION

The Directors consider that all resolutions proposed for consideration and approval by the Shareholders at the Annual General Meeting are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the Annual General Meeting.

Yours faithfully,
By Order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Feng
Chairman

* *For identification purpose only*

The details of the Proposed Amendments are set out below:

Existing Articles	**Amendments (amendments shown in bold and with strikethrough)**
Article 1 Shenzhen Neptunus Interlong Bio-technique Company Limited (hereafter referred to as the "Company") is a joint stock limited company incorporated in accordance with the Company Law of the PRC (hereafter referred to as the "Company Law"), Companies Limited by Shares Issuing Shares and Seeking a Listing outside the PRC Special Provisions of the State Council (hereafter referred to as the "Special Provisions"), and other relevant State laws and administrative regulations. Following the approval by the Shenzhen Municipal Government with approval of Shenfugu [2002] 12, the Company was established by means of overall reorganization, was registered with the Shenzhen Administration for Industry and Commerce on 12 July 2002 and obtained a business license for Corporate Legal Person. The Company now holds a business license numbered 440301102787847.	**Article 1** Shenzhen Neptunus Interlong Bio-technique Company Limited (hereafter referred to as the "Company") is a joint stock limited company incorporated in accordance with the Company Law of the PRC (hereafter referred to as the "Company Law"), Companies Limited by Shares Issuing Shares and Seeking a Listing outside the PRC Special Provisions of the State Council (hereafter referred to as the "Special Provisions"), and other relevant State laws and administrative regulations. Following the approval by the Shenzhen Municipal Government with approval of Shenfugu [2002] **21**~~12~~, the Company was established by means of overall reorganization, was registered with the Shenzhen Administration for Industry and Commerce on 12 July 2002 and obtained a business license for Corporate Legal Person. The Company now holds a business license numbered 440301102787847.
Article 2 The Articles of Association are formulated in accordance with the Company Law, the Special Provisions, the *Mandatory Provisions of the Articles of Association of Companies Seeking a Listing Outside the PRC* (hereafter referred to as the Mandatory Provisions) and *the Opinions on Further Promoting the Regular Operation of Companies Listed Abroad and Deepening the Reform* (hereafter referred to as the Opinions), *the Letter of Opinions on Supplementary Amendments to Articles of Association of Companies Listed in Hong Kong, the Reply of the State Council on the Adjustment of the Notice Period for the General Meeting and Other Matters Applicable to the Overseas Listed Companies* as well as other laws and administrative regulations of the State, for the purposes of regularizing the operation management of the Company, and safeguarding the legitimate rights and interests of the Company, the shareholders and the creditors.	**Article 2** The Articles of Association are formulated in accordance with the Company Law, the Special Provisions, **the *Trial Measures for the Administration of Securities Issuance and Listing by Domestic Enterprises Overseas* (hereafter referred to as the Trial Measures)**~~*the Mandatory Provisions of the Articles of Association of Companies Seeking a Listing Outside the PRC* (hereafter referred to as the Mandatory Provisions)~~ and *the Opinions on Further Promoting the Regular Operation of Companies Listed Abroad and Deepening the Reform* (hereafter referred to as the Opinions), *the Letter of Opinions on Supplementary Amendments to Articles of Association of Companies Listed in Hong Kong, the Reply of the State Council on the Adjustment of the Notice Period for the General Meeting and Other Matters Applicable to the Overseas Listed Companies* as well as other laws and administrative regulations of the State, for the purposes of regularizing the operation management of the Company, and safeguarding the legitimate rights and interests of the Company, the shareholders and the creditors.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 5 The legal representative of the Company shall be the Chairman of the Board of Directors.	**Article 5** ~~**The legal representative of the Company shall be the Chairman of the Board of Directors.**~~ **The Chairman of the Board of Directors is the director on behalf of the Company to execute the Company's affairs and acts as the Company's legal representative.** **Where the Chairman of the Board of Directors resigns as the chairman, this shall be deemed to constitute simultaneous resignation as the legal representative. The Company shall appoint a new legal representative within thirty days of the date of the legal representative's resignation.**
Article 8 The Articles of Association of the Company shall be binding upon the Company and its shareholders, Directors, supervisors, Manager and Other Senior Executives. All the above persons may make claims related to Company matters in accordance with the Articles of Association. The term "Other Senior Executives" used in the Articles of Association refers to the Board Secretary and the personnel in charge of financial affairs of the Company. A shareholder can bring an action against the Company in accordance with the Articles of Association; the Company can bring an action against a shareholder; a shareholder can prosecute another shareholder in accordance with the Articles of Association; and a shareholder can bring a suit against a Director, a supervisor, the Manager or Other Senior Executives of the Company in accordance with the Articles of Association. The action or suit mentioned in the preceding paragraph includes filing an action to a court or submitting an application to an arbitration institution for arbitration.	**Article 8** The Articles of Association of the Company shall be binding upon the Company and its shareholders, Directors, ~~**supervisors,**~~ Manager and Other Senior Executives. All the above persons may make claims related to Company matters in accordance with the Articles of Association. The term "Other Senior Executives" used in the Articles of Association refers to the Board Secretary and the personnel in charge of financial affairs of the Company. A shareholder can bring an action against the Company in accordance with the Articles of Association; the Company can bring an action against a shareholder; a shareholder can prosecute another shareholder in accordance with the Articles of Association; and a shareholder can bring a suit against a Director, ~~**a supervisor,**~~ the Manager or Other Senior Executives of the Company in accordance with the Articles of Association. The action or suit mentioned in the preceding paragraph includes filing an action to a court or submitting an application to an arbitration institution for arbitration.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 9 The Company can make an investment in another limited liability company or joint stock company, and bear the liability to the invested company to the extent of the investment. Nevertheless, the Company can't become an unlimited liability shareholder of any other economic organization. As approved by the company review authority authorized by the State Council, the Company can, according to the needs of operation management, operate as a holding company as stated in article 15 of the Company Law.	**Article 9** The Company can make an investment in another limited liability company or joint stock company, and bear the liability to the invested company to the extent of the investment. Nevertheless, the Company can't become an unlimited liability shareholder of any other economic organization. As approved by the company review authority authorized by the State Council, the Company can, according to the needs of operation management, operate as a holding company as stated in article 1**4**~~5~~ of the Company Law.
Article 16 Shares issued by the Company to investors inside the PRC and to be subscribed for in RMB shall be referred to as "Domestic Shares". Shares issued by the Company to investors outside the PRC and to be subscribed in a foreign currency shall be referred to as "Foreign Shares". Foreign Shares listed outside the PRC shall be referred to as "Overseas-Listed Foreign Shares". The term "foreign currency" as said in the preceding paragraph shall refer to the legal currency of other countries or regions, other than RMB, which are recognized by the Foreign Exchange Administration of the State and can be used to pay the share proceeds to the Company.	**Article 16** Shares issued by the Company to investors inside the PRC and to be subscribed for in RMB shall be referred to as "Domestic Shares". Shares issued by the Company to investors outside the PRC and to be subscribed in a foreign currency shall be referred to as "Foreign Shares". Foreign Shares listed outside the PRC shall be referred to as "Overseas-Listed Foreign Shares". The term "foreign currency" as said in the preceding paragraph shall refer to the legal currency of other countries or regions, other than RMB, which are recognized by the Foreign Exchange Administration of the State and can be used to pay the share proceeds to the Company.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
The shares issued by the Company to investors inside the PRC and subscribed in RMB shall be referred to as "Domestic Shares". The Overseas-Listed Foreign Shares issued by the Company listed in Hong Kong shall be referred to as "H Shares". H Shares shall refer to the shares listed at the Stock Exchange of Hong Kong Ltd. (hereafter referred to as the "HKEX") carry a par value in RMB, and subscribed and traded in Hong Kong dollar. H Shares can also be listed at the exchanges within the United States in the form of American Depository Receipts (ADRs). Holders of the Domestic Shares and the H Shares are also the holders of Ordinary Shares, who enjoy the same rights and undertake the same obligations.	The shares issued by the Company to investors inside the PRC and subscribed in RMB shall be referred to as "Domestic Shares". The Overseas-Listed Foreign Shares issued by the Company listed in Hong Kong shall be referred to as "H Shares". H Shares shall refer to the shares listed at the Stock Exchange of Hong Kong Ltd. (hereafter referred to as the "HKEX") carry a par value in RMB, and subscribed and traded in Hong Kong dollar. H Shares can also be listed at the exchanges within the United States in the form of American Depository Receipts (ADRs). Holders of the Domestic Shares and the H Shares are also the holders of Ordinary Shares, who enjoy the same rights and undertake the same obligations. **Shareholders holding unlisted domestic shares of the Company applying for conversion of their unlisted domestic shares into overseas listed shares for listing and circulation on the HKEX shall comply with the relevant requirements of the CSRC and entrust the Company to file with CSRC. The application by shareholders for the conversion of domestic unlisted shares into overseas listed shares and listing and circulation of such shares on the HKEX is not subject to the approval of the general meeting of shareholders.**
Article 23 Except otherwise provided for by PRC laws and administrative regulations and relevant requirements of the securities regulatory authorities in the place where the Company's shares are listed, the fully-paid shares in the Company shall be freely transferable (only excluding the situations allowed by the HKEX) and shall not be subject to any lien, unless otherwise specified by the law and regulations. The Domestic Shares and the H Shares of the Company shall be traded, presented, inherited and mortgaged in line with the Chinese laws and the Articles of Association. The Company shall not accept any pledge with the shares of the Company as the subject. The transfer and delivery of the Company's shares shall be registered with the share registrar and transfer office entrusted by the Company, and relevant share transfer procedure shall be conducted as stipulated.	**Article 23** Except otherwise provided for by PRC laws and administrative regulations and relevant requirements of the securities regulatory authorities in the place where the Company's shares are listed, the fully-paid shares in the Company shall be freely transferable (only excluding the situations allowed by the HKEX) and shall not be subject to any lien, unless otherwise specified by the law and regulations. The Domestic Shares and the H Shares of the Company shall be traded, presented, inherited and mortgaged in line with the Chinese laws and the Articles of Association. The Company shall not accept any pledge with the shares of the Company as the subject. The transfer and delivery of the Company's shares shall be registered with the share registrar and transfer office entrusted by the Company, and relevant share transfer procedure shall be conducted as stipulated.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
	Subject to the Company Law and all applicable laws and regulations, including the Securities and Futures Ordinance and Uncertificated Securities Market Rules (USMR), and in accordance with the rules and procedures of the electronic system, transfers of the Company's shares may be effected in uncertificated form through the UNSRT System, the Central Clearing and Settlement System, or any other system approved by the designated stock exchange or the SFC, without the need for a written instrument of transfer.
Article 27 The Company shall ensure all the H Shares carry the following statement, and instruct and cause its share registrar to refuse registering any person as the holder of any Company's shares which were obtained through subscribe, purchase or transfer, unless and until such person presents the shares attached with the following statement and the duly signed forms: (1) the buyer makes the consent to the Company and all the shareholders of the Company, and the Company also makes the consent to all the shareholders, to observe and comply with the Company Law, other relevant laws, administrative regulations and the Articles of Association; (2) the buyer makes the consent to the Company as well as its shareholders, Directors, supervisors and executives of the Company, and the Company also makes the consent on behalf of itself as well as its Directors, supervisors and executives to the shareholders of the Company, that any dispute and claim arising out of the Articles of Association, or any dispute and claim arising out of any right or obligation contained or specified by the Company Law, other relevant laws and administrative regulations shall be submitted for arbitration in line with the Articles of Association, and the execution of the arbitration shall be considered as authorizing the public hearing of the arbitration and publishing of the results;	**Article 27** The Company shall ensure all the H Shares carry the following statement, and instruct and cause its share registrar to refuse registering any person as the holder of any Company's shares which were obtained through subscribe, purchase or transfer, unless and until such person presents the shares attached with the following statement and the duly signed forms: (1) the buyer makes the consent to the Company and all the shareholders of the Company, and the Company also makes the consent to all the shareholders, to observe and comply with the Company Law, other relevant laws, administrative regulations and the Articles of Association; (2) the buyer makes the consent to the Company as well as its shareholders, Directors, **members of the audit committee**~~**supervisors**~~ and executives of the Company, and the Company also makes the consent on behalf of itself as well as its Directors, **members of the audit committee**~~**supervisors**~~ and executives to the shareholders of the Company, that any dispute and claim arising out of the Articles of Association, or any dispute and claim arising out of any right or obligation contained or specified by the Company Law, other relevant laws and administrative regulations shall be submitted for arbitration in line with the Articles of Association, and the execution of the arbitration shall be considered as authorizing the public hearing of the arbitration and publishing of the results;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(3) the buyer, the Company and all shareholders of the Company all agree that the shares of the Company are freely transferable by the holders; (4) the buyer authorizes the Company, on behalf of the buyer, to sign contracts with the Directors and executives of the Company, who undertake to observe and comply with the due responsibilities to the shareholders specified by the Articles of Association.	(3) the buyer, the Company and all shareholders of the Company all agree that the shares of the Company are freely transferable by the holders; (4) the buyer authorizes the Company, on behalf of the buyer, to sign contracts with the Directors and executives of the Company, who undertake to observe and comply with the due responsibilities to the shareholders specified by the Articles of Association.
Article 30 The Company shall compile a balance sheet and the property list when reducing the registered capital. The Company shall notify its creditors within 10 days of adopting the resolution to reduce its registered capital and shall publish a public announcement of the resolution in a newspaper within 30 days of the date of such resolution. Creditors shall, within 30 days of receiving the written notice or within 90 days of the date of the public announcement for those who have not received a written notice, be entitled to require the Company to pay its debts in full or to provide a corresponding guarantee for such debts. The registered capital of the Company shall not, after the deduction in capital, be less than the minimum amount prescribed by law.	**Article 30** The Company shall compile a balance sheet and the property list when reducing the registered capital. The Company shall notify its creditors within 10 days of adopting the resolution to reduce its registered capital and shall publish a public announcement of the resolution in a newspaper **or the National Enterprise Credit Information Publicity System** within 30 days of the date of such resolution. Creditors shall, within 30 days of receiving the~~ written~~ notice or within **45**~~90~~ days of the date of the public announcement for those who have not received a ~~written~~ notice, be entitled to require the Company to pay its debts in full or to provide a corresponding guarantee for such debts. **In case of any reduction in**~~The~~ registered capital of the Company**, unless otherwise provided by laws or the Articles of Association, the amount of capital contribution or shares shall be reduced correspondingly in proportion to the capital contributed by the shareholders or their shareholdings**~~shall not, after the deduction in capital, be less than the minimum amount prescribed by law~~.
Article 41 The Company shall keep a register of shareholders, in which the following particulars should be recorded: (1) name (title), address (residence), occupation or nature of each shareholder; (2) the class and number of shares held by each shareholder; (3) the amount paid or payable for the shares held by each shareholder;	**Article 41** The Company shall keep a register of shareholders, in which the following particulars should be recorded: (1) name (title), address (residence), occupation or nature of each shareholder; (2) the class and number of shares held by each shareholder **(including the number and class of shares held by him/her/it in uncertificated form)**; (3) the amount paid or payable for the shares held by each shareholder;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(4) the share certificate number(s) of the shares held by each shareholder; (5) the date on which each shareholder was registered as a shareholder; and (6) the date on which each shareholder ceased to be a shareholder. The register of shareholders shall be sufficient evidence of holding of the shares of the Company, unless there is evidence to the contrary.	(4) the share certificate number(s) of the shares held by each shareholder; (5) the date on which each shareholder was registered as a shareholder; and (6) the date on which each shareholder ceased to be a shareholder. The register of shareholders shall be sufficient evidence of holding of the shares of the Company, unless there is evidence to the contrary. **The register of shareholders may be kept in electronic form and may record shares held in both certificated and uncertificated forms, provided that the register can be accessed at any time and has printing or export functions. The Company may integrate the register of shareholders with any electronic system.**
–	**Article 41A Each person entered into the register of shareholders as a shareholder shall be entitled to hold their shares in uncertificated form through an electronic system in compliance with the Listing Rules, the USMR and other relevant regulations. Unless otherwise required by law or resolved by the Board of Directors to be issued following a request by the holder of such shares, the Company shall not be required to issue share certificates for any shares held in uncertificated form. A statement or confirmation from the electronic system or electronic register of shareholders evidencing that the shares are held in uncertificated form shall be sufficient proof of ownership of such uncertificated shares.**

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 45 All H Shares must adopt common or normal forms or other form of instrument of transfer specified by the HKEX for the purpose of share transfer; and such instrument of transfer documents can be signed without seal. If a shareholder is a settlement institution or its nominal person defined under the Securities and Futures Ordinance (Cap. 571 of Hong Kong Laws), the signature of transfer documents can be either signed or machine printed. All H Shares which have been fully paid-up, shall be freely transferred pursuant to the Articles of Association of Company. Unless such transfer compiles with the following requirements, the Board of Directors may refuse to recognize any instrument of transfer and would not need to provide any reason thereof: (1) a fee of HK$2.50 per instrument of transfer or such higher amount as may be agreed by the Hong Kong Stock Exchange has been paid to the Company for registration of the instrument of transfer and other documents relating to or which will affect the right of ownership of the shares; (2) the instrument of transfer only relates to H Shares; (3) the stamp duty which is chargeable on the instrument of transfer has already been paid; (4) the relevant share certificate(s) and any other evidence which the Board of Directors may reasonably require to show that the transferor has the right to transfer the shares have been provided; (5) if it is intended that the shares be transferred to joint owners, the maximum number of joint owners shall not be more than 4; (6) the Company does not have any lien on the relevant shares. If the Company refuses to register the share transfer, the Company shall give a written refuse notice to the transferor and the transferee within two months after the application for transfer is formally submitted.	**Article 45** All H Shares must adopt common or normal forms or other form of instrument of transfer specified by the HKEX for the purpose of share transfer; and such instrument of transfer documents can be signed without seal. If a shareholder is a settlement institution or its nominal person defined under the Securities and Futures Ordinance (Cap. 571 of Hong Kong Laws), the signature of transfer documents can be either signed or machine printed. All H Shares which have been fully paid-up, shall be freely transferred pursuant to the Articles of Association of Company. Unless such transfer compiles with the following requirements, the Board of Directors may refuse to recognize any instrument of transfer and would not need to provide any reason thereof: (1) a fee of HK$2.50 per instrument of transfer or such higher amount as may be agreed by the Hong Kong Stock Exchange has been paid to the Company for registration of the instrument of transfer and other documents relating to or which will affect the right of ownership of the shares; (2) the instrument of transfer only relates to H Shares; (3) the stamp duty which is chargeable on the instrument of transfer has already been paid; (4) the relevant share certificate(s) and any other evidence which the Board of Directors may reasonably require to show that the transferor has the right to transfer the shares have been provided; (5) if it is intended that the shares be transferred to joint owners, the maximum number of joint owners shall not be more than 4; (6) the Company does not have any lien on the relevant shares. If the Company refuses to register the share transfer, the Company shall give a written refuse notice to the transferor and the transferee within two months after the application for transfer is formally submitted.

Existing Articles	**Amendments (amendments shown in bold and with strikethrough)**
The shares of the Company held by the initiators shall not be transferred within three years after the establishment of the Company. The Directors, supervisors and senior executives of the Company shall declare the shares they hold in the Company and relevant changes to the Company, and during their tenure, the annual share transfer shall not exceed more than 25% of the total Company shares held by them. The Company shares held by these people shall not be transferred within one year after the listing of the Company shares. The aforesaid people shall not transfer the Company shares they hold within six months after demission.	The shares of the Company held by the initiators shall not be transferred within three years after the establishment of the Company. The Directors, **members of the audit committee**~~**supervisors**~~ and senior executives of the Company shall declare the shares they hold in the Company and relevant changes to the Company, and during their tenure, the annual share transfer shall not exceed more than 25% of the total Company shares held by them. The Company shares held by these people shall not be transferred within one year after the listing of the Company shares. The aforesaid people shall not transfer the Company shares they hold within six months after demission.
–	**Article 45A Subject to the Company Law and all applicable laws and regulations (including the Securities and Futures Ordinance and the USMR), and in accordance with the rules and procedures of the electronic system, transfer of shares may be conducted in uncertificated form through the electronic system, including the Uncertificated Securities Registration and Transfer System, the Central Clearing and Settlement System, or any other system approved by the designated stock exchange or the SFC, without the need for any written instrument of transfer. The Company shall not be liable for any delay or malfunction of the electronic system unless such delay or malfunction is caused by the Company's own fault.**
Article 49 Any shareholder who is registered in the register of shareholders or requires his name to be entered into the register of shareholders may apply to the Company for issuance of a replacement certificate in respect of such shares ("Relevant Shares") if his share certificate ("original share certificate") is lost. Applications for the replacement of share certificates from holders of Domestic Shares who have lost their certificates shall be dealt with in accordance with Article 150 of the Company Law.	**Article 49** Any shareholder who is registered in the register of shareholders or requires his name to be entered into the register of shareholders may apply to the Company for issuance of a replacement certificate in respect of such shares ("Relevant Shares") if his share certificate ("original share certificate") is lost. Applications for the replacement of share certificates from holders of Domestic Shares who have lost their certificates shall be dealt with in accordance with Article 1**64**~~**50**~~ of the Company Law.

Existing Articles	**Amendments (amendments shown in bold and with strikethrough)**
Applications for the replacement of share certificates from holders of Overseas-Listed Foreign Shares who have lost their certificates may be dealt with in accordance with the laws, securities exchange regulations and other relevant regulations of the place where the original register of holders of Overseas-Listed Foreign Shares is kept. Where holders of H Shares apply for replacement of their certificates after losing their certificates, such replacement shall comply with the following requirements: (1) the applicant shall submit the application in the form prescribed by the Company accompanied by a notary's certificate or statutory declaration. The notary's certificate or statutory declaration shall include the applicant's reason for the application, the circumstances and proof of the loss of the share certificate and a declaration that no other person may require registration as a shareholder in respect of the Relevant Shares; (2) the Company shall not have received any declaration requiring registration as a shareholder in respect of the shares from any person other than the applicant before it decides to issue are placement share certificate; (3) if the Company decides to issue a replacement share certificate to the applicant, it shall publish a public announcement of its intention to do so in the newspapers or periodicals designated by the Board of Directors; the period of the public announcement shall be 90 days, during which such announcement shall be published repeatedly at least once every 30 days; (4) before publishing the public announcement of its intention to issue a replacement share certificate, the Company shall submit a copy of the announcement to be published to the securities exchange where it is listed and may proceed with publication after having received a reply from the securities exchange confirming that the announcement has been displayed in the securities exchange. The Company shall display the public announcement in the securities exchange for a period of 90 days.	Applications for the replacement of share certificates from holders of Overseas-Listed Foreign Shares who have lost their certificates may be dealt with in accordance with the laws, securities exchange regulations and other relevant regulations of the place where the original register of holders of Overseas-Listed Foreign Shares is kept. Where holders of H Shares apply for replacement of their certificates after losing their certificates, such replacement shall comply with the following requirements: (1) the applicant shall submit the application in the form prescribed by the Company accompanied by a notary's certificate or statutory declaration. The notary's certificate or statutory declaration shall include the applicant's reason for the application, the circumstances and proof of the loss of the share certificate and a declaration that no other person may require registration as a shareholder in respect of the Relevant Shares; (2) the Company shall not have received any declaration requiring registration as a shareholder in respect of the shares from any person other than the applicant before it decides to issue are placement share certificate; (3) if the Company decides to issue a replacement share certificate to the applicant, it shall publish a public announcement of its intention to do so in the newspapers or periodicals designated by the Board of Directors; the period of the public announcement shall be 90 days, during which such announcement shall be published repeatedly at leastonce every 30 days; (4) before publishing the public announcement of its intention to issue a replacement share certificate, the Company shall submit a copy of the announcement to be published to the securities exchange where it is listed and may proceed with publication after having received a reply from the securities exchange confirming that the announcement has been displayed in the securities exchange. The Company shall display the public announcement in the securities exchange for a period of 90 days.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
If the application for issuance of a replacement share certificate was made without the consent of the registered holder of the Relevant Shares, the Company shall mail to such shareholder a photocopy of the public announcement that it intends to publish; (5) at the expiration of the 90-day period provided for in items (3) and (4) hereof, if the Company has not received any objection to the issuance of a replacement share certificate from any person, it may issue a replacement share certificate according to the application of the applicant; (6) when the Company issues a replacement share certificate under this Article, it shall immediately cancel the original share certificate and record such cancellation and the issuance of the replacement share certificate in the register of shareholders; and (7) all expenses of the Company for the cancellation of the original share certificate and the issuance of a replacement share certificate shall be borne by the applicant. The Company shall be entitled to refuse to take any action until the applicant has provided reasonable security.	If the application for issuance of a replacement share certificate was made without the consent of the registered holder of the Relevant Shares, the Company shall mail to such shareholder a photocopy of the public announcement that it intends to publish; (5) at the expiration of the 90-day period provided for in items (3) and (4) hereof, if the Company has not received any objection to the issuance of a replacement share certificate from any person, it may issue a replacement share certificate according to the application of the applicant; (6) when the Company issues a replacement share certificate under this Article, it shall immediately cancel the original share certificate and record such cancellation and the issuance of the replacement share certificate in the register of shareholders; and (7) all expenses of the Company for the cancellation of the original share certificate and the issuance of a replacement share certificate shall be borne by the applicant. The Company shall be entitled to refuse to take any action until the applicant has provided reasonable security.
Article 52 The Company's shareholders are persons that lawfully hold shares of the Company and whose names (titles) are entered in the register of shareholders.	**Article 52** The Company's shareholders are persons that lawfully hold shares of the Company and whose names (titles) are entered in the register of shareholders.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Shareholder shall enjoy rights and have obligations according to the category and number of shares held by them. Holders of shares of the same category shall enjoy equal rights and have equal obligations. If there are joint shareholders, and one of the joint shareholders dies, only other persons still alive among the joint shareholders shall be considered by the Company as the persons owning relevant shares. Nevertheless, the Board of Directors shall, for the purpose of revising the register of shareholders, have the right to require the certificate of death considered by the Company as appropriate. As to the joint shareholders of any share, only one of the joint shareholders whose name stands first in the register of shareholders shall have the right to receive the share certificate of relevant shares, receive notices from the Company, attend the general meeting of shareholders, speak at the general meeting of shareholders or exercise the voting right of relevant shares; any notice sent to such person shall be considered as delivered to all joint shareholders of relevant shares.	**Shareholders recorded in the register of shareholders have the right to hold their shares in uncertificated form through the electronic system, in compliance with the Listing Rules and other relevant regulations. Unless otherwise required by law or resolved by the Board of Directors, the Company shall not be required to issue share certificates for any shares held in uncertificated form. A statement or confirmation from the electronic system or the electronic register of shareholders evidencing that the shares are held in uncertificated form shall be sufficient proof of ownership of the uncertificated shares. The Company shall comply with all applicable laws and regulations and, as required by the uncertificated securities market system, cause its shares to be held, transferred and registered in uncertificated form, including the electronic handling of corporate actions.** Shareholder shall enjoy rights and have obligations according to the category and number of shares held by them. Holders of shares of the same category shall enjoy equal rights and have equal obligations. If there are joint shareholders, and one of the joint shareholders dies, only other persons still alive among the joint shareholders shall be considered by the Company as the persons owning relevant shares. Nevertheless, the Board of Directors shall, for the purpose of revising the register of shareholders, have the right to require the certificate of death considered by the Company as appropriate. As to the joint shareholders of any share, only one of the joint shareholders whose name stands first in the register of shareholders shall have the right to receive the share certificate of relevant shares, receive notices from the Company, attend the general meeting of shareholders, speak at the general meeting of shareholders or exercise the voting right of relevant shares; any notice sent to such person shall be considered as delivered to all joint shareholders of relevant shares.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 53 Holders of Ordinary Shares of the Company shall enjoy the following rights: (1) receive dividends and other profit distributions on the basis of the number of shares held by them; (2) participate or to appoint proxies to participate in general meetings of shareholders, speak at the general meeting of shareholders and exercise voting rights; (3) supervise and control the Company's business activities, and raise suggestions or inquiries; (4) transfer shares in accordance with laws, administrative regulations and the Articles of Association of Company; (5) obtain relevant information in accordance with the Articles of Association of the Company, which shall include: (a) obtaining the Articles of Association of the Company after payment of a charge to cover costs; (b) being entitled to browse and make a copy, after payment of reasonable charges, of: (i) all parts of the register of shareholders; (ii) personal information on the Directors, supervisors, Manager and Other Senior Executives of the Company, including: (A) current and previous names and aliases; (B) main address (residence); (C) nationality; (D) full-time and all other part-time occupations and duties; and (E) identification documents and their numbers.	**Article 53** Holders of Ordinary Shares of the Company shall enjoy the following rights: (1) receive dividends and other profit distributions on the basis of the number of shares held by them; (2) participate or to appoint proxies to participate in general meetings of shareholders, speak at the general meeting of shareholders and exercise voting rights; (3) supervise and control the Company's business activities, and raise suggestions or inquiries; (4) transfer shares in accordance with laws, administrative regulations and the Articles of Association of Company; (5) obtain relevant information in accordance with the Articles of Association of the Company, which shall include: (a) obtaining the Articles of Association of the Company after payment of a charge to cover costs; (b) being entitled to browse and make a copy, after payment of reasonable charges, of: (i) all parts of the register of shareholders; (ii) personal information on the Directors, **members of the audit committee**~~supervisors~~, Manager and Other Senior Executives of the Company, including: (A) current and previous names and aliases; (B) main address (residence); (C) nationality; (D) full-time and all other part-time occupations and duties; and (E) identification documents and their numbers.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(iii) the status of the Company's share capital; (iv) reports of the aggregate par value, number of shares, and highest and lowest prices of each category of shares repurchased by the Company since the last fiscal year as well as all the expenses paid by the Company therefor; and (v) the minutes of shareholders' general meetings; (6) enjoy the right to know and participate in material issues of the Company stipulated by laws, administrative regulations and the Articles of Association; (7) shareholders shall have the right to protect their legitimate rights and interests through civil procedure or other legal means according to the law and administrative regulations. In the event the resolutions of the general meeting of shareholders and the Board of Directors are in breach of laws and administrative regulations or infringe on legitimate rights and interests of the shareholders, the shareholders shall have the right to initiate litigation to stop such breach or infringement. The Directors, supervisors and Manager of the Company shall bear the liability of compensation in cases where they violate laws, administrative regulations or the Articles of Association and cause damages to the Company during the performance of their duties. Shareholders shall have the right to request the company to sue for such compensation in accordance with law; (8) participate in the distribution of the remaining property of the Company according to their shareholding when the Company is terminated or liquidated; and (9) other rights conferred by laws, administrative regulations and the Articles of Association of the Company.	(iii) the status of the Company's share capital; (iv) reports of the aggregate par value, number of shares, and highest and lowest prices of each category of shares repurchased by the Company since the last fiscal year as well as all the expenses paid by the Company therefor; and (v) the minutes of shareholders' general meetings; (6) enjoy the right to know and participate in material issues of the Company stipulated by laws, administrative regulations and the Articles of Association; (7) shareholders shall have the right to protect their legitimate rights and interests through civil procedure or other legal means according to the law and administrative regulations. In the event the resolutions of the general meeting of shareholders and the Board of Directors are in breach of laws and administrative regulations or infringe on legitimate rights and interests of the shareholders, the shareholders shall have the right to initiate litigation to stop such breach or infringement. The Directors, **members of the audit committee**~~**supervisors**~~ and Manager of the Company shall bear the liability of compensation in cases where they violate laws, administrative regulations or the Articles of Association and cause damages to the Company during the performance of their duties. Shareholders shall have the right to request the company to sue for such compensation in accordance with law; (8) participate in the distribution of the remaining property of the Company according to their shareholding when the Company is terminated or liquidated; and (9) other rights conferred by laws, administrative regulations and the Articles of Association of the Company.

Existing Articles	**Amendments (amendments shown in bold and with strikethrough)**
No powers shall be taken to freeze or otherwise impair any of the rights attaching to any share by reason only that the person or persons who are interested directly or indirectly therein have failed to disclose their interests to the company.	No powers shall be taken to freeze or otherwise impair any of the rights attaching to any share by reason only that the person or persons who are interested directly or indirectly therein have failed to disclose their interests to the company. **<u>To the extent permitted by applicable laws and unless restricted or prohibited by the Listing Rules, the Company shall accept instructions transmitted by shareholders by electronic means (including indications of intention to attend meetings, appointment of proxies, revocation of appointments, voting instructions, and responses to “Corporate Communications” and “Actionable Corporate Communications” as defined under the Listing Rules), subject to such reasonable identity verification measures as may be determined by the Board of Directors from time to time.</u>**
Article 57 In addition to obligations imposed by laws, administrative regulations or the listing rules in the region where the Company shares are listed, the controlling shareholders (as defined in the following Article) may not, in the exercise of their shareholders’ powers, make decisions prejudicial to the interest of all or part of the shareholders as a result of the exercise of their voting rights on the issues set forth below: (1) relieving a Director or supervisor of the responsibility to act honestly in the best interest of the Company; (2) approving a Director or supervisor (for his own or another person’s benefit) of depriving the Company of its property in any way, including (but not limited to)any opportunities that are favorable to the Company; or (3) approving a Director or supervisor (for his own or another person’s benefit) in depriving other shareholders of their personal rights or interests, including (but not limited to) rights to distributions and voting rights, but not including the restructuring of the Company submitted to and adopted by the shareholders in general meeting in accordance with the Articles of Association of the Company.	**Article 57** In addition to obligations imposed by laws, administrative regulations or the listing rules in the region where the Company shares are listed, the controlling shareholders (as defined in the following Article) may not, in the exercise of their shareholders’ powers, make decisions prejudicial to the interest of all or part of the shareholders as a result of the exercise of their voting rights on the issues set forth below: (1) relieving a Director or **<u>members of the audit committee</u>**~~**supervisor**~~ of the responsibility to act honestly in the best interest of the Company; (2) approving a Director or **<u>members of the audit committee</u>**~~**supervisor**~~ (for his own or another person’s benefit) of depriving the Company of its property in any way, including (but not limited to)any opportunities that are favorable to the Company; or (3) approving a Director or **<u>members of the audit committee</u>**~~**supervisor**~~ (for his own or another person’s benefit) in depriving other shareholders of their personal rights or interests, including (but not limited to) rights to distributions and voting rights, but not including the restructuring of the Company submitted to and adopted by the shareholders in general meeting in accordance with the Articles of Association of the Company.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 58 For the purposes of the preceding Article, the term "controlling shareholder" shall refer to a person who satisfies any of the following conditions: (1) a person who, acting alone or in concert with others, has the power to elect more than half number of the Directors of the Company; (2) a person who, acting alone or in concert with others, has the power to exercise or control the exercise of 30 percent or more of the company's voting rights; (3) a person who, acting alone or in concert with others, holds 30 percent or more of the issued and outstanding shares of the Company; or (4) a person who, acting alone or in concert with others, actually controls the Company in any other manners.	**Article 58** For the purposes of the preceding Article, the term "controlling shareholder" shall refer to a person who satisfies any of the following conditions: (1) a person who, acting alone or in concert with others, has the power to elect more than half number of the Directors of the Company; (2) a person who, acting alone or in concert with others, has the power to exercise or control the exercise of 30 percent or more of the company's voting rights; (3) a person who, acting alone or in concert with others, holds 30 percent or more of the issued and outstanding shares of the Company **(excluding treasury shares)**; or (4) a person who, acting alone or in concert with others, actually controls the Company in any other manners.
Article 60 The controlling shareholders shall strictly comply with the conditions and procedures imposed by the laws, regulations and the Articles of Association of the Company when nominating candidates for the Directors and supervisors of the Company. The candidates for the Directors and supervisors nominated by the controlling shareholders shall possess relevant professional knowledge, decision-making and supervision capability. The controlling shareholders shall not perform any approval procedure in relation to the resolution of the general meeting of shareholders on personnel election or the resolution of the Board of Directors on personnel employment; cannot appoint or dismiss senior executives of the Company by bypassing the general meeting of shareholders and the Board of Directors.	**Article 60** The controlling shareholders shall strictly comply with the conditions and procedures imposed by the laws, regulations and the Articles of Association of the Company when nominating candidates for the Directors ~~**and supervisors**~~ of the Company. The candidates for the Directors ~~**and supervisors**~~ nominated by the controlling shareholders shall possess relevant professional knowledge, decision-making and supervision capability. The controlling shareholders shall not perform any approval procedure in relation to the resolution of the general meeting of shareholders on personnel election or the resolution of the Board of Directors on personnel employment; cannot appoint or dismiss senior executives of the Company by bypassing the general meeting of shareholders and the Board of Directors.
Article 64 The Board of Directors, board of supervisors and other internal institutions of the Company shall run independently. The Company and its functional departments are neither superior nor subordinate to the controlling shareholders and their functional departments. The plan and instruction made by the Company and its subsidiaries in relation to operation as well as the independence of their operation management shall not be influenced by the controlling shareholders and their subsidiaries in any form.	**Article 64** The Board of Directors, **the audit committee**~~**board of supervisors**~~ and other internal institutions of the Company shall run independently. The Company and its functional departments are neither superior nor subordinate to the controlling shareholders and their functional departments. The plan and instruction made by the Company and its subsidiaries in relation to operation as well as the independence of their operation management shall not be influenced by the controlling shareholders and their subsidiaries in any form.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 67 The general meeting of shareholders shall exercise the following functions and powers:	**Article 67** The general meeting of shareholders shall exercise the following functions and powers:
(1) to decide on the business policies and investment plans of the Company;	**~~(1) to decide on the business policies and investment plans of the Company;~~**
(2) to elect and replace Directors, the procedures of which are to be published on the Company's website, and to decide on matters concerning the remuneration of Directors;	**(1)** ~~(2)~~ to elect and replace Directors, the procedures of which are to be published on the Company's website, and to decide on matters concerning the remuneration of Directors;
(3) to elect and replace the supervisors who are to be appointed from among the shareholders' representatives and decide on matters concerning the remuneration of supervisors;	**~~(3) to elect and replace the supervisors who are to be appointed from among the shareholders' representatives and decide on matters concerning the remuneration of supervisors;~~**
(4) to examine and approve reports of the Board of Directors;	**(2)** ~~(4)~~ to examine and approve reports of the Board of Directors;
(5) to examine and approve reports of the board of supervisors;	**(3)** ~~(5)~~ to examine and approve reports of the **audit committee**~~**board of supervisors**~~;
(6) to examine and approve the Company's annual financial budget and final account proposals;	**~~(6) to examine and approve the Company's annual financial budget and final account proposals;~~**
(7) to examine and approve the Company's plans for profit distribution and reparation for loses;	**(4)** ~~(7)~~ to examine and approve the Company's plans for profit distribution and reparation for loses;
(8) to pass resolutions concerning the increase or reduction of the Company's registered capital;	**(5)** ~~(8)~~ to pass resolutions concerning the increase or reduction of the Company's registered capital;
(9) to pass resolutions on matters such as the merger, division, dissolution or liquidation of the Company;	**(6)** ~~(9)~~ to pass resolutions on matters such as the merger, division, dissolution**,** ~~**or**~~ liquidation **or change in company form** of the Company;
(10) to pass resolutions on the issuance of bonds by the Company;	**(7)** ~~(10)~~ to pass resolutions on the issuance of bonds by the Company;
	(8) the general meeting of shareholders may authorize the board of directors to make resolutions regarding the issuance of corporate bonds;
(11) to pass resolutions on the appointment, removal or non-reappointment of accounting firms by the Company;	(9) ~~(11)~~ to pass resolutions on the appointment, removal or non-reappointment of accounting firms by the Company;
(12) to amend the Articles of Association of the Company;	**(10)** ~~(12)~~ to amend the Articles of Association of the Company;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(13) to examine motions raised by shareholders representing 5 percent or more of the Company's voting shares; (14) other matters that laws, administrative regulations and the Articles of Association of the Company require to be resolved by the general meeting of shareholders; and (15) other matters that can be authorized or entrusted to the Board of Directors for their handling by the shareholders in general meeting.	**(11)** ~~(13)~~ to examine motions raised by shareholders representing **1**~~5~~ percent or more of the Company's voting shares; **(12)** ~~(14)~~ other matters that laws, administrative regulations and the Articles of Association of the Company require to be resolved by the general meeting of shareholders; and **(13)** ~~(15)~~ other matters that can be authorized or entrusted to the Board of Directors for their handling by the shareholders in general meeting.
Article 68 Without the prior approval of the general meeting of shareholders, the Company shall not conclude any contract with any person other than a Director, a supervisor, the Manager or Other Senior Executives of the Company for the delegation of the whole business management or part of the important business management of the Company management of the Company to that person.	**Article 68** Without the prior approval of the general meeting of shareholders, the Company shall not conclude any contract with any person other than a Director, **members of the audit committee**~~a supervisor~~, the Manager or Other Senior Executives of the Company for the delegation of the whole business management or part of the important business management of the Company management of the Company to that person.
Article 69 General meetings of shareholders shall include annual general meetings and extraordinary general meetings. Annual general meeting shall be convened once every fiscal year and shall be held within six months following the preceding fiscal year. The Board of Directors shall convene an extraordinary general meeting within two months of the occurrence of any of the following circumstances: (1) the number of Directors is less than the number provided for in the Company Law or less than two-thirds prescribed in the Articles of Association of the Company; (2) the losses of the Company that have not been made up reach one-third of the total share capital of the Company; (3) at the written request of the shareholders separately or aggregately holding 10% or more of the Company's shares; or (4) the Board of Directors considers that there is a need;	**Article 69** General meetings of shareholders shall include annual general meetings and extraordinary general meetings. Annual general meeting shall be convened once every fiscal year and shall be held within six months following the preceding fiscal year. The Board of Directors shall convene an extraordinary general meeting within two months of the occurrence of any of the following circumstances: (1) the number of Directors is less than the number provided for in the Company Law or less than two-thirds prescribed in the Articles of Association of the Company; (2) the losses of the Company that have not been made up reach one-third of the total share capital of the Company; (3) at the written request of the shareholders separately or aggregately holding 10% or more of the Company's shares; or (4) the Board of Directors considers that there is a need;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(5) the board of supervisors proposes a meeting; or (6) more than half of the independent Directors propose a meeting.	(5) the **audit committee**~~board of supervisors~~ proposes a meeting; or ~~(6) more than half of the independent Directors propose a meeting.~~
Article 71 Shareholder(s) individually or jointly holding more than 3% of the Company's shares may submit a written provisional motion to be added to the meeting agenda to the Board 10 days before the convening of the general meeting of shareholders by the Company. The Board shall notify other shareholders within two days after the receipt of the motion and submit the provisional proposal to the general meeting of shareholders for consideration. The contents of the provisional motion shall fall within the functions and powers of general meeting of shareholders with clear discussion topic and specific matters to be resolved. No resolution shall be passed at a general meeting of shareholders on any matter which is not set out in the notice referred to in Articles 70 and Articles 71 herein.	**Article 71** Shareholder(s) individually or jointly holding more than **1**~~3~~% of the Company's shares **(excluding treasury shares)** may submit a written provisional motion to be added to the meeting agenda to the Board 10 days before the convening of the general meeting of shareholders by the Company. **The provisional proposal shall contain clear discussion topic and specific matters to be resolved.** The Board shall notify other shareholders within two days after the receipt of the motion and submit the provisional proposal to the general meeting of shareholders for consideration**, unless the provisional proposal violates the provisions of laws, administrative regulations or the Articles of Association of Company, or does not fall within the functions and powers of general meeting of shareholders. The Company shall not increase the shareholding percentage required for shareholders to propose provisional proposals.** ~~The contents of the provisional motion shall fall within the functions and powers of general meeting of shareholders with clear discussion topic and specific matters to be resolved.~~ No resolution shall be passed at a general meeting of shareholders on any matter which is not set out in the notice referred to in Articles 70 and Articles 71 herein.
Article 76 The notice of a general meeting of shareholders shall meet the following requirements: (1) it shall be made in the form prescribed in Article 239 of the Articles of Association; (2) it shall specify the place, date and time of the meeting;	**Article 76** The notice of a general meeting of shareholders shall meet the following requirements: (1) it shall be made in the form prescribed in Article 239 of the Articles of Association; (2) it shall specify the place, date and time of the meeting**. If the general meeting of shareholders is a hybrid meeting or an electronic meeting, a statement to that effect shall be made, along with details of the electronic facilities to be used for attending and participating in the meeting by electronic means, or an indication of when and how the Company will make such details available prior to the meeting**;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(3) it shall state the shareholding registration date of the shareholders who are entitled to attend the general meeting of shareholders;	(3) it shall state the shareholding registration date of the shareholders who are entitled to attend the general meeting of shareholders;
(4) it shall specify name and phone number of the appointed contact person for the meeting;	(4) it shall specify name and phone number of the appointed contact person for the meeting;
(5) it shall describe the matters to be discussed at the meeting;	(5) it shall describe the matters to be discussed at the meeting;
(6) it shall provide to the shareholders the information and explanations necessary for them to make a wise decision on the matters to discussed. This principal shall apply (but not limit) when the Company proposes a merger, repurchase of shares, reorganization of share capital or other restructuring, it shall provide the specific conditions and contract (if any) of the transaction under discussions and earnestly explain the cause and result of the transaction;	(6) it shall provide to the shareholders the information and explanations necessary for them to make a wise decision on the matters to discussed. This principal shall apply (but not limit) when the Company proposes a merger, repurchase of shares, reorganization of share capital or other restructuring, it shall provide the specific conditions and contract (if any) of the transaction under discussions and earnestly explain the cause and result of the transaction;
(7) it shall disclosure the nature and extent of conflict of interest, if any, of any Director, supervisor, Manager or Other Senior Executives of the Company in any matter to be discussed; and provide an explanation of the difference, if any, between the way in which the matter to be discussed would affect such Director, supervisor, Manager or Other Senior Executives in his capacity as shareholder and the way in which such matter would affect other shareholders of the same category;	(7) it shall disclosure the nature and extent of conflict of interest, if any, of any Director, **~~supervisor,~~** Manager or Other Senior Executives of the Company in any matter to be discussed; and provide an explanation of the difference, if any, between the way in which the matter to be discussed would affect such Director, **~~supervisor,~~** Manager or Other Senior Executives in his capacity as shareholder and the way in which such matter would affect other shareholders of the same category;
(8) it shall contain the full text of any special resolution proposed to be adopted at the meeting;	(8) it shall contain the full text of any special resolution proposed to be adopted at the meeting;
(9) it shall contain a conspicuous statement that shareholders entitled to attend and vote have the right to entrust one or more proxies to attend and vote on their behalf and that such proxy need not be a shareholder; and	(9) it shall contain a conspicuous statement that shareholders entitled to attend and vote have the right to entrust one or more proxies to attend and vote on their behalf and that such proxy need not be a shareholder; and
(10) it shall state the time and place for delivery of the meeting's proxy forms.	(10) it shall state the time and place for delivery of the meeting's proxy forms.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 89 When shareholders (including proxies) vote at the general meeting of shareholders, they shall exercise their voting rights as are attached to the number of voting shares that they represent. Each share shall carry one vote. If any shareholder has to forfeit his voting rights or be limited to just to vote for or against specific resolutions in accordance with the GEM Listing Rules, his (including proxies) vote which offences the relevant regulations or limitations shall not be counted.	**Article 89** When shareholders (including proxies) vote at the general meeting of shareholders, they shall exercise their voting rights as are attached to the number of voting shares that they represent. Each share shall carry one vote**, provided that treasury shares shall have no voting rights**. If any shareholder has to forfeit his voting rights or be limited to just to vote for or against specific resolutions in accordance with the GEM Listing Rules, his (including proxies) vote which offences the relevant regulations or limitations shall not be counted.
Article 94 The following matters shall be resolved by way of an ordinary resolution of the general meeting of shareholders: (1) work reports of the Board of Directors and the board of supervisors; (2) plans for the distribution of profits and making up of losses drafted by the Board of Directors; (3) removal of members of the Board of Directors and the board of supervisors, their remuneration and method of payment of their remuneration; (4) the Company's annual budget, final accounts, balance sheet, profit statement and other financial statements; and (5) matters other than those required by laws, administrative regulations or the Articles of Association of the Company to be passed by way of a special resolution.	**Article 94** The following matters shall be resolved by way of an ordinary resolution of the general meeting of shareholders: (1) work reports of the Board of Directors and the **audit committee**~~**board of supervisors**~~; (2) plans for the distribution of profits and making up of losses drafted by the Board of Directors; (3) removal of members of the Board of Directors and the **audit committee**~~**board of supervisors**~~, their remuneration and method of payment of their remuneration; (4) the Company's annual budget, final accounts, balance sheet, profit statement and other financial statements; and (5) matters other than those required by laws, administrative regulations or the Articles of Association of the Company to be passed by way of a special resolution.
Article 95 The following matters shall be resolved by way of a special resolution of the general meeting of shareholders; (1) increase or reduction of the Company's share capital and issuance of any class of shares, warrants or other similar securities; (2) issuance of Company's bonds;	**Article 95** The following matters shall be resolved by way of a special resolution of the general meeting of shareholders; (1) increase or reduction of the Company's share capital and issuance of any class of shares, warrants or other similar securities; (2) issuance of Company's bonds;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(3) division, merger, dissolution, voluntary winding up and liquidation of the Company; (4) amendment to the Articles of Association of the Company; and (5) other matters that, as resolved by way of an ordinary resolution of the general meeting of shareholders, may have a significant impact on the Company and required to be resolved by way of a special resolution.	(3) division, merger, dissolution, **change of corporate form,** voluntary winding up and liquidation of the Company; (4) amendment to the Articles of Association of the Company; and (5) other matters that, as resolved by way of an ordinary resolution of the general meeting of shareholders, may have a significant impact on the Company and required to be resolved by way of a special resolution.
Article 98 The Board of Directors and the board of supervisors shall make a response or explanation to the inquiries and suggestions raised by the shareholders, unless such inquiries and suggestions involve trade secrets of the Company that can't be made public at the meeting.	**Article 98** The Board of Directors and the **audit committe**~~**board of supervisors**~~ shall make a response or explanation to the inquiries and suggestions raised by the shareholders, unless such inquiries and suggestions involve trade secrets of the Company that can't be made public at the meeting.
Article 99 The general meeting of shareholders shall keep the minutes, which shall be signed by the Directors and recorder attending the meeting. The minutes shall record the following: (1) The number of voting shares present at the general meeting of shareholders, and their proportion in the total shares of the Company; (2) date and place of the meeting; (3) name of the chairman and the agenda of the meeting; (4) key points of each speaker on every matter discussed; (5) voting results of each voted matter; (6) inquiries, opinions and suggestions of the shareholders, and related answers or statements of the Board of Directors and the board of supervisors; (7) other contents that shall be recorded in the minutes considered by the general meeting of shareholders and specified by the Articles of Association.	**Article 99** The general meeting of shareholders shall keep the minutes, which shall be signed by the Directors and recorder attending the meeting. The minutes shall record the following: (1) The number of voting shares present at the general meeting of shareholders, and their proportion in the total shares of the Company; (2) date and place of the meeting; (3) name of the chairman and the agenda of the meeting; (4) key points of each speaker on every matter discussed; (5) voting results of each voted matter; (6) inquiries, opinions and suggestions of the shareholders, and related answers or statements of the Board of Directors and the **audit committe**~~**board of supervisors**~~; (7) other contents that shall be recorded in the minutes considered by the general meeting of shareholders and specified by the Articles of Association.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
–	**Article 104A A general meeting of shareholders may be held by means of telephone, electronic facilities, or other communication facilities (including but not limited to telephone or video conferencing) so that all participants in the meeting can communicate with each other simultaneously and instantaneously, and participation in such a meeting shall constitute personal attendance at such meeting. All general meetings of shareholders (including annual general meetings, any extraordinary general meetings, any adjourned meetings, or any postponed meetings) may be held: (1) as physical meetings at any place in the world and at one or more locations as determined by the Board of Directors; or (2) as hybrid meetings or electronic meetings, as determined by the Board of Directors in its absolute discretion.**
–	**Article 104B Any reference to the right of a shareholder to speak at an electronic meeting or a hybrid meeting shall include the right to raise a question or make a statement, orally or in writing, to the chairperson of the meeting by means of electronic facilities. Such right shall be deemed to have been duly exercised if such question or statement can be heard or seen by all or only a part of the persons attending the meeting (or only by the chairperson of the meeting); in which case, the chairperson of the meeting shall, personally or by using electronic facilities, convey verbatim, orally or in writing, the question raised or the statement made to all persons attending the meeting.**
–	**Article 104C Any reference to voting or poll-taking at a general meeting of shareholders shall include all votes cast by shareholders attending the meeting in person, by corporate representative or by proxy (in such manner as the chairman of the meeting may direct, whether by a show of hands and/or by ballot, voting paper or ticket and/or by electronic means).**
–	**Article 104D Any reference to an electronic meeting shall include, without limitation, a meeting held by means of a website address, webinar, webcast, video or any form of teleconferencing system (whether by telephone, video, web or otherwise).**

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 105 Shareholders who hold different classes of shares shall be class shareholders. Class shareholders shall enjoy rights and assume duties in accordance with laws, administrative regulations and the Articles of Association of Company.	**Article 105** Shareholders who hold different classes of shares shall be class shareholders. **Shares of the same class shall rank *pari passu* in all respects.** **For shares of the same class issued in the same issuance, the conditions of issue and the issue price per share shall be identical; and each subscriber shall pay the same price per share for the shares subscribed for.** Class shareholders shall enjoy rights and assume duties in accordance with laws, administrative regulations and the Articles of Association of Company.
Article 112 Apart from the holders of other classes of shares, holders of Domestic Shares and Overseas-Listed Foreign Shares shall be deemed to be holders of different classes of shares. The special procedures for approval by a class of shareholders shall not apply in the following circumstances: (1) where, upon the approval by a special resolution of the general meeting of shareholders, the Company issues, either separately or concurrently, Domestic Shares and Overseas-Listed Foreign Shares once every 12 months, not more than 20 percent of the existing issued of the respective classes; or (2) where the plan for issuance of Domestic Shares and Overseas-Listed Foreign Shares upon the establishment of the Company is completed within 15 months from the date of approval by the State Council Securities Commission.	**Article 112** Apart from the holders of other classes of shares, holders of Domestic Shares and Overseas-Listed Foreign Shares shall be deemed to be holders of different classes of shares. The special procedures for approval by a class of shareholders shall not apply in the following circumstances: (1) where, upon the approval by a special resolution of the general meeting of shareholders, the Company issues, either separately or concurrently, Domestic Shares and Overseas-Listed Foreign Shares once every 12 months, not more than 20 percent of the existing issued of the respective classes **(excluding treasury shares)**; or (2) where the plan for issuance of Domestic Shares and Overseas-Listed Foreign Shares upon the establishment of the Company is completed within 15 months from the date of approval by the State Council Securities Commission.
Article 116 The Board of Directors shall be accountable to the general meeting of shareholders and shall exercise the following functions and powers: (1) to be responsible for convening the general meeting of shareholders and to report on its work to the general meeting of shareholders; (2) to implement the resolutions of the general meeting of shareholders; (3) to decide on the business plans and investment plans of the Company;	**Article 116** The Board of Directors ~~**shall be accountable to the general meeting of shareholders and**~~ shall exercise the following functions and powers: (1) to ~~**be responsible for convening**~~ **convene** the general meeting of shareholders and to report on its work to the general meeting of shareholders; (2) to implement the resolutions of the general meeting of shareholders; (3) to decide on the business plans and investment plans of the Company;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(4) to formulate the proposed annual financial budgets and final accounts of the Company;	~~(4) to formulate the proposed annual financial budgets and final accounts of the Company;~~
(5) to formulate the plans for profit distribution and making up losses of the Company;	**(4)** ~~(5)~~ to formulate the plans for profit distribution and making up losses of the Company;
(6) to formulate plans for the increase or reduction in the registered capital of the Company and for the issue of Company bonds;	**(5)** ~~(6)~~ to formulate plans for the increase or reduction in the registered capital of the Company and for the issue of Company bonds;
(7) to formulate plans for the merger, division and dissolution of the Company;	**(6)** ~~(7)~~ to formulate plans for the merger, division**,** ~~and~~ dissolution~~,~~ **or change of corporate form** of the Company;
(8) to propose plan for the establishment of the Company's internal management organization;	**(7)** ~~(8)~~ to propose plan for the establishment of the Company's internal management organization;
(9) to appoint or renew the Company Manager; appoint or renew the Company's deputy manager(s), personnel in charge of financial affairs, Other Senior Executives as proposed by the Manager, and to decide on the their remuneration; appoint or replace subsidiaries' directors and the members of board of supervisors; appoint, replace or recommend subsidiaries' the shareholder representatives, the directors and the supervisors	**(8)** ~~(9)~~ to appoint or renew the Company Manager; appoint or renew the Company's deputy manager(s), personnel in charge of financial affairs, Other Senior Executives as proposed by the Manager, and to decide on the their remuneration; appoint or replace subsidiaries' directors and the members of **the audit committee**~~board of supervisors~~; appoint, replace or recommend subsidiaries' the shareholder representatives, the directors and the **members of the audit committee** ~~supervisors~~;
(10) to review the working report of Company Manager;	**(9)** ~~(10)~~ to review the working report of Company Manager;
(11) the formulate the basic management systems of the Company;	**(10)** ~~(11)~~ the formulate the basic management systems of the Company;
(12) subject to the compliance with relevant laws, regulations and the Articles of Association, to exercise the financing and borrowing rights, decide the mortgage, lease, contracting or transfer of important assets of the Company, and to certain extent, authorize the Company Manager to exercise the rights said in this clause;	**(11)** ~~(12)~~ subject to the compliance with relevant laws, regulations and the Articles of Association, to exercise the financing and borrowing rights, decide the mortgage, lease, contracting or transfer of important assets of the Company, and to certain extent, authorize the Company Manager to exercise the rights said in this clause;
(13) to suggest the general meeting of shareholders engage or change the accounting firm that audits the Company;	**(12)** ~~(13)~~ to suggest the general meeting of shareholders engage or change the accounting firm that audits the Company;
(14) to formulate proposals to amendments to the Articles of Association of the Company;	**(13)** ~~(14)~~ to formulate proposals to amendments to the Articles of Association of the Company;

Existing Articles	**Amendments (amendments shown in bold and with strikethrough)**
(15) to decide the interim dividend distribution plan of the Company; (16) to decide other significant matters not specified in the Articles of Association but should be determined by the general meeting of shareholders; (17) other functions or powers stipulated conferred by Articles of Association or the general meeting of shareholders. Resolutions by the Board of Directors on matters referred to in the preceding paragraph shall be passed by the affirmative vote of more than one-half of the Directors other than the resolutions on matters referred to in items (6), (7) and (14), which shall require the affirmative vote of more than two-thirds of the Directors	**(14)** ~~(15)~~ to decide the interim dividend distribution plan of the Company; **(15)** ~~(16)~~ to decide other significant matters not specified in the Articles of Association but should be determined by the general meeting of shareholders; **(16)** ~~(17)~~ other functions or powers stipulated conferred by Articles of Association or the general meeting of shareholders. Resolutions by the Board of Directors on matters referred to in the preceding paragraph shall be passed by the affirmative vote of more than one-half of the Directors other than the resolutions on matters referred to in items **(5)**~~(6)~~, **(6)**~~(7)~~ and **(13)**~~(14)~~, which shall require the affirmative vote of more than two-thirds of the Directors
Article 120 Meetings of the Board of Directors shall be held at least twice a year. Meetings of the Board of Directors shall be convened by the Chairman of the Board of Directors by giving a notice to all Directors 10 days before the meetings are held. Any of the following cases occur, Chairman of the Board of Directors shall convene an extraordinary meeting of the Board of Directors within three working days: (1) Chairman of the Board of Directors considers it necessary; (2) more than one-third of the Directors propose together; (3) board of supervisors proposes; (4) the Manager proposes. The reasonable expenses incurred by the Directors to attend the meetings of the Board of Directors shall be paid by the Company. Such expenses include the travel expenses between the places where the Directors live and the meeting venue (if different), the accommodation expense during the meeting, the rent of the meeting venue, and the travel expenses in the meeting place.	**Article 120** Meetings of the Board of Directors shall be held at least twice a year. Meetings of the Board of Directors shall be convened by the Chairman of the Board of Directors by giving a notice to all Directors 10 days before the meetings are held. Any of the following cases occur, Chairman of the Board of Directors shall convene an extraordinary meeting of the Board of Directors within three working days: (1) Chairman of the Board of Directors considers it necessary; (2) more than one-third of the Directors propose together; (3) **the audit committee** ~~board of supervisors~~ proposes; (4) the Manager proposes. The reasonable expenses incurred by the Directors to attend the meetings of the Board of Directors shall be paid by the Company. Such expenses include the travel expenses between the places where the Directors live and the meeting venue (if different), the accommodation expense during the meeting, the rent of the meeting venue, and the travel expenses in the meeting place.

Existing Articles	**Amendments (amendments shown in bold and with strikethrough)**
Article 121 Notice of convening the meetings and the extraordinary meetings of the Board of Directors shall be given to the Directors in accordance with following manner: (1) if the time and address of the regular meetings of the Board of Directors have been speechified by the Board of Directors in advance, there is no need to distribute a notice; (2) if the Board of Directors has not decided the time and place of the meeting of the Board of Directors in advance, Chairman of the Board of Directors shall notify the Directors and the supervisors for the time and place of the meeting of the Board of Directors via email, telex, telegraph, fax, express delivery, registered mail, or special person at least 10 days before the meeting; (3) when there is an urgent matter needing to convene a meeting of the Board of Directors, Chairman of the Board of Directors shall cause the Board Secretary to notify the Directors and the supervisors for the time and place of the extraordinary meeting via email, telex, telegraph, fax, express delivery, registered mail or special person at least three days before the meeting; (4) the notice shall be written in Chinese, attached with the English version when necessary, and include the agenda of the meeting. Any Director can waive the right to receive the notice of the meeting of the Board of Directors.	**Article 121** Notice of convening the meetings and the extraordinary meetings of the Board of Directors shall be given to the Directors in accordance with following manner: (1) if the time and address of the regular meetings of the Board of Directors have been speechified by the Board of Directors in advance, there is no need to distribute a notice; (2) if the Board of Directors has not decided the time and place of the meeting of the Board of Directors in advance, Chairman of the Board of Directors shall notify the Directors and the **members of the audit committee** ~~**supervisors**~~ for the time and place of the meeting of the Board of Directors via email, telex, telegraph, fax, express delivery, registered mail, or special person at least 10 days before the meeting; (3) when there is an urgent matter needing to convene a meeting of the Board of Directors, Chairman of the Board of Directors shall cause the Board Secretary to notify the Directors and the **members of the audit committee** ~~**supervisors**~~ for the time and place of the extraordinary meeting via email, telex, telegraph, fax, express delivery, registered mail or special person at least three days before the meeting; (4) the notice shall be written in Chinese, attached with the English version when necessary, and include the agenda of the meeting. Any Director can waive the right to receive the notice of the meeting of the Board of Directors.
Article 132 The Board of Directors, the board of supervisors or the shareholder holding 1% or more of the issued shares of the Company independently or on a consolidated basis can recommend candidates for independent non-executive Directors, who shall be elected and determined by the general meeting of shareholders.	**Article 132** The Board of Directors, the **audit committee** ~~**board of supervisors**~~ or the shareholder holding 1% or more of the issued shares of the Company independently or on a consolidated basis can recommend candidates for independent non-executive Directors, who shall be elected and determined by the general meeting of shareholders.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 143 The Company Manager shall be accountable to the Board of Directors and shall exercise the following functions and powers: (1) to be in charge of the production, operation and management of the Company and to organize the implementation of the resolutions of the Board of Directors; (2) to organize the implementation of the Company's annual business plans and investment plans; (3) to draft plan for establishment of the Company's internal management organization; (4) to draft the Company's basic management system; (5) to formulate the basic rules and regulations of the Company; (6) to propose the employment or dismissal of deputy manager(s), personnel in charge of financial affairs and Other Senior Executives of the Company; (7) to hire or dismiss other executives other than those to be hired or dismissed by the Board of Directors; (8) to decide the award, penalty, promotion, demotion, salary adjustment, engagement, employment, dismissal and discharge of employees of the Company; (9) to handle important businesses with external parties on behalf of the Company with the authorization of the Board of Directors; (10) other functions and powers conferred by the Articles of Association of Company and the Board of Directors.	**Article 143** **~~The Company Manager shall be accountable to the Board of Directors and shall exercise the following functions and powers:~~** **~~(1) to be in charge of the production, operation and management of the Company and to organize the implementation of the resolutions of the Board of Directors;~~** **~~(2) to organize the implementation of the Company's annual business plans and investment plans;~~** **~~(3) to draft plan for establishment of the Company's internal management organization;~~** **~~(4) to draft the Company's basic management system;~~** **~~(5) to formulate the basic rules and regulations of the Company;~~** **~~(6) to propose the employment or dismissal of deputy manager(s), personnel in charge of financial affairs and Other Senior Executives of the Company;~~** **~~(7) to hire or dismiss other executives other than those to be hired or dismissed by the Board of Directors;~~** **~~(8) to decide the award, penalty, promotion, demotion, salary adjustment, engagement, employment, dismissal and discharge of employees of the Company;~~** **~~(9) to handle important businesses with external parties on behalf of the Company with the authorization of the Board of Directors;~~** **~~(10) other functions and powers conferred by the Articles of Association of Company and the Board of Directors.~~** **The Manager shall be appointed or removed by the Board. The Manager shall be accountable to the Board and shall exercise his or her functions and powers in accordance with the Articles of Association or the authorisation of the Board. The Manager may attend Board meetings as a non-voting attendee.**

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Chapter 14 Board of Supervisors	**Chapter 14 The Board of Directors and the Audit Committee**~~Board of Supervisors~~
Article 147 The Company shall have a board of supervisors. As a standing supervision organization of the Company, the board of supervisors is responsible for supervising the Board of Directors, its members, the Manager and Other Senior Executives, and preventing them from abusing their functions and powers, and infringing on the legitimate rights of shareholders, the Company and its employees. The board of supervisors shall be composed of three supervisors, one of them shall be the chairman of the board of supervisors. The term of office of a supervisor shall be 3 years and may serve consecutive terms upon his expiration. The appointment and dismissal of the chairman of the board of supervisors shall be voted by at least two-thirds of the supervisors.	**Article 147** ~~The Company shall have a board of supervisors. As a standing supervision organization of the Company, the board of supervisors is responsible for supervising the Board of Directors, its members, the Manager and Other Senior Executives, and preventing them from abusing their functions and powers, and infringing on the legitimate rights of shareholders, the Company and its employees. The board of supervisors shall be composed of three supervisors, one of them shall be the chairman of the board of supervisors. The term of office of a supervisor shall be 3 years and may serve consecutive terms upon his expiration.~~ ~~The appointment and dismissal of the chairman of the board of supervisors shall be voted by at least two-thirds of the supervisors.~~ **The Board of the Company shall establish an audit committee to exercise the functions and powers of the board of supervisors as prescribed under the Company Law, and shall be accountable to the Board.**
Article 148 The members of the board of supervisors shall be composed of two independent supervisors and one representative of the Company's staff. The independent supervisors shall be elected and removed by the general meeting of shareholders and the representative of the Company's staff shall be democratically election and removed by the Company's staff and workers. The Company's Directors, Manager and personnel in charge of financial affairs shall not concurrently act as the supervisors.	**Article 148** ~~The members of the board of supervisors shall be composed of two independent supervisors and one representative of the Company's staff. The independent supervisors shall be elected and removed by the general meeting of shareholders and the representative of the Company's staff shall be democratically election and removed by the Company's staff and workers.~~ ~~The Company's Directors, Manager and personnel in charge of financial affairs shall not concurrently act as the supervisors.~~ **The audit committee shall comprise more than three Directors, all of whom shall be non-executive Directors who do not hold positions as senior management of the Company, including the general manager and the personnel in charge of financial affairs. A majority of the members shall be independent non-executive Directors.**

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
	The convener of the audit committee shall be an independent non-executive Director and shall possess relevant professional knowledge or experience in accounting or auditing, and shall satisfy the professional qualification requirements under the Listing Rules of the Hong Kong Stock Exchange.
Article 149 Meetings of the board of supervisors shall be held at least once every six months. The chairman of the board of supervisors shall be responsible for convening such meetings. Where the Chairman of the Supervisory Committee is incapable of performing or fails to perform his/her duties, a supervisor jointly elected by not less than half of the supervisors shall convene and preside over the meeting. Supervisors may propose to convene an extraordinary meeting of the board of supervisors.	**Article 149** ~~**Meetings of the board of supervisors shall be held at least once every six months. The chairman of the board of supervisors shall be responsible for convening such meetings. Where the Chairman of the Supervisory Committee is incapable of performing or fails to perform his/her duties, a supervisor jointly elected by not less than half of the supervisors shall convene and preside over the meeting.**~~ ~~**Supervisors may propose to convene an extraordinary meeting of the board of supervisors.**~~ **Members of the audit committee shall be elected and replaced by the Board of Directors, and their term of office shall be the same as that of the Directors and may serve consecutive terms upon his expiration.**
Article 150 The board of supervisors shall be accountable to the general meeting of shareholders, and exercises the following functions and powers according to the law: (1) to examine the Company's financial affairs; (2) to supervise the Company's Directors, Manager and Other Senior Executives to see whether they violate the laws, administrative regulations or the Articles of Association of the Company during their performance of Company duties; (3) to require Directors, Manager and Other Senior Executives of the Company to ratify an act if such act is harmful to the Company's interests;	**Article 150** The **audit committee**~~**board of supervisors shall be accountable to the general meeting of shareholders, and**~~ exercises the following functions and powers according to the law: (1) to examine the Company's financial affairs**, supervise the disclosure of the Company's financial information, review the Company's financial and accounting reports and periodic reports, and issue specific opinions thereon**; (2) to supervise the Company's Directors, Manager and Other Senior Executives to see whether they violate the laws, administrative regulations**,** ~~**or**~~ the Articles of Association of the Company**, resolutions of the general meeting of shareholders or the regulatory rules of the place of listing** during their performance of Company duties; (3) to require Directors, Manager and Other Senior Executives of the Company to ratify an act if such act is harmful to the Company's interests;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(4) to verify financial information such as financial reports, business reports, profit distribution plans etc. that the Board of Directors intends to submit to the general meeting of shareholders, and if in doubt, to authorize, in name of the Company, a registered accountant or practicing auditors to assist in reviewing such information; (5) to propose to the holding of extraordinary general meetings; (6) to represent the Company in negotiating with, or instituting legal proceeding against a Director; and (7) other functions and powers provided for in the Articles of Association of the Company. The supervisors shall attend the meetings of the Board of Directors as attendants.	(4) to verify financial information such as financial reports, business reports, profit distribution plans etc. that the Board of Directors intends to submit to the general meeting of shareholders, and if in doubt, to authorize, in name of the Company, a registered accountant or practicing auditors to assist in reviewing such information; (5) to propose to the holding of extraordinary general meetings**, and, where the Board of Directors fails to perform its duties of convening and presiding over the general meeting of shareholders as required under the Company Law, to convene and preside over such meetings on its own**; ~~**(6) to represent the Company in negotiating with, or instituting legal proceeding against a Director; and**~~ ~~**(7) other functions and powers provided for in the Articles of Association of the Company.**~~ ~~**The supervisors shall attend the meetings of the Board of Directors as attendants.**~~ **(6) to initiate legal proceedings against Directors and senior management pursuant to Article 189 of the Company Law;** **(7) to submit proposals to the general meeting of shareholders;** **(8) to supervise and evaluate the effectiveness of the Company's internal control systems, risk management systems and internal audit work;** **(9) to supervise and evaluate external audit work, make professional recommendations to the Board of Directors and general meeting of shareholders regarding the appointment, removal, remuneration and related matters of accounting firms, and coordinate the work between internal audit and external audit;**

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
	(10) to attend the meetings of the Board of Directors and raise enquiries or recommendations in respect of matters resolved by the Board of Directors; **(11) where any abnormality in the Company's operations is identified, to conduct investigations and, where necessary, engage accounting firms, law firms or other professional institutions to assist in its work, with the relevant expenses to be borne by the Company;** **(12) to supervise connected transactions, major guarantees, major investments, profit distribution and other material matters of the Company and issue independent opinions thereon;** **(13) other powers and functions prescribed by laws, administrative regulations, the regulatory rules of the place of listing, the Articles of Association, or delegated by the general meeting of shareholders or the Board of Directors.**
Article 151 The rules of procedure of the board of supervisors are as follows: notice of board of supervisors' meetings shall be delivered to all supervisors in writing at least 10 days before but no more than 30 days before the meetings are held. Meetings of the board of supervisors shall be held only if two-thirds or more of the supervisors are present, and each supervisor shall be entitled one vote. Resolutions of the board of supervisors shall be passed by two-thirds or more of affirmative votes of all the supervisors. The board of supervisors may set its working organ to satisfy the needs of the supervisory function.	**Article 151** ~~**The rules of procedure of the board of supervisors are as follows: notice of board of supervisors' meetings shall be delivered to all supervisors in writing at least 10 days before but no more than 30 days before the meetings are held.**~~ ~~**Meetings of the board of supervisors shall be held only if two-thirds or more of the supervisors are present, and each supervisor shall be entitled one vote.**~~ ~~**Resolutions of the board of supervisors shall be passed by two-thirds or more of affirmative votes of all the supervisors.**~~ ~~**The board of supervisors may set its working organ to satisfy the needs of the supervisory function.**~~ **The audit committee shall formulate the Rules of Procedures of the Audit Committee, which shall specify in detail matters including procedures for convening meetings, voting methods, consideration of proposals, meeting minutes and information disclosure. Such rules shall be formulated by the Board of Directors and approved by the general meeting of shareholders as an appendix to the Articles of Association.**

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 152 The board of supervisors holds meetings to discuss issues, and shall take records of the discussed issues. In special cases, the board of supervisors can take the fax form, but shall keep records of the discussion process, and the records shall be signed by all the supervisors present at the meeting.	**Article 152** **~~The board of supervisors holds meetings to discuss issues, and shall take records of the discussed issues. In special cases, the board of supervisors can take the fax form, but shall keep records of the discussion process, and the records shall be signed by all the supervisors present at the meeting.~~** **The audit committee shall formulate the Rules of Procedures of the Audit Committee, which shall specify in detail matters including procedures for convening meetings, voting methods, consideration of proposals, meeting minutes and information disclosure. Such rules shall be formulated by the Board of Directors and approved by the general meeting of shareholders as an appendix to the Articles of Association.**
Article 153 The board of supervisors adopts a show of hands as its voting procedure.	**Article 153** **~~The board of supervisors adopts a show of hands as its voting procedure.~~** **Notice of an audit committee meeting shall be served on all members in writing five days prior to the convening of the meeting. In the case of extraordinary meetings, the notice period may be waived, provided that members are given sufficient time for consideration. The notice of meeting shall specify the time, venue, method, reasons, agenda and relevant materials of the meeting.**
Article 154 The board of supervisors shall keep a special register and a special recorder. The meeting record shall be signed by the supervisors and the recorder attending the meeting. The supervisor shall have the right to make a certain explanatory statement in his speech at the meeting in the meeting record. Meeting records of the board of supervisors shall be saved by the Board Secretary as company documents. These records shall exist in, and be saved by, the Company for a period of at least 10 years.	**Article 154** **~~The board of supervisors shall keep a special register and a special recorder. The meeting record shall be signed by the supervisors and the recorder attending the meeting. The supervisor shall have the right to make a certain explanatory statement in his speech at the meeting in the meeting record. Meeting records of the board of supervisors shall be saved by the Board Secretary as company documents. These records shall exist in, and be saved by, the Company for a period of at least 10 years.~~** **An audit committee meeting shall be held only if attended by more than two-thirds of its members. Members shall attend meetings in person. Where a member is unable to attend due to any reason, he or she may appoint another member of the audit committee in writing to attend on his or her behalf, and the proxy form shall specify the scope of authorization.**

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
	Resolutions of the audit committee shall be passed by more than half of all members. Voting on resolutions shall be conducted on a one-person-one-vote basis.
Article 155 The Company shall undertake the reasonable expenses incurred by the board of supervisors to employ lawyers, certified public accountants, independent auditors and other professionals when the board of supervisors exercises its duties.	**Article 155** ~~**The Company shall undertake the reasonable expenses incurred by the board of supervisors to employ lawyers, certified public accountants, independent auditors and other professionals when the board of supervisors exercises its duties.**~~ **The audit committee shall keep a special register and a special recorder. The meeting record shall be signed by the members of the audit committee and the recorder attending the meeting. Members of the audit committee shall have the right to make explanatory statements in his speech at the meeting in the meeting record. Meeting records of the audit committee shall be saved by the Board Secretary as company documents. These records shall be retained for a period of not less than ten years throughout the Company's existence.**
Article 156 The supervisors shall exercise their supervisory functions and powers loyally in accordance with the laws, administrative regulations and the Articles of Association.	**Article 156** The **members of the audit committee**~~**supervisors**~~ shall exercise their supervisory functions and powers loyally in accordance with the laws, administrative regulations and the Articles of Association**. In exercising its powers and functions, the audit committee shall be supported by the Directors, senior management, internal audit function and relevant departments of the Company. No person may refuse, obstruct or conceal relevant information, nor interfere with the independent performance of duties by the audit committee**. **The Company shall undertake the reasonable expenses incurred by the audit committee to employ lawyers, certified public accountants, independent auditors and other professionals when the audit committee exercises its functions and powers.**
Chapter 15 Qualifications and Duties of the Company's Directors, Supervisors, Manager and Other Senior Executives	**Chapter 15** Qualifications and Duties of the Company's Directors, **Members of the Audit Committee**~~**Supervisors**~~, Manager and Other Senior Executives

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 157 None of the following persons may serve as a Director, a supervisor, the Manager or Other Senior Executives of the Company: (1) persons without capacity or with limited capacity for civil acts (2) persons who were sentenced for crimes of corruption, bribery, encroachment, embezzlement of property, or disruption the social and economic order where five years have not lapsed following the serving of the sentence, or persons who were deprived of their political rights for committing a crime where five years have not lapsed following the serving of the sentence (3) directors, or factory directors or managers who bear personal liability for the bankruptcy or liquidation of their companies or enterprises where three years have not lapsed following the date of completion of such bankruptcy or liquidation; (4) the legal representatives of companies or enterprises that had their business licenses revoked shutdown for breaking the law, where such representatives bear individual liability therefor and three years have not lapsed following the date of revocation of such business licenses; (5) persons with relatively heavy individual debts that have not been settled upon maturity; (6) persons whose cases have been established for investigation by the judicial authorities as a result of violation of the criminal law, and have not been closed; (7) persons who may not act as leaders of enterprises by virtue of laws and administrative regulations; (8) Non-natural persons; (9) persons ruled by a relevant organization in charge to have violated securities related regulations, where such violation involved fraudulent or dishonest acts and five years have not lapsed following the date of the ruling.	**Article 157** None of the following persons may serve as a Director, a **member of the audit committee**~~**supervisor**~~, the Manager or Other Senior Executives of the Company: (1) persons without capacity or with limited capacity for civil acts (2) persons who were sentenced for crimes of corruption, bribery, encroachment, embezzlement of property, or disruption the social and economic order where five years have not lapsed following the serving of the sentence, or persons who were deprived of their political rights for committing a crime where five years have not lapsed following the serving of the sentence**, or persons who have been sentenced to probation and 2 years have not elapsed since the date of expiration of the probation period;** (3) directors, or factory directors or managers who bear personal liability for the bankruptcy or liquidation of their companies or enterprises where three years have not lapsed following the date of completion of such bankruptcy or liquidation; (4) the legal representatives of companies or enterprises that had their business licenses revoked **or which is ordered to shut down** ~~**shutdown**~~ for breaking the law, where such representatives bear individual liability therefor and three years have not lapsed following the date of revocation of such business licenses **or shutdown**; (5) persons with relatively heavy individual debts that have not been settled upon maturity**, resulting in such person being listed and enforced by the People's Court as dishonest persons**; (6) persons whose cases have been established for investigation by the judicial authorities as a result of violation of the criminal law, and have not been closed; (7) persons who may not act as leaders of enterprises by virtue of laws and administrative regulations; (8) Non-natural persons; (9) persons ruled by a relevant organization in charge to have violated securities related regulations, where such violation involved fraudulent or dishonest acts and five years have not lapsed following the date of the ruling.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 159 In addition to duties imposed by laws, administrative regulations or listing rules of the stock exchange(s) on which shares of the Company are listed, the Company's Directors, supervisors, Manager and Other Senior Executives shall own a duty to each shareholder in the exercise of the functions and powers extracted to them by the Company: (1) not to cause the Company to act beyond the scope of business stipulated in its business license; (2) to act honestly in the best interests of the Company; (3) not to deprive the Company's property in any way, including (but not limited to) any opportunities that are favorable to the Company; and (4) not to deprive shareholders of their individual rights or interests, including (but not limited to) rights to distributions and voting rights, unless pursuant to are structuring of the Company submitted to and adopted by the general meeting of shareholders in accordance with the Articles of Association of the Company.	**Article 159** In addition to duties imposed by laws, administrative regulations or listing rules of the stock exchange(s) on which shares of the Company are listed, the Company's Directors, **members of the audit committee**~~**supervisors**~~, Manager and Other Senior Executives shall own a duty to each shareholder in the exercise of the functions and powers extracted to them by the Company: (1) not to cause the Company to act beyond the scope of business stipulated in its business license; (2) to act honestly in the best interests of the Company; (3) not to deprive the Company's property in any way, including (but not limited to) any opportunities that are favorable to the Company; and (4) not to deprive shareholders of their individual rights or interests, including (but not limited to) rights to distributions and voting rights, unless pursuant to are structuring of the Company submitted to and adopted by the general meeting of shareholders in accordance with the Articles of Association of the Company.
Article 160 A Director, neither attending the meeting of the Board of Directors in person or consigning other Directors to attend such meeting twice in succession, shall be considered as unable to perform his duty, and the Board of Directors shall propose the general meeting of shareholders to remove such Director from his position. The provisions concerning the independent non-executive Directors in the Articles of Association of the Company shall apply to all the independent non-executive Directors. A supervisor who, fails to attend the meeting of the board of supervisors in person twice in succession, shall be considered as unable to perform his duty, and the general meeting of shareholders or the Company's congress of workers and staffs shall replace such supervisor.	**Article 160** A Director, neither attending the meeting of the Board of Directors in person or consigning other Directors to attend such meeting twice in succession, shall be considered as unable to perform his duty, and the Board of Directors shall propose the general meeting of shareholders to remove such Director from his position. The provisions concerning the independent non-executive Directors in the Articles of Association of the Company shall apply to all the independent non-executive Directors. A **member of the audit committee**~~**supervisor**~~ who, fails to attend the meeting of the **audit committee**~~**board of supervisors**~~ in person twice in succession, shall be considered as unable to perform his duty, and the general meeting of shareholders ~~**or the Company's congress of workers and staffs**~~ shall replace such **member of the audit committee**~~**supervisor**~~.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 161 A Director or supervisor can propose to resign before the expiration of his term. The Director or supervisor shall submit a written resignation report respectively to the Board of Directors or the board of supervisors before his resignation. If the number of members of the Board of Directors or the board of supervisors of the Company is not lower than the legal minimum requirement resulted from his resignation, the resignation report of such Director or supervisor shall take effect on the date of submission.	**Article 161** A Director or **member of the audit committee**~~supervisor~~ can propose to resign before the expiration of his term. The Director or **member of the audit committee**~~supervisor~~ shall submit a written resignation report respectively to the Board of Directors or the **audit committee**~~board of supervisors~~ before his resignation. If the number of members of the Board of Directors or the **audit committee**~~board of supervisors~~ of the Company is not lower than the legal minimum requirement resulted from his resignation, the resignation report of such Director or **member of the audit committee**~~supervisor~~ shall take effect on the date of submission.
Article 162 If the number of members of the Board of Directors or the board of supervisors of the Company is lower than the legal minimum requirement due to the resignation of a Director and supervisor, the resignation report of such Director or supervisor shall take effect until the succeeding Director or supervisor available to fill the vacancy resulted from the resignation of such Director or supervisor. The remaining Directors shall convene an extraordinary general meeting as soon as possible for election of the succeeding Director or supervisor to fill the vacancy resulted from the resignation of such Director or supervisor. Before the extraordinary general meeting resolve the resolutions for the election of the succeeding Director or supervisor, the functions and powers of such Director or supervisor proposing to resign, the remaining Directors or remaining supervisors shall be reasonably restricted.	**Article 162** If the number of members of the Board of Directors or the **audit committee**~~board of supervisors~~ of the Company is lower than the legal minimum requirement due to the resignation of a Director and **member of the audit committee**~~supervisor~~, the resignation report of such Director or **member of the audit committee**~~supervisor~~ shall take effect until the succeeding Director or **member of the audit committee**~~supervisor~~ available to fill the vacancy resulted from the resignation of such Director or **member of the audit committee**~~supervisor~~. The remaining Directors shall convene an extraordinary general meeting as soon as possible for election of the succeeding Director or **member of the audit committee**~~supervisor~~ to fill the vacancy resulted from the resignation of such Director or **member of the audit committee**~~supervisor~~. Before the extraordinary general meeting resolve the resolutions for the election of the succeeding Director or **member of the audit committee**~~supervisor~~, the functions and powers of such Director or **member of the audit committee**~~supervisor~~ proposing to resign, the remaining Directors or remaining **members of the audit committee**~~supervisors~~ shall be reasonably restricted.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 163 Upon proposing resignation by or termination of office of the Company's Directors and supervisors, their duties to the Company and its shareholders do not necessarily cease before the resignation takes effective, a reasonable period after the resignation takes effective or the termination of their office. Their confidentiality obligation in relation to the Company's trade secrets shall remain upon such information becomes public. The term for which other duties shall continue shall be decided upon in accordance with the principle of fairness, depending on the time lapse between the termination and the occurrence of the matter as well as the circumstances and conditions under which the relationship with the Company terminates.	**Article 163** Upon proposing resignation by or termination of office of the Company's Directors and **members of the audit committee**~~**supervisors**~~, their duties to the Company and its shareholders do not necessarily cease before the resignation takes effective, a reasonable period after the resignation takes effective or the termination of their office. Their confidentiality obligation in relation to the Company's trade secrets shall remain upon such information becomes public. The term for which other duties shall continue shall be decided upon in accordance with the principle of fairness, depending on the time lapse between the termination and the occurrence of the matter as well as the circumstances and conditions under which the relationship with the Company terminates.
Article 164 The Company's Directors, supervisors, Manager and Other Senior Executives shall have an obligation, in the exercise of their rights or discharge of their duties, to exercise such due care, diligence and skill that a reasonably and prudent person would exercise under similar circumstances.	**Article 164** The Company's Directors, **members of audit committee**~~**supervisors**~~, Manager and Other Senior Executives shall have an obligation, in the exercise of their rights or discharge of their duties, to exercise such due care, diligence and skill that a reasonably and prudent person would exercise under similar circumstances.
Article 165 The Company's Directors, supervisors, Manager and Other Senior Executives must, in the exercise of their duties, abide by the principles of honesty and creditability and shall not place themselves in a position where there is a conflict between their personal interests and their duties. This principle shall include (but not limited to) the fulfillment of the following duties: (1) to act honestly in the best interests of the Company; (2) to exercise powers within the scope of their functions and powers and not to act beyond such powers; (3) to personally exercise the discretion vested in him, not to allow himself to be manipulated by another person and, not to delegate the exercise of his discretion to another party unless permitted by laws and administrative regulations or with the consent of the general meeting of shareholders that has been informed;	**Article 165** The Company's Directors, **members of the audit committee**~~**supervisors**~~, Manager and Other Senior Executives must, in the exercise of their duties, abide by the principles of honesty and creditability and shall not place themselves in a position where there is a conflict between their personal interests and their duties. This principle shall include (but not limited to) the fulfillment of the following duties: (1) to act honestly in the best interests of the Company; (2) to exercise powers within the scope of their functions and powers and not to act beyond such powers; (3) to personally exercise the discretion vested in him, not to allow himself to be manipulated by another person and, not to delegate the exercise of his discretion to another party unless permitted by laws and administrative regulations or with the consent of the general meeting of shareholders that has been informed;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(4) to be impartial to shareholders of the same class and of different classes;	(4) to be impartial to shareholders of the same class and of different classes;
(5) not to conclude a contract or enter into a transaction or arrangement with the Company except as otherwise provided for in the Articles of Association of the Company;	(5) not to conclude a contract or enter into a transaction or arrangement with the Company except as otherwise provided for in the Articles of Association of the Company;
(6) not to use Company property for his own benefit in any way without the consent of the general meeting of shareholders that has been informed;	(6) not to use Company property for his own benefit in any way without the consent of the general meeting of shareholders that has been informed;
(7) not to use his functions and powers as a means to accept bribes or other forms of illegal income, and not to illegally expropriate Company property in any way, including but not limited to, any opportunities that are favorable to the Company;	(7) not to use his functions and powers as a means to accept bribes or other forms of illegal income, and not to illegally expropriate Company property in any way, including but not limited to, any opportunities that are favorable to the Company;
(8) not to accept commissions in connection with Company transactions without the consent of the general meeting of shareholders that has been informed;	(8) not to accept commissions in connection with Company transactions without the consent of the general meeting of shareholders that has been informed;
(9) to abide by the Articles of Association of the Company, perform his duties faithfully, protect the interests of the Company and not to seek personal gain with his position, functions and powers in the Company;	(9) to abide by the Articles of Association of the Company, perform his duties faithfully, protect the interests of the Company and not to seek personal gain with his position, functions and powers in the Company;
(10) not to compete with the Company in any way without the consent of the general meeting of shareholders that has been informed;	(10) not to compete with the Company in any way without the consent of the general meeting of shareholders that has been informed;
(11) not to embezzle Company funds or lend them to others, not to deposit Company assets in accounts opened in his own or in another's name, and not to use Company assets as security for the debts of Company shareholders or other individuals; and	(11) not to embezzle Company funds or lend them to others, not to deposit Company assets in accounts opened in his own or in another's name, and not to use Company assets as security for the debts of Company shareholders or other individuals; and
(12) not to disclose confidential information relating to the Company that has been acquired by him during his office without the consent of the general meeting of shareholders that has been informed, and not to use such information except in the interests of the Company; however, such information may be disclosed to the court or other government authorities if:	(12) not to disclose confidential information relating to the Company that has been acquired by him during his office without the consent of the general meeting of shareholders that has been informed, and not to use such information except in the interests of the Company; however, such information may be disclosed to the court or other government authorities if:

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(a) provided for by law; (b) required for the public interest; or (c) required for the own interest of such Director, supervisor, Manager or Other Senior Executives of the Company.	(a) provided for by law; (b) required for the public interest; or (c) required for the own interest of such Director, **member of the audit committe e**~~**supervisor**~~, Manager or Other Senior Executives of the Company.
Article 166 A Director, a supervisor, the Manager or Other Senior Executives of the Company shall not direct the following persons or organizations ("connected persons") to do what such Director, supervisor, Manager or Other Senior Executives shouldn't do: (1) The spouse or minor child of such Director, a supervisor, the Manager or Other Senior Executives of the Company; (2) The trustee of a Director, a supervisor, the Manager or Other Senior Executives of the Company or of any person referred in item (1) hereof; (3) The partner of a Director, a supervisor, the Manager or Other Senior Executives of the Company or of any person referred in items (1) and (2) hereof; (4) The company over which a Director, a supervisor, the Manager or Other Senior Executives of the Company, alone or jointly with any person referred to in items (1), (2) and (3) hereof or any other Director, a supervisor, the Manager or Other Senior Executives of the Company, has actual control; and (5) A director, a supervisor, the manager or other senior executives of a company being controlled as referred to in item (4) hereof.	**Article 166** A Director, a **member of the audit committee** ~~**supervisor**~~, the Manager or Other Senior Executives of the Company shall not direct the following persons or organizations ("connected persons") to do what such Director, **member of the audit committee** ~~**supervisor**~~, Manager or Other Senior Executives shouldn't do: (1) The spouse or minor child of such Director, a **member of the audit committee** ~~**supervisor**~~, the Manager or Other Senior Executives of the Company; (2) The trustee of a Director, a **member of the audit committee** ~~**supervisor**~~, the Manager or Other Senior Executives of the Company or of any person referred in item (1) hereof; (3) The partner of a Director, a **member of the audit committee** ~~**supervisor**~~, the Manager or Other Senior Executives of the Company or of any person referred in items (1) and (2) hereof; (4) The company over which a Director, a **member of the audit committee** ~~**supervisor**~~, the Manager or Other Senior Executives of the Company, alone or jointly with any person referred to in items (1), (2) and (3) hereof or any other Director, a **member of the audit committee** ~~**supervisor**~~, the Manager or Other Senior Executives of the Company, has actual control; and (5) A director, a **member of the audit committee** ~~**supervisor**~~, the manager or other senior executives of a company being controlled as referred to in item (4) hereof.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 167 The fiduciary duties of the Company's Directors, supervisors, Manager and Other Senior Executives do not necessarily cease with the termination of their office. Their confidentiality obligation in relation to the Company's trade secrets shall remain upon termination of their office. The term for which other duties shall continue shall be decided upon in accordance with the principle of fairness, depending on the time lapse between the termination and the occurrence of the matter as well as the circumstances and conditions under which the relationship with the Company terminates.	**Article 167** The fiduciary duties of the Company's Directors, **members of the audit committee** ~~**supervisors**~~, Manager and Other Senior Executives do not necessarily cease with the termination of their office. Their confidentiality obligation in relation to the Company's trade secrets shall remain upon termination of their office. The term for which other duties shall continue shall be decided upon in accordance with the principle of fairness, depending on the time lapse between the termination and the occurrence of the matter as well as the circumstances and conditions under which the relationship with the Company terminates.
Article 168 A Director, a supervisor, the Manager or Other Senior Executives of the Company may be relieved from liability for a specific breach of duties with the informed consent given at the general meeting of shareholders, except in circumstances as specified in Article 57 of the Articles of Association.	**Article 168** A Director, a **member of the audit committee** ~~**supervisor**~~, the Manager or Other Senior Executives of the Company may be relieved from liability for a specific breach of duties with the informed consent given at the general meeting of shareholders, except in circumstances as specified in Article 57 of the Articles of Association.
Article 169 If a Director, a supervisor, the Manager or Other Senior Executives of the Company has direct or indirect vested material interest in a contract, transaction or arrangement concluded or planned by the Company (except for his employment contract with the Company), he shall disclose the nature and extent of his interest to the Board of Directors at the earliest opportunity, whether or not the matter is normally subject to the approval of the Board of Directors. Unless the interested Director, supervisor, Manager or Other Senior Executives of the Company has disclosed such interest to the Board of Directors as required under the preceding paragraph hereof and the matter has been approved by the Board of Directors at a meeting in which the interested Director, supervisor, Manager or Other Senior Executives of the Company were not counted as part of the quorum and had refrained from voting, the contract, transaction or management is violable by the Company, except the other party is a bona fide party acting without knowledge of the breach of obligation by the interested Director, supervisor, Manager or Other Senior Executives.	**Article 169** If a Director, a **member of the audit committee** ~~**supervisor**~~, the Manager or Other Senior Executives of the Company has direct or indirect vested material interest in a contract, transaction or arrangement concluded or planned by the Company (except for his employment contract with the Company), he shall disclose the nature and extent of his interest to the Board of Directors at the earliest opportunity, whether or not the matter is normally subject to the approval of the Board of Directors. Unless the interested Director, **member of the audit committee** ~~**supervisor**~~, Manager or Other Senior Executives of the Company has disclosed such interest to the Board of Directors as required under the preceding paragraph hereof and the matter has been approved by the Board of Directors at a meeting in which the interested Director, **member of the audit committee** ~~**supervisor**~~, Manager or Other Senior Executives of the Company were not counted as part of the quorum and had refrained from voting, the contract, transaction or management is violable by the Company, except the other party is a bona fide party acting without knowledge of the breach of obligation by the interested Director, **member of the audit committee** ~~**supervisor**~~, Manager or Other Senior Executives.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
A Director, a supervisor, the Manager or Other Senior Executives of the Company shall be deemed to have an interest in any contact, transaction or arrangement in which a connected person of that Director, supervisor, Manager or Other Senior Executives has an interest.	A Director, a **member of the audit committee**~~**supervisor**~~, the Manager or Other Senior Executives of the Company shall be deemed to have an interest in any contact, transaction or arrangement in which a connected person of that Director, **member of the audit committee**~~**supervisor**~~, Manager or Other Senior Executives has an interest.
Article 170 If a Director, a supervisor, the Manager or Other Senior Executives of the Company gives a written notice to the Board of Directors before the conclusion of the contract, transaction or arrangement is first considered by the Company, stating that due to the contents of the notice, he has an interest in the contract, transaction or arrangement that may subsequently be made by the Company, such Director, supervisor, Manager or Other Senior Executives of the Company shall be deemed for the purposes of the preceding Articles of this Article of Association to have declared his interest, insofar as attributable to the scope stated in the notice.	**Article 170** If a Director, a **member of the audit committee**~~**supervisor**~~, the Manager or Other Senior Executives of the Company gives a written notice to the Board of Directors before the conclusion of the contract, transaction or arrangement is first considered by the Company, stating that due to the contents of the notice, he has an interest in the contract, transaction or arrangement that may subsequently be made by the Company, such Director, **member of the audit committee**~~**supervisor**~~, Manager or Other Senior Executives of the Company shall be deemed for the purposes of the preceding Articles of this Article of Association to have declared his interest, insofar as attributable to the scope stated in the notice.
Article 171 The Company shall not in any manner pay tax on behalf of its Directors, supervisors, Manager and Other Senior Executives.	**Article 171** The Company shall not in any manner pay tax on behalf of its Directors, **members of the audit committee** ~~**supervisors**~~, Manager and Other Senior Executives.
Article 172 The Company shall not directly or indirectly provide a loan or loan security for its Directors, supervisors, Manager, Other Senior Executives, and any directors, supervisors, manager, other senior executives of its parent company, or connected persons of the above-mentioned persons. The provisions of the preceding paragraph shall not apply to the following circumstances: (1) The provision of a loan or loan security by the Company for a subsidiary of the Company;	**Article 172** The Company shall not directly or indirectly provide a loan or loan security for its Directors, **members of the audit committee**~~**supervisors**~~, Manager, Other Senior Executives, and any directors, **members of the audit committee** ~~**supervisors**~~, manager, other senior executives of its parent company, or connected persons of the above-mentioned persons. The provisions of the preceding paragraph shall not apply to the following circumstances: (1) The provision of a loan or loan security by the Company for a subsidiary of the Company;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(2) The provision of a loan or loan security or other funds by the Company to a Director, a supervisor, Manager or Other Senior Executives of the Company under an employment contract approved by the general meeting of shareholders, so as to enable him to pay the expenses incurred for the sake of the Company or for the performance of his duties for the Company; and (3) The provision of a loan or loan security by the Company to a relevant Director, a supervisor, Manager or Other Senior Executives of the Company or to a connected person thereof on normal commercial terms, if the ordinary business scope of the Company includes the lending of money or the provision of loan security.	(2) The provision of a loan or loan security or other funds by the Company to a Director, a **member of the audit committee**~~**supervisor**~~, Manager or Other Senior Executives of the Company under an employment contract approved by the general meeting of shareholders, so as to enable him to pay the expenses incurred for the sake of the Company or for the performance of his duties for the Company; and (3) The provision of a loan or loan security by the Company to a relevant Director, a **member of the audit committee** ~~**supervisor**~~, Manager or Other Senior Executives of the Company or to a connected person thereof on normal commercial terms, if the ordinary business scope of the Company includes the lending of money or the provision of loan security.
Article 174 A loan guarantee provided by the Company in violation of Article 172(1) may not be forced to exercise, except: (1) when the loan is provided to a connected person of a Director, a supervisor, the Manager or Other Senior Executives of the Company, or a connected person of a director, a supervisor, the manager or other senior executives of the Company's parent company, the loan provider is not aware of the violation condition; and (2) the collateral provided by the Company has been lawfully sold by the loan provider to a bona fide purchaser.	**Article 174** A loan guarantee provided by the Company in violation of Article 172(1) may not be forced to exercise, except: (1) when the loan is provided to a connected person of a Director, a **member of the audit committee**~~**supervisor**~~, the Manager or Other Senior Executives of the Company, or a connected person of a director, a **member of the audit committee**~~**supervisor**~~, the manager or other senior executives of the Company's parent company, the loan provider is not aware of the violation condition; and (2) the collateral provided by the Company has been lawfully sold by the loan provider to a bona fide purchaser.
Article 176 If a Director, a supervisor, the Manager or Other Senior Executives of the Company breaches his duties to the Company, the Company shall, in addition to any rights and remedies provided for by laws and administrative regulations, have a right to: (1) require the relevant Director, supervisor, Manager or Other Senior Executives to compensate for the losses sustained by the Company as a consequence of his breach of duty;	**Article 176** If a Director, a **member of the audit committee** ~~**supervisor**~~, the Manager or Other Senior Executives of the Company breaches his duties to the Company, the Company shall, in addition to any rights and remedies provided for by laws and administrative regulations, have a right to: (1) require the relevant Director, **member of the audit committee** ~~**supervisor**~~, Manager or Other Senior Executives to compensate for the losses sustained by the Company as a consequence of his breach of duty;

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(2) rescind any contract or transaction concluded by the Company with the relevant Director, supervisor, Manager or Other Senior Executives and contracts or with a third party (where such third party is aware or should be aware that the Director, supervisor, Manager or Other Senior Executives representing the Company was in breach of his duties to the Company); (3) require the relevant Director, supervisor, Manager or Other Senior Executives to surrender the gains derived from the breach of his duties; (4) recover any funds received by the relevant Director, supervisor, Manager or Other Senior Executives that should have been received by the Company, including (but not limited to) commissions; and (5) require the relevant Director, supervisor, Manager or Other Senior Executives to return the interest earned or may have been earned on the funds that should have been given to the Company.	(2) rescind any contract or transaction concluded by the Company with the relevant Director, **member of the audit committee** ~~supervisor~~, Manager or Other Senior Executives and contracts or with a third party (where such third party is aware or should be aware that the Director, **member of the audit committee** ~~supervisor~~, Manager or Other Senior Executives representing the Company was in breach of his duties to the Company); (3) require the relevant Director, **member of the audit committee** ~~supervisor~~, Manager or Other Senior Executives to surrender the gains derived from the breach of his duties; (4) recover any funds received by the relevant Director, **member of the audit committee** ~~supervisor~~, Manager or Other Senior Executives that should have been received by the Company, including (but not limited to) commissions; and (5) require the relevant Director, **member of the audit committee** ~~supervisor~~, Manager or Other Senior Executives to return the interest earned or may have been earned on the funds that should have been given to the Company.
Article 177 The Company shall conclude a written contract with each Director and supervisor of the Company concerning his emoluments. Such contract shall be approved by the general meeting of shareholders before it is entered into. The above-mentioned emoluments shall include: (1) Emoluments in respect of his service as a Director, supervisor or senior executives of the Company; (2) Emoluments in respect of his service as a Director, supervisor or senior executives of a subsidiary of the Company; (3) Emoluments otherwise in connection with the management of the Company or any subsidiary thereof; and	**Article 177** The Company shall conclude a written contract with each Director**, member of the audit committee** ~~and supervisor~~ of the Company concerning his emoluments. Such contract shall be approved by the general meeting of shareholders before it is entered into. The above-mentioned emoluments shall include: (1) Emoluments in respect of his service as a Director, **member of the audit committee** ~~supervisor~~ or senior executives of the Company; (2) Emoluments in respect of his service as a Director, **member of the audit committee** ~~supervisor~~ or senior executives of a subsidiary of the Company; (3) Emoluments otherwise in connection with the management of the Company or any subsidiary thereof; and

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
(4) Funds as compensation for his loss of office or retirement to the aforementioned Directors and supervisors. A Director or supervisor must not sue the Company for benefits due to him on the basis of the above-mentioned matters, except under a contract as mentioned above.	(4) Funds as compensation for his loss of office or retirement to the aforementioned Directors and **members of the audit committee** ~~**supervisors**~~. A Director or **member of the audit committee** ~~**supervisors**~~ must not sue the Company for benefits due to him on the basis of the above-mentioned matters, except under a contract as mentioned above.
Article 178 The Company shall specify in the contract concluded with a Director or supervisor of the Company concerning his emoluments that in the event of a takeover of the Company, a Director or supervisors of the Company shall, subject to prior approval of the general meeting of shareholders, have the right to receive the compensation or other funds obtainable for loss of office or retirement, For the purposes of the preceding paragraph, the term "a takeover of the Company" shall refer to any of the following circumstances: (1) Anyone makes a general offer to all the shareholders; or (2) Anyone makes a general offer so that the offer becomes a controlling shareholder as defined in Article 58 hereof. If the relevant Director or supervisor has failed to comply with this Article, any fund received by him shall belong to those persons that have sold their shares as a result of their acceptance of the above-mentioned offer, and the expenses incurred in distribution of such fund on a pro rata basis shall be borne by the relevant Director or supervisor and may not be paid out of such fund.	**Article 178** The Company shall specify in the contract concluded with a Director or **member of the audit committee** ~~**supervisor**~~ of the Company concerning his emoluments that in the event of a takeover of the Company, a Director or **member of the audit committee** ~~**supervisors**~~ of the Company shall, subject to prior approval of the general meeting of shareholders, have the right to receive the compensation or other funds obtainable for loss of office or retirement, For the purposes of the preceding paragraph, the term "a takeover of the Company" shall refer to any of the following circumstances: (1) Anyone makes a general offer to all the shareholders; or (2) Anyone makes a general offer so that the offer becomes a controlling shareholder as defined in Article 58 hereof. If the relevant Director or **member of the audit committee** ~~**supervisor**~~ has failed to comply with this Article, any fund received by him shall belong to those persons that have sold their shares as a result of their acceptance of the above-mentioned offer, and the expenses incurred in distribution of such fund on a pro rata basis shall be borne by the relevant Director or **member of the audit committee** ~~**supervisor**~~ and may not be paid out of such fund.
Article 190 When distributing after-tax profit for the current year, the Company shall allocate 10% of such profit to the statutory surplus reserve. After the after-tax profit allocated to the statutory surplus reserve, the Company, subject to the approval of the general meeting of shareholders, may make allocation to the discretionary surplus reserve.	**Article 190** When distributing after-tax profit for the current year, the Company shall allocate 10% of such profit to the statutory surplus reserve. After the after-tax profit allocated to the statutory surplus reserve, the Company, subject to the approval of the general meeting of shareholders, may make allocation to the discretionary surplus reserve.

Existing Articles	**Amendments (amendments shown in bold and with strikethrough)**
The balance of the after-tax profit after compensating for loss and making allocation to surplus reserve may be distributed to the shareholders in pro rata to their shareholding, according to the amount as resolved by the general meeting of shareholders. Where the general meeting of shareholders or the Board of Directors in contravention of the requirements provided in the preceding paragraphs by distributing the after-tax profit to the shareholders before compensation for loss and allocation to statutory surplus reserve, shareholders should refund all profit distributed in contravention of such requirements to the Company.	The balance of the after-tax profit after compensating for loss and making allocation to surplus reserve may be distributed to the shareholders in pro rata to their shareholding, according to the amount as resolved by the general meeting of shareholders. Where the general meeting of shareholders or the Board of Directors in contravention of the requirements provided in the preceding paragraphs by distributing the after-tax profit to the shareholders before compensation for loss and allocation to statutory surplus reserve, shareholders should refund all profit distributed in contravention of such requirements to the Company. **If the general meeting of shareholders resolves to distribute profits, the Board of Directors shall do so within six months after the resolution is made.**
Article 223 Creditors have the right, within 30 days from the date of receiving abovementioned notices or within 90 days from the date of the first published announcement where abovementioned notices not received, to demand the Company to repay their debts or provide a corresponding guarantee for such debts. If the Company is unable to repay its debts or provide corresponding guarantees for such debts, the Company cannot be merged or separated.	**Article 223** Creditors have the right, within 30 days from the date of receiving abovementioned notices or within **45**~~**90**~~ days from the date of the first published announcement where abovementioned notices not received, to demand the Company to repay their debts or provide a corresponding guarantee for such debts. If the Company is unable to repay its debts or provide corresponding guarantees for such debts, the Company cannot be merged or separated.
Article 225 The Company shall be dissolved and liquidated according to law: (1) if the shareholders general meeting resolves to dissolve the Company; (2) if the general meeting of shareholders resolves to dissolve the Company; (3) if dissolution is necessary a result of the merger or dissolution of the Company; (4) if the Company is declared insolvent according to law because it is unable to pay its debts upon maturity; or (5) if the Company is lawfully ordered to close down as a result of violation of laws or administrative regulations.	**Article 225** The Company shall be dissolved and liquidated according to law: (1) if the shareholders general meeting resolves to dissolve the Company; (2) if the general meeting of shareholders resolves to dissolve the Company; (3) if dissolution is necessary a result of the merger or dissolution of the Company; (4) if the Company is declared insolvent according to law because it is unable to pay its debts upon maturity; or (5) if the Company**'s business license** is lawfully **revoked**, ordered to close down **or dissolved** as a result of violation of laws or administrative regulations.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
	If dissolution causes stipulated in the preceding paragraph occur, the Company shall publicize the dissolution causes timely in accordance with the relevant provisions of laws and administrative regulations.
Article 229 The liquidation committee shall exercise the following functions and powers during liquidation: (1) thoroughly examine the property of the Company and prepare a balance sheet and property list respectively; (2) notify creditors by a notice or public announcement; (3) dispose of and liquidate relevant unfinished business of the Company; (4) pay all outstanding taxes in full and taxes existence during the liquidation progress; (5) clear up claims and debts; (6) dispose of the property left after full payment of the Company's debts; and (7) participate in civil litigation on behalf of the Company.	**Article 229** The liquidation committee shall exercise the following functions and powers during liquidation: (1) thoroughly examine the property of the Company and prepare a balance sheet and property list respectively; (2) notify creditors by a notice or public announcement; (3) dispose of and liquidate relevant unfinished business of the Company; (4) pay all outstanding taxes in full and taxes existence during the liquidation progress; (5) clear up claims and debts; (6) **distribute**~~**dispose of**~~ the property left after full payment of the Company's debts; and (7) participate in civil litigation on behalf of the Company.
Article 231 If the Company is liquidated due to dissolution and the liquidation committee, having thoroughly examined the Company's property and prepared a balance sheet and property list, discovers that the Company's property is insufficient to pay its debts in full, it shall immediately apply to the People's Court for a declaration of insolvency. After the People's Court has ruled to declare the Company insolvent, the Company's liquidation committee shall refer the liquidation matters to the people's Court.	**Article 231** If the Company is liquidated due to dissolution and the liquidation committee, having thoroughly examined the Company's property and prepared a balance sheet and property list, discovers that the Company's property is insufficient to pay its debts in full, it shall immediately apply to the People's Court for ~~**a declaration of**~~ insolvency **and liquidation**. After the People's Court **accepted the insolvency application** ~~**has ruled to declare the Company insolvent**~~, the Company's liquidation committee shall refer the liquidation matters to the **insolvency administrator appointed by the** people's Court.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 233 The members of the liquidation committee shall be fiduciary to their duties and shall perform their liquidation obligations according to the laws. The members of the liquidation committee shall not abuse their authorities to accept bribes or other illegal incomes, nor shall they usurp upon the Company's properties. In the case of intentional misconducts or gross negligence causing losses to the Company or its creditors, the members of the liquidation committee shall assume the responsibility of indemnification.	**Article 233** The members of the liquidation committee shall **fulfill the liquidation duties and have obligations of loyalty and diligence.** ~~be fiduciary to their duties and shall perform their liquidation obligations according to the laws. The members of the liquidation committee shall not abuse their authorities to accept bribes or other illegal incomes, nor shall they usurp upon the Company's properties.~~ In the case of **negligence in performing liquidation duties** ~~intentional misconducts or gross negligence~~ causing losses to the Company ~~or its creditors~~, the members of the liquidation committee shall assume the responsibility of indemnification**; in the case of intentional misconducts or gross negligence causing losses to creditors, the members of the liquidation committee shall assume the responsibility of indemnification**.
Article 235 When an amendment to the Articles of Association involves matters provided for in the Mandatory Provisions, it shall become effective after being examined and approved by authorities that are authorized by the State Council to examine and approve companies and the State Council Securities Commission. Where an amendment to the Articles of Association of the Company involves matters of company registration, application for a change in the registration shall be made according to law.	**Article 235** When an amendment to the Articles of Association involves matters provided for in the **Trial Measures** ~~Mandatory Provisions~~, it shall become effective after being **filed with** ~~examined and approved by~~ authorities that are authorized by the State Council to examine and approve companies and the State Council Securities Commission. Where an amendment to the Articles of Association of the Company involves matters of company registration, application for a change in the registration shall be made according to law.
Article 237 The Company shall abide by the following dispute resolution procedures: (1) If any disputes or claims related to the Company's business based on the rights or obligations provided in the Articles of Association, the Company Law and other relevant laws or administrative regulations arise between the holders of Overseas-Listed Foreign Shares and the Company, between the holders of Overseas-Listed Foreign Shares and the Directors, supervisors, Manager, or Other Senior Executives of the Company or between the holders of Overseas-Listed Foreign Shares and holders of Domestic Shares, the parties concerned shall submit the dispute or claim for arbitration.	**Article 237** The Company shall abide by the following dispute resolution procedures: (1) If any disputes or claims related to the Company's business based on the rights or obligations provided in the Articles of Association, the Company Law and other relevant laws or administrative regulations arise between the holders of Overseas-Listed Foreign Shares and the Company, between the holders of Overseas-Listed Foreign Shares and the Directors, **members of the audit committee** ~~supervisors~~, Manager, or Other Senior Executives of the Company or between the holders of Overseas-Listed Foreign Shares and holders of Domestic Shares, the parties concerned shall submit the dispute or claim for arbitration.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
When a dispute or claim as described above is submitted for arbitration, such dispute or claim shall be in its entirety, and all persons (being the Company or shareholders, Directors, supervisors, the Manager or Other Senior Executives of the Company) that have a cause of action due to the same facts or whose participation is necessary for the settlement of such dispute or claim shall abide by arbitration. Disputes concerning the definition of shareholders and the register of shareholders shall not be required to be settled by means of arbitration. (2) a dispute or claim submitted for arbitration may arbitrated, at the option of the arbitration applicant, by either the China International Economic and Trade Arbitration Commission in accordance with its arbitration rules or the Hong Kong International Arbitration Center in accordance with its securities arbitration rules, After the arbitration applicant has submitted the dispute or claim for arbitration, the other party must carry out arbitration in the arbitration institution selected by the applicant. If the arbitration applicant opts for arbitration by the Hong Kong International Arbitration Center, either party may request arbitration to be conducted in Shenzhen in accordance with the securities arbitration rules of the Hong Kong International Arbitration Center; (3) unless otherwise provided by laws or administrative regulations, the laws of the PRC shall apply to the settlement by means of arbitration of disputes or claims referred to in item (1); and (4) the award of the arbitration institution shall be final and binding upon each party.	When a dispute or claim as described above is submitted for arbitration, such dispute or claim shall be in its entirety, and all persons (being the Company or shareholders, Directors, **members of the audit committee** ~~**supervisors**~~, the Manager or Other Senior Executives of the Company) that have a cause of action due to the same facts or whose participation is necessary for the settlement of such dispute or claim shall abide by arbitration. Disputes concerning the definition of shareholders and the register of shareholders shall not be required to be settled by means of arbitration. (2) a dispute or claim submitted for arbitration may arbitrated, at the option of the arbitration applicant, by either the China International Economic and Trade Arbitration Commission in accordance with its arbitration rules or the Hong Kong International Arbitration Center in accordance with its securities arbitration rules, After the arbitration applicant has submitted the dispute or claim for arbitration, the other party must carry out arbitration in the arbitration institution selected by the applicant. If the arbitration applicant opts for arbitration by the Hong Kong International Arbitration Center, either party may request arbitration to be conducted in Shenzhen in accordance with the securities arbitration rules of the Hong Kong International Arbitration Center; (3) unless otherwise provided by laws or administrative regulations, the laws of the PRC shall apply to the settlement by means of arbitration of disputes or claims referred to in item (1); and (4) the award of the arbitration institution shall be final and binding upon each party.

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
Article 240 Where a notice is sent by post, the notice shall be served by putting the notice into a properly addressed, prepaid postage envelope and depositing the same in a mail box. Such notice shall be deemed to have been served upon expiration of five days after the envelope containing the notice has been posted. Where a notice of the Company is delivered by hand, the notice shall be deemed duly served on the day when the addressee signs (or seals) the receipt of delivery. Where a notice of the Company is sent out by fax or email or published on website, the delivery date shall be the date when the notice is sent or published. When the notice of the Company is sent out by announcement, the delivery date shall be the first date of publication of such announcement.	**Article 240** Where a notice is sent by post, the notice shall be served by putting the notice into a properly addressed, prepaid postage envelope and depositing the same in a mail box. Such notice shall be deemed to have been served **~~upon expiration of five days~~** after the envelope containing the notice has been posted. Where a notice of the Company is delivered by hand, the notice shall be deemed duly served on the day **~~when the addressee signs (or seals) the receipt~~** of delivery. Where a notice of the Company is sent out by fax or email or published on website, the delivery date shall be the date when the notice is sent or published. When the notice of the Company is sent out by announcement, the delivery date shall be the first date of publication of such announcement.
Article 243 The Articles of Association is written in Chinese and then translated into English. If there is any conflict between the English and Chinese versions, the Chinese version shall prevail. Meetings of the general meeting of shareholders, the Board of Directors and the board of supervisors of the Company mentioned in the Articles of Association are held in Chinese.	**Article 243** The Articles of Association is written in Chinese and then translated into English. If there is any conflict between the English and Chinese versions, the Chinese version shall prevail. Meetings of the general meeting of shareholders, the Board of Directors and the **audit committee** **~~board of supervisors~~** of the Company mentioned in the Articles of Association are held in Chinese.
–	**Article 243A To the extent permitted by applicable laws, rules and regulations, any dividend, interest or other sum payable in cash may also be paid by electronic funds transfer or by such other means, or by a combination of such means, on such terms and conditions as the Directors may determine.**
Article 244 The following words and terms shall have the following meaning under the Articles of Association unless otherwise specified in the context: "Articles of Association" or "Articles of Association of the Company" — the articles of association of the Company; "Board of Directors" — the board of directors of the Company;	**Article 244** The following words and terms shall have the following meaning under the Articles of Association unless otherwise specified in the context: "Articles of Association" or "Articles of Association of the Company" — the articles of association of the Company; "Board of Directors" — the board of directors of the Company;

Existing Articles		Amendments (amendments shown in bold and with strikethrough)	
"Chairman of the Board of Directors" or "Company Chairman"	the chairman of the board of directors of the Company;	"Chairman of the Board of Directors" or "Company Chairman"	the chairman of the board of directors of the Company;
"Director(s)"	the Director(s) of the Company;	"Director(s)"	the Director(s) of the Company;
"GEM Listing Rules"	The Rules Governing the Listing of Securities on GEM;	"GEM Listing Rules"	The Rules Governing the Listing of Securities on GEM;
"HKEX"	The Stock Exchange of Hong Kong Limited;	"HKEX"	The Stock Exchange of Hong Kong Limited;
"Ordinary Share(s)"	any Domestic Share(s) or Overseas-Listed Foreign Share(s) listed in Hong Kong;	"Ordinary Share(s)"	any Domestic Share(s) or Overseas-Listed Foreign Share(s) listed in Hong Kong;
"Company Domicile" or "Legal Address of the Company"	Suite 1702, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen;	"Company Domicile" or "Legal Address of the Company"	Suite 1702, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen;
"RMB"	Renminbi, the lawful currency of the PRC;	"RMB"	Renminbi, the lawful currency of the PRC;
"Board Secretary"	the Company's secretary appointed by the Board of Directors;	"Board Secretary"	the Company's secretary appointed by the Board of Directors;
"PRC" or "State"	the People's Republic of China;	"PRC" or "State"	the People's Republic of China;
The term "accounting firm" used in the Articles of Association shall have the same meaning as "auditor".		**"Code of Conduct for Approved Share Registrars"**	**the Code of Conduct for Approved Share Registrars amended and issued by the Hong Kong SFC from time to time;**
		"CCASS"	**the Central Clearing and Settlement System operated by HKSCC;**
		"electronic communication"	**a communication sent, transmitted, conveyed and received by electronic means through any medium and in any form;**

Existing Articles	Amendments (amendments shown in bold and with strikethrough)
	<u>"electronic means"</u> **<u>sending or otherwise making available to the intended recipient of the communication in electronic format;</u>** **<u>"treasury shares"</u>** **<u>shares of the Company that have been repurchased by the Company and are held in treasury;</u>** The term "accounting firm" used in the Articles of Association shall have the same meaning as "auditor".
–	**<u>Article 245A The Company shall comply with all applicable laws and regulations (including the Securities and Futures Ordinance and the Uncertificated Securities Market Rules) to facilitate the holding, transfer and registration of its shares or other prescribed securities in uncertificated form by electronic means (including through the UNSRT System or such other systems approved by the SFC and the Stock Exchange). The Company is authorised to take all reasonably practicable steps to support electronic communications with holders of securities, including but not limited to electronic voting, proxy instructions and the distribution of "corporate action monies" (as defined in the Listing Rules), and to maintain compatibility with the uncertificated securities market regime. Any provision in the Articles of Association relating to the issue, holding or transfer of securities (including shares), or relating to share certificates, shall, to the extent permitted by applicable law, be construed as permitting compliance with such electronic procedures and systems. The Board may from time to time adopt such procedures, systems and arrangements as it considers appropriate to give effect to this Article, including the use of the NSRT System, CCASS or any other systems approved by the SFC and the Stock Exchange.</u>**

The following are details of the existing Directors who will retire and being eligible, offer themselves for re-election and details of the proposed Directors to be appointed at the Annual General Meeting.

(1) EXECUTIVE DIRECTORS

Mr. Zhang Feng (張鋒), aged 53, has been appointed as an executive director, the chairman of the Board and compliance officer of the Company since June 2011, and was appointed as the authorized representative of the Company on 8 February 2021. He obtained an MBA degree from University of Technology, Sydney. Mr. Zhang studied in Göteborg University, Sweden. He was a member of the 13th National Committee of Chinese People's Political Conference, a committee member of the 10th and 11th and a standing committee member of the 12th Jilin Municipal Provincial Committee of the Chinese People's Political Consultative Conference, a standing committee member of the 14th Jilin Provincial People's Congress, the deputy chairman of the 10th, 11th and 12th sessions of Jilin Youth Federation (吉林省青年聯合會), the president of the 8th session and the honorary president of the 9th session of council of Jilin Province Youth Entrepreneurs Association (吉林省青年企業家協會) and the part-time deputy chairman of the 11th Jilin Federation of Industry and Commerce (吉林省工商聯). Mr. Zhang was the general manager of Shenzhen Neptunus Pharmaceutical Co., Ltd. ("**Neptunus Pharmaceutical**") and Shenzhen Neptunus Tongai Pharmaceutical Manufacturing Company Ltd. and the deputy general manager and chief branding and marketing officer of Shenzhen Neptunus Bio-engineering Company Limited ("**Neptunus Bio-engineering**"). He is currently the chairman and non-independent director of the 10th session of the Board of Directors, the president, the chairman of the strategy development and research committee, the chairman of the budget committee, a member of the Remuneration and Evaluation Committee and a member of the nomination committee of Neptunus Bio-engineering, the director of Shenzhen Neptunus Group Company Limited ("**Neptunus Group**") and Ascendent BioTechnology Company Limited, the chairman of the Board of Directors of Shenzhen Neptunus Changjian Pharmaceutical Co., Ltd. ("**Neptunus Changjian**"), the chairman of the Board of Directors of Neptunus Pharmaceutical, the director of Neptunus Fuyao and Neptunus Jinxiang and the chairman of the Board of Directors and director of several other companies.

So far as the Directors are aware as at the Latest Practicable Date, Mr. Zhang was interested within the meaning of Part XV of the SFO in 1,331,093 shares of Neptunus Bio-engineering, the Company's controlling shareholder, which in turn held directly and indirectly the beneficial interest in approximately 73.51% of the entire issued share capital of the Company. Save as disclosed above, Mr. Zhang does not hold any other positions with the Company and any other members of the Group and does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company. Save as disclosed above, Mr. Zhang did not hold any directorship in other listed public companies of which their securities are listed on any securities market in Hong Kong or overseas in the past three years, and did not have other major appointments and professional qualifications.

Upon the approval and after his re-election at the Annual General Meeting, Mr. Zhang will continue to serve on the Board until he resigns or is removed and he will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A new service agreement will also be entered into between Mr. Zhang and the Company with a term of office of 3 years commencing from 25 June 2026. Pursuant to the new service agreement, the Company will pay Mr. Zhang the director's fee of RMB100,000 per annum (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), such amount is determined by the Board with reference to his duties, responsibilities and the performance and results of the Company, and shall be reviewed by the remuneration committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Mr. Zhang for the provision of director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the proposed re-election of Mr. Zhang that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed under Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

Mr. Huang Jian Bo (黃劍波), aged 49, has been appointed as an executive director of the Company, joint company secretary and authorized representative of the Company since June 2020, vice general manager of the Company since 24 April 2020 and the Board secretary and the financial controller of the Company since 13 May 2020. Mr. Huang graduated from Hunan University with a bachelor's degree in economics and majoring in finance and is a member of the Chinese Institute of Certified Public Accountants. He has extensive experience in listing operations, financial management and investment management. Mr Huang has worked in the Company during the period from February 2003 to April 2016, and served as the chief financial officer, joint company secretary, Board secretary and authorised representative of the Company. He was the financial controller of each of Anhui Jiuhua Huayuan Pharmaceutical Co., Ltd. (安徽九華華源藥業有限公司) and Shenzhen Ainengsen Technology Co., Ltd. (深圳愛能森科技有限公司). Mr. Huang is currently a director of Neptunus Changjian and the chairman of supervisory committee of Neptunus Zhongxin.

Save as disclosed above, Mr. Huang does not hold any other positions with the Company and any other members of the Group and does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company, nor does he have any interests in the securities of the Company or its associated corporation within the meaning of Part XV of the SFO. Save as disclosed above, Mr. Huang did not hold any directorship in other listed public companies of which their securities are listed on any securities market in Hong Kong or overseas in the past three years, and did not have other major appointments and professional qualifications.

Upon the approval and after his re-election at the Annual General Meeting, Mr. Huang will continue to serve on the Board until he resigns or is removed and he will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A new service agreement will also be entered into between Mr. Huang and the Company with a term of office of 3 years commencing from 25 June 2026. Pursuant to the new service agreement, the Company will pay Mr. Huang the director's fee of RMB100,000 per annum (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), such amount is determined by the Board with reference to his duties, responsibilities and the performance and results of the Company, and shall be reviewed by the remuneration committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Mr. Huang for the provision of director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the proposed re-election of Mr. Huang that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed under Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

Mr. Zhang Xiao Guang (張曉光), aged 60, has been appointed as an executive director of the Company since 25 June 2023. Mr. Zhang graduated from China FAW Group Workers College (中國第一汽車集團職工大學), majoring in mechanical and electrical automation. He has been working in the pharmaceutical industry for over 20 years and officially joined the Neptunus Group in 2009. Mr. Zhang has extensive experience in sales management and has won multiple awards in the industry, including the Outstanding Management Team Award and Excellent Manager Award of the OTC Sales Department of Neptunus Changjian. He has served as the sales manager, the provincial manager of Shanxi and Jilin provinces, the sales director of the north China region, and the deputy national sales supervisor and deputy national sales general manager of Neptunus Changjian. Currently, he is the legal representative, director and general manager of Neptunus Changjian and a director of Neptunus Zhongxin, Neptunus Fuyao, Neptunus Jinxiang and several other companies.

Save as disclosed above, Mr. Zhang does not hold any other positions with the Company and any other members of the Group and does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company nor does he have any interests in the securities of the Company or its associated corporation within the meaning of Part XV of the SFO. Save as disclosed above, Mr. Zhang did not hold any directorship in other listed public companies of which their securities are listed on any securities market in Hong Kong or overseas in the past three years, and did not have other major appointments and professional qualifications.

Upon the approval and after his appointment at the Annual General Meeting, Mr. Zhang will serve on the Board until he resigns or is removed and he will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A service agreement will also be entered into between Mr. Zhang and the Company with a term of office of 3 years commencing from 25 June 2026. Pursuant to the service agreement, the Company will pay Mr. Zhang the director's fee of RMB100,000 per annum (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), such amount is determined by the Board with reference to his duties, responsibilities and the performance and results of the Company, and shall be reviewed by the remuneration committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Mr. Zhang for the provision of director's service to the Company or due to the execution of work relevant to matters for the Company's operation will be borne by the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the proposed re-election of Mr. Zhang that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed under Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

(2) NON-EXECUTIVE DIRECTORS

Mr. Zhang Yi Fei (張翼飛), aged 53, has been appointed as a non-executive Director of the Company since 1 March 2021. Mr. Zhang obtained his bachelor's degree in Technical Economics in 1996 and a master's degree in Management Science and Engineering in 2015 from the School of Management, Harbin Institute of Technology. He previously served in various roles, including secretary of the president's office of Neptunus Group, regional sales manager of Heilongjiang province, manager of the northeast region, nationwide commercial director, assistant general manager and operations director of Neptunus Bio-engineering. He had also acted as the general manager of Zhejiang Huafang Life Technology Co., Ltd. (浙江華方生命科技有限公司) and a director of Neptunus Pharmaceutical, Shenzhen Neptunus Jiankang Technology Development Co., Ltd and Shenzhen Neptunus Yinhe Pharmaceutical Investment Co., Ltd. Mr. Zhang is currently the deputy chairman and non-independent director of the 10th session of the Board of Directors, the executive vice president, a member of the budget committee, a member of the nomination committee and a member of the strategy development and research committee of Neptunus Bio-engineering, the legal representative, chairman of the Board of Directors and general manager of Jilin Neptunus Yinhe Pharmaceutical Investment Co., Ltd., the chairman of the Board of Directors of Neptunus Fuyao and Neptunus Zhongxin, and a director of several other companies.

Save as disclosed above, Mr. Zhang does not hold any other positions with the Company and any other members of the Group and does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company, nor does he have any interests in the securities of the Company or its associated corporation within the meaning of Part XV of the SFO. Save as disclosed above, Mr. Zhang did not hold any directorship in other listed public companies of which their securities are listed on any securities market in Hong Kong or overseas in the past three years, and did not have other major appointments and professional qualifications.

Upon the approval and after his re-election at the Annual General Meeting, Mr. Zhang will continue to serve on the Board until he resigns or is removed and he will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A new service agreement will also be entered into between Mr. Zhang and the Company with a term of office of 3 years commencing from 25 June 2026. Pursuant to the new service agreement, the Company will pay Mr. Zhang the director's fee of RMB100,000 per annum (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), such amount is determined by the Board with reference to his duties, responsibilities and the performance and results of the Company, and shall be reviewed by the remuneration committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Mr. Zhang for the provision of director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the proposed re-election of Mr. Zhang that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed under Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

Mr. Jin Rui (金銳), aged 41, has been appointed as a non-executive director of the Company since 13 May 2022. Mr. Jin obtained a bachelor's degree from Nanjing University in 2007 and a master's degree from Zhejiang University in 2013. Mr. Jin previously served various roles in the management level in a number of companies, including the assistant president of Holley Group Co., Ltd., the vice president of Holley Pharmaceutical Group Co., Ltd, and a director of Zhejiang Wazam New Materials Co., Ltd. and Anhui Neptunus Pharmaceutical Group Co., Ltd. He is currently the vice president and non-independent director and a member of the budget committee of Neptunus Bio-engineering and a director of Neptunus Fuyao, Neptunus Jinxiang and Neptunus Zhongxin and several other companies.

Save as disclosed above, Mr. Jin does not hold any other positions with the Company and any other members of the Group and does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company, nor does he have any interests in the securities of the Company or its associated corporation within the meaning of Part XV of the SFO. Save as disclosed above, Mr. Jin did not hold any directorship in other listed public companies of which their securities are listed on any securities market in Hong Kong or overseas in the past three years, and did not have other major appointments and professional qualifications.

Upon the approval and after his re-election at the Annual General Meeting, Mr. Jin will continue to serve on the Board until he resigns or is removed and he will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A new service agreement will also be entered into between Mr. Jin and the Company with a term of office of 3 years commencing from 25 June 2026. Pursuant to the new service agreement, the Company will pay Mr. Jin the director's fee of RMB100,000 per annum (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), such amount is determined by the Board with reference to his duties, responsibilities and the performance and results of the Company, and shall be reviewed by the remuneration committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Mr. Jin for the provision of director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the proposed re-election of Mr. Jin that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed under Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

Mr. Zhang Xiao Peng (張曉鵬), aged 56, graduated from Zhongnan Institute of Politics and Law in June 1993, majoring in Economic Law. He obtained a Master of Laws degree from Zhongnan University of Economics and Law in June 2002, and completed graduate studies in economic management from the Party School of the Central Committee of the Communist Party of China. Mr. Zhang commenced his career in July 1993 and has successively served as deputy section chief and section chief, squadron leader of criminal police, deputy station chief, station chief, political commissar of the patrol police brigade, director of the political office of Nanshan Branch of the Public Security Bureau of Shenzhen Municipal, and director of the personnel division of the political department of the Public Security Bureau of Shenzhen Municipal. Mr. Zhang possesses extensive front-line law enforcement experience and has conducted in-depth research in the field of economic crimes. With a strong sense of innovation and familiarity with public administration affairs, he participated in the design of the reform framework of the Shenzhen public security system, specifically took charge of the reform of the auxiliary police in Shenzhen, and drafted the Regulations of Shenzhen Special Economic Zone on Auxiliary Police. He was awarded the Individual Third Class Merit on three occasions and named Outstanding Police Officer of Guangdong Province. He currently serves as vice president of Neptunus Bio-engineering, chairman of Guangdong Neptunus Pharmaceutical Group Co., Ltd., chairman of Hubei Neptunus Pharmaceutical Group Co., Ltd., executive director of Henan Neptunus Pharmaceutical Group Co., Ltd., and holds directorships in various subsidiaries. Mr. Zhang has accumulated extensive experience in public administration, corporate management and team building, and has received repeated industry recognition.

Save as disclosed above, Mr. Zhang does not hold any other positions with the Company and any other members of the Group and does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company, nor does he have any interests in the securities of the Company or its associated corporation within the meaning of Part XV of the SFO. Save as disclosed above, Mr. Zhang did not hold any directorship in other listed public companies of which their securities are listed on any securities market in Hong Kong or overseas in the past three years, and did not have other major appointments and professional qualifications.

Upon the approval and after his appointment at the Annual General Meeting, Mr. Zhang will serve on the Board until he resigns or is removed and he will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A new service agreement will also be entered into between Mr. Zhang and the Company with a term of office of 3 years commencing from 25 June 2026. Pursuant to the new service agreement, the Company will pay Mr. Zhang the director's fee of RMB100,000 per annum (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), such amount is determined by the Board with reference to his duties, responsibilities and the performance and results of the Company, and shall be reviewed by the remuneration committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Mr. Zhang for the provision of director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the proposed appointment of Mr. Zhang that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed under Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

(3) INDEPENDENT NON-EXECUTIVE DIRECTORS

Mr. Yick Wing Fat, Simon (易永發), aged 68, has been appointed as an independent non-executive director of the Company since August 2005. Mr. Yick holds a bachelor's degree in business administration, majoring in accounting, from the Chinese University of Hong Kong. He is a fellow member of both the Hong Kong Institute of Certified Public Accountants and the Association of Chartered Certified Accountants in England. Mr. Yick has more than 30 years of experience in auditing, direct investment, investment banking and corporate advisory services. Mr. Yick was an independent non-executive director, the chairman of the remuneration and nomination committee and a member of the audit and compliance committee of Nexteer Automotive Group Limited (the shares of which are listed on the Main Board of the Stock

Exchange, stock code: 1316) from August 2017 to June 2022, an independent non-executive director, a member of the nomination committee and the remuneration committee, and the chairman of the audit committee of Shanghai International Shanghai Growth Investment Limited (a company listed on the Main Board of the Stock Exchange, stock code: 770) from July 1999 to February 2025, and an independent non-executive director, a member of the nomination committee and the remuneration committee, and the chairman of the audit committee of China Shuifa Singyes Energy Holdings Limited (the shares of which are listed on the Main Board of the Stock Exchange, stock code: 750) from 2008 to 23 September 2025. Mr. Yick is currently an independent non-executive director, a member of the nomination committee and the chairman of each of the audit and remuneration committees of Meta Media Holdings Limited (formerly known as "Modern Media Holdings Limited") (the shares of which are listed on the Main Board of the Stock Exchange, stock code: 72).

Save as disclosed above, Mr. Yick does not hold any other positions with the Company and any other members of the Group and does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company, nor does he have any interests in the securities of the Company or its associated corporation within the meaning of Part XV of the SFO. Save as disclosed above, Mr. Yick did not hold any directorship in other listed public companies of which their securities are listed on any securities market in Hong Kong or overseas in the past three years, and did not have other major appointments and professional qualifications.

Upon the approval and after his re-election at the Annual General Meeting, Mr. Yick will continue to serve on the Board until he resigns or is removed and he will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A new service agreement will also be entered into between Mr. Yick and the Company with a term of office of 3 years commencing from 25 June 2026. Pursuant to the new service agreement, the Company will pay Mr. Yick the director's fee of RMB212,000 per annum (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), such amount is determined by the Board with reference to his duties, responsibilities and the performance and results of the Company, and shall be reviewed by the remuneration committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Mr. Yick for the provision of director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the proposed re-election of Mr. Yick that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed under Rule 17.50(2)(h) to(v) of the GEM Listing Rules.

Mr. Poon Ka Yeung (潘嘉陽), aged 59, has been appointed as an independent non-executive Director of the Company since August 2005. Mr. Poon obtained his bachelor's degree in mathematics with a minor in economics and marketing from the Chinese University of Hong Kong in 1989 and was further admitted to the MBA degree by the University of Hull, United Kingdom, in 1996. Mr. Poon has been appointed as an Honorary Institute Fellow of the Asia-Pacific Institute of Business of the Chinese University of Hong Kong since April 2002. He has been teaching marketing-related subjects for the master's degree in science program, MBA program and Executive EMBA program of the Chinese University of Hong Kong. Since June 2008, he has been appointed as a visiting Adjunct Associate Professor in the Department of Marketing of the Chinese University of Hong Kong. In addition, Mr. Poon was appointed as an independent non-executive director and a member of audit, remuneration and nomination committees of Great Eagle Holdings Limited (the shares of which are listed on the Main Board of the Stock Exchange, stock code: 41) from March 2016 to December 2021. On 22 December 2021, Mr. Poon was re-designated as an executive director of Great Eagle Holdings Limited, presiding over innovative technology and investment.

Save as disclosed above, Mr. Poon does not hold any other positions with the Company and any other members of the Group and does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company, nor does he have any interests in the securities of the Company or its associated corporation within the meaning of Part XV of the SFO. Save as disclosed above, Mr. Poon did not hold any directorship in other listed public companies of which their securities are listed on any securities market in Hong Kong or overseas in the past three years, and did not have other major appointments and professional qualifications.

Upon the approval and after his re-election at the Annual General Meeting, Mr. Poon will continue to serve on the Board until he resigns or is removed and he will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A new service agreement will also be entered into between Mr. Poon and the Company with a term of office of 3 years commencing from 25 June 2026. Pursuant to the new service agreement, the Company will pay Mr. Poon the director's fee of RMB106,000 per annum (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), such amount is determined by the Board with reference to his duties, responsibilities and the performance and results of the Company, and shall be reviewed by the remuneration committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Mr. Poon for the provision of director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the proposed re-election of Mr. Poon that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed under Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

Ms. Zhu Jia Min (朱嘉敏), aged 42, graduated from China West Normal University in 2016, majoring in fine arts education. She obtained certificate of accounting professional in 2007 and law practice qualification certificate in 2024. She served as a sales director at Ciprun Network Technology (Jiangsu) Co., Ltd.* (中細軟網絡科技(江蘇)有限公司) from April 2011 to December 2012, as an assistant to the general manager at Beijing SYS Science & Technology Co., Ltd. from December 2012 to January 2015, as a sales director at Beijing Siku Network Technology Co., Ltd.* (北京四庫網絡科技有限公司) from 2015 to 2019, and has served as an administrative director and practicing lawyer at Guangdong Qianhai Law Firm from 2019 to present. Ms. Zhu has extensive experience in law firm operation and management, intellectual property legal case handling, legal services, and government-client relationship management.

Save as disclosed above, Ms. Zhu does not hold any other positions with the Company and any other members of the Group and does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company, nor does she have any interests in the securities of the Company or its associated corporation within the meaning of Part XV of the SFO. Save as disclosed above, Ms. Zhu did not hold any directorship in other listed public companies of which their securities are listed on any securities market in Hong Kong or overseas in the past three years, and did not have other major appointments and professional qualifications.

Upon the approval and after her appointment at the Annual General Meeting, Ms. Zhu will serve on the Board until she resigns or is removed and she will be subject to retirement and re-election at the annual general meeting in accordance with the Articles of Association. A new service agreement will also be entered into between Ms. Zhu and the Company with a term of office of 3 years commencing from 25 June 2026. Pursuant to the new service agreement, the Company will pay Ms. Zhu the director's fee of RMB100,000 per annum (which is tax inclusive and to be paid on a monthly basis with the Company being responsible for withholding personal income tax), such amount is determined by the Board with reference to her duties, responsibilities and the performance and results of the Company, and shall be reviewed by the remuneration committee from time to time. Within the permitted scope regulated by relevant laws, regulations and policies of the PRC, any reasonable and necessary expenses (including but not limited to travel expenses) paid by Ms. Zhu for the provision of director's service to the Company or due to the execution of work relevant to the Company's operation will be borne by the Company.

Save as disclosed above, the Board is not aware of any other matters in relation to the proposed appointment of Ms. Zhu that need to be brought to the attention of the Shareholders, nor is there any information required to be disclosed under Rule 17.50(2)(h) to (v) of the GEM Listing Rules.

深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8329)

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting (the "**Meeting**") of 深圳市海王英特龍生物技術股份有限公司 (Shenzhen Neptunus Interlong Bio-technique Company Limited*) (the "**Company**") will be held at Meeting Room, 24th Floor, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, Guangdong Province, the People's Republic of China (the "**PRC**") on Thursday, 25 June 2026 at 10:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the resolutions set out below. Unless the context otherwise requires, the terms defined in the circular of the Company dated 4 June 2026 (the "**Circular**") shall have the same meaning herein.

ORDINARY RESOLUTIONS

1. To consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 December 2025.

2. To consider and approve the reports of the board (the "**Board**") of directors (the "**Directors**") of the Company and the auditors for the year ended 31 December 2025.

3. To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2025.

4. To consider and approve the re-appointment of Grant Thornton Hong Kong Limited as the auditors of the Company to hold office until the conclusion of the next annual general meeting and to authorise the Board to fix their remuneration.

5. To consider and approve the annual budget and final accounts of the Company.

6. To consider and approve (as separate resolution):

   (a) the re-election of Mr. Zhang Feng (張鋒) as executive Director, for a term of three years, effective from 25 June 2026;

* *For identification purpose only*

(b) the re-election of Mr. Huang Jian Bo (黃劍波) as executive Director, for a term of three years, effective from 25 June 2026;

(c) the re-election of Mr. Zhang Xiao Guang (張曉光) as executive Director, for a term of three years, effective from 25 June 2026;

(d) the re-election of Mr. Zhang Yi Fei (張翼飛) as non-executive Director, for a term of three years, effective from 25 June 2026;

(e) the re-election of Mr. Jin Rui (金銳) as non-executive Director, for a term of three years, effective from 25 June 2026;

(f) the appointment of Mr. Zhang Xiao Peng (張曉鵬) as non-executive Director, for a term of three years, effective from 25 June 2026;

(g) the re-election of Mr. Yick Wing Fat, Simon (易永發), who has served the Company for more than 9 years as independent non-executive Director, for a term of three years, effective from 25 June 2026;

(h) the re-election of Mr. Poon Ka Yeung (潘嘉陽), who has served the Company for more than 9 years as independent non-executive Director, for a term of three years, effective from 25 June 2026;

(i) the appointment of Ms. Zhu Jia Min (朱嘉敏) as independent non-executive Director, for a term of three years, effective from 25 June 2026;

7. To consider and approve the Directors remuneration packages of the new session of the Board, details of which are set out in the Circular.

SPECIAL RESOLUTION

8. To consider and approve the cancellation of the supervisory committee, the amendments to the articles of association and relevant rules of procedure.

By Order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Feng
Chairman

Shenzhen, the PRC, 4 June 2026

Registered Office:
Suite 1702,
Neptunus Yinhe Technology Mansion,
1 Keji Middle 3rd Road,
Maling Community,
Yuehai Sub-district,
Nanshan District, Shenzhen, the PRC

Place of Business in Hong Kong:
43/F
One Taikoo Place
979 King's Road
Quarry Bay
Hong Kong

Notes:

1. A shareholder of the Company (the "**Shareholder**") entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a Shareholder. In the case of joint holders of shares of the Company (the "**Shares**"), any one of such joint holders may sign the form of proxy. However, if more than one of such joint holders are present at the Meeting, whether personally or by proxy, that one of the joint Shareholders so present whose name stands first in the register of Shareholders in respect of such Shares shall alone be entitled to vote in respect thereof.

2. In order to be valid, the form of proxy together with a power of attorney or other authority (if any) under which it is signed or the notarised copy of such power of attorney or authority must be lodged not less than 24 hours before the day appointed for the Meeting (i.e. not later than 10:00 a.m. on Wednesday, 24 June 2026), in the case of holders of H shares of the Company (the "**H Shares**"), with the Company's H share registrar and transfer office in Hong Kong, Tricor Investor Services Limited (the "**Company's H Share Registrar**") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, and in the case of holders of domestic shares of the Company (the "**Domestic Shares**"), to the Company's registered office at Suite 1702, Neptunus Yinhe Technology Mansion, 1 Keji Middle 3rd Road, Maling Community, Yuehai Sub-district, Nanshan District, Shenzhen, the PRC.

3. The Shareholders or their proxies will be required to produce proof of their identities (and a copy of the form of proxy in case of proxies) when attending the Meeting.

4. To ascertain the Shareholders' entitlement to attend and vote at the Meeting, the register of Shareholders will be closed from Monday, 22 June 2026 to Thursday, 25 June 2026, both days inclusive, during which no transfer of Shares will be effected. The record date for determining the identity of the H Shareholders who are entitled to attend and vote at the Meeting will be Thursday, 25 June 2026. As regards holders of H Shares of the Company, in order to qualify for attending the Meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Thursday, 18 June 2026.

5. The Meeting is expected to last for no more than a day. The Shareholders or their proxies attending the Meeting shall bear their own traveling, accommodation and meal expenses.

6. Voting at the Meeting will be conducted by way of poll. For the avoidance of doubt, holders of treasury shares (if any) have no right to vote at the Company's general meeting(s).

7. For any enquiries about this notice, please contact the contact person of the general meetings, Mr. Huang Jian Bo, at +86 755 2640 1275.

8. References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this notice, the executive Directors are Mr. Zhang Feng, Mr. Huang Jian Bo and Mr. Zhang Xiao Guang; the non-executive Directors are Mr. Zhang Yi Fei, Ms. Yu Lin and Mr. Jin Rui; and the independent non-executive Directors are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Zhang Jian Zhou.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this notice is accurate and complete in all material aspects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this notice or this notice misleading.

This notice will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from its date of publication and on the Company's website at www.interlong.com.

* *For identification purpose only*